

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINLINK INTERNATIONAL HOLDINGS LIMITED

普匯中金國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 0997)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (the “**SGM**”) of Chinlink International Holdings Limited (the “**Company**”) will be held at Suite 5-6, 40/F., One Exchange Square, 8 Connanght Place, Central, Hong Kong on Friday, 10 June 2022 at 10:30 a.m., to consider and, if thought fit, pass with or without modification the following resolution as an ordinary resolution:

ORDINARY RESOLUTION

“THAT:

- (a) the sale and purchase agreement dated 29 April 2022 (the “**Sale and Purchase Agreement**”, details of which are disclosed in the circular of the Company dated 25 May 2022) entered into among Chinlink Glory Limited (the “**Vendor**”), an indirect wholly-owned subsidiary of the Company, as vendor, 陝西天恒投資有限責任公司(Shaanxi Tianheng Investment Co., Ltd.#) (the “**Purchaser**”) as purchaser, and 匯景國際(西安)信息科技有限公司(Real King International (Xi’an) Information Technology Company Limited#) (the “**Target Company**”), pursuant to which the Vendor has conditionally agreed to sell, and the Purchaser has conditionally agreed to purchase, the entire equity interest of the Target Company for a cash consideration of RMB132,372,708.56 (a copy of the Sale and Purchase Agreement is marked “A” and produced to the SGM and signed by the chairman of the SGM for identification purpose), and the transactions contemplated thereunder be and are hereby ratified, confirmed and approved;

* For identification purpose only

the English names are provided for transliteration purposes only

- (b) any one or more director(s) of the Company be and is/are hereby authorised to do all such acts and things, to sign and execute all such documents (and to affix the common seal of the Company thereon, if necessary) as he/she/they may consider necessary, appropriate, desirable or expedient to give effect to or in connection with the Sale and Purchase Agreement and the transactions contemplated thereunder, and to make and agree to make such variations of the terms of the Sale and Purchase Agreement as he/she/they may in his/her/their discretion consider to be appropriate, necessary or desirable and in the interests of the Company and its shareholders as a whole.”

By the order of the Board
Chinlink International Holdings Limited
Mr. Li Weibin
Chairman and Executive Director

Hong Kong, 25 May 2022

Registered office:
Clarendon House,
2 Church Street,
Hamilton HM 11,
Bermuda

*Head office and principal place of
business in Hong Kong:*
Suites 5-6, 40/F,
One Exchange Square,
8 Connaught Place,
Central, Hong Kong

Notes:

1. Any member entitled to attend and vote at the SGM is entitled to appoint a proxy to attend and, on a poll, vote in his stead. A member holding two or more shares (each a “**Share**”) of the Company may appoint more than one proxy. A proxy need not be a member of the Company.
2. In order to be valid, a form of proxy together with the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy thereof, must be deposited at the offices of the Company’s Hong Kong branch share registrar and transfer office, Tricor Standard Limited at Level 54, Hopewell Centre 183 Queen’s Road East Hong Kong at least 48 hours before the time for holding the above meeting.
3. The register of members of the Company will be closed from Wednesday, 8 June 2022 to Friday, 10 June 2022 (both days inclusive) for the purpose of determining the entitlement to attend and vote at the SGM. During which period no transfer of shares of the Company will be registered. In order to be eligible to attend and vote at the SGM, all completed transfer documents accompanied by the relevant share certificate(s) must be lodged with the Hong Kong Branch Share Registrar of the Company, Tricor Standard Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on Tuesday, 7 June 2022.
4. In the case of joint holders of a Share, any one of such persons may vote at the meeting either in person or by proxy, in respect of such Share as if he/she were solely entitled thereto, but if more than one of such joint holders be present at any meeting the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

5. In order to qualify for entitlement to attend the SGM, all completed transfer forms, accompanied by the relevant share certificates, have to be lodged with the Company's branch share registrar in Hong Kong, Tricor Standard Limited at Level 54, Hopewell Centre 183 Queen's Road East Hong Kong for registration, not later than 48 hours before the time appointed for holding the SGM or the adjourned meeting (as the case may be).
6. Delivery of an instrument appointing a proxy shall not preclude a shareholder from attending and voting in person at the SGM and in such event, the instrument appointing a proxy shall be deemed to be revoked.
7. If Typhoon Signal No. 8 or above, or a "black" rainstorm warning is in effect any time after 6:30 a.m. on the date of the SGM, the meeting will be postponed. The Company will publish an announcement on the website of the Company at www.chinlinkint.com and on the website of the Stock Exchange at www.hkexnews.hk to notify shareholders of the date, time and venue of the rescheduled meeting.
8. The Chinese translation of this notice is for reference only, and in case of any inconsistency, the English Version shall prevail.

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Li Weibin, Mr. Siu Wai Yip and Mr. Lau Chi Kit; and three independent non-executive Directors, namely Dr. Ho Chung Tai, Raymond, Ms. Lai Ka Fung, May and Ms. Chan Sim Ling, Irene.