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China Health Group Inc.

中國醫療集團有限公司

(Carrying on business in Hong Kong as “萬全醫療集團”)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8225)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO CONTINUING CONNECTED TRANSACTION

Reference is made to the announcement of China Health Group Inc. (the “Company”) dated 11 May 2022 in relation to continuing connected transactions (the “Announcement”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

Reference is made to the announcement, which is expected to be dispatched by the Company to shareholders on or before 1 June, 2022, containing, among other things, (1) a letter from the Board containing further details of the New Framework Service Agreement, the Continuing Connected Transaction and the related proposed annual caps; (2) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the New Framework Service Agreement, the Continuing Connected Transaction and the related proposed annual caps; (3) a letter from the independent financial adviser to the Independent Board Committee and Independent Shareholders in respect of the New Framework Service Agreement, the Continuing Connected Transaction and the related proposed annual caps; (4) notice of convening the EGM; and (5) other information as required under the GEM Listing Rules.

As additional time is required for the Company to prepare and finalise certain information to be contained in the circular, the despatch date of the circular to the Shareholders is expected to be delayed to a date falling on or before 1 July 2022.

By Order of the Board
CHINA HEALTH GROUP INC.
William Xia GUO
Chairman

Hong Kong, 1 June 2022

As at the date hereof, the Board comprises two executive Directors, being Mr. William Xia GUO and Dr. Maria Xue Mei SONG; one non-executive Director, being Mr. Michael SU; and three independent non-executive Directors, being Mr. Rui QIU, Dr. Bin Hui NI and Mr. Ling ZHEN.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <https://www.hkgem.com> for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at <http://www.chgi.net>.