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海通恆信國際融資租賃股份有限公司

Haitong Unitrust International Financial Leasing Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1905)

TERMINATION OF PART OF THE DISCLOSEABLE TRANSACTIONS IN RELATION TO THE DISPOSAL OF THREE AIRCRAFT TERMINATION OF THE AIRCRAFT SALE AND PURCHASE AGREEMENT

Reference is made to the announcements of the Company dated August 9, 2021 and October 19, 2021 (the “**Announcements**”) in relation to the discloseable transactions under the aircraft sale and purchase agreement entered into between the Sellers, which are wholly-owned subsidiaries of the Company, and the Purchaser (the “**Aircraft Sale and Purchase Agreement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise stated.

The Board announces that, as the conditions precedent as set out in the Aircraft Sale and Purchase Agreement have not been fulfilled, the Sellers and the Purchaser decided to cease the sale and purchase of one of the aircraft (the “**Airbus**”). The transaction in relation to the Airbus contemplated under the Aircraft Sale and Purchase Agreement has been terminated while the transactions in relation to the remaining two aircraft under the Aircraft Sale and Purchase Agreement have been completed (the “**Termination**”). Upon the Termination, the Sellers shall return to the Purchaser the deposit paid in respect of the transaction in relation to the Airbus contemplated under the Aircraft Sale and Purchase Agreement.

The Board considers that the Termination will not have any material adverse impact on the business operation and financial position of the Group.

By order of the Board

Haitong Unitrust International Financial Leasing Co., Ltd.

DING Xueqing

Chairman

Shanghai, the PRC

May 26, 2022

As at the date of this announcement, the Chairman and executive Director of the Company is Mr. DING Xueqing; the executive Director is Ms. ZHOU Jianli; the non-executive Directors are Mr. REN Peng, Ms. HA Erman, Mr. LU Tong, Mr. WU Shukun and Mr. ZHANG Shaohua; and the independent non-executive Directors are Mr. JIANG Yulin, Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin.