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上海瑞威資產管理股份有限公司

Shanghai Realway Capital Assets Management Co., Ltd.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1835)

**CLARIFICATION ANNOUNCEMENT
SPECIAL ARRANGEMENTS FOR THE ANNUAL GENERAL MEETING
TO BE HELD ON 27 MAY 2022**

Reference is made to the announcement (the “**Announcement**”) of Shanghai Realway Capital Assets Management Co., Ltd. (the “**Company**”) dated 20 May 2022 in respect of the special arrangements for the annual general meeting to be held on 27 May 2022, which contains, among others, the arrangements for questions to be raised by the Shareholders at the AGM. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board hereby clarifies that Shareholders who have completed the registration and identity verification may submit questions relating to the resolutions to be proposed at the AGM by sending email messages to ir@realwaycapital.com by 1:00 p.m. on the date of the annual general meeting (i.e. Friday, 27 May 2022). Shareholders who have completed the registration and identity verification may also submit questions during the AGM via the information box of the e-Meeting System. The Company will make arrangements and endeavour to address the questions raised by the Shareholders at the AGM.

Save for the clarification above, all other information as contained in the Announcement shall remain unchanged.

By Order of the Board
Shanghai Realway Capital Assets Management Co., Ltd.
Mr. Zhu Ping
Chairman, Chief Executive Officer and Executive Director

Shanghai, the PRC
20 May 2022

As at the date of this announcement, the Board comprises Mr. Zhu Ping, Mr. Duan Kejian and Ms. Chen Min as executive Directors; Mr. Wang Xuyang and Mr. Cheng Jun as non-executive Directors; and Ms. Yang Huifang, Mr. Shang Jian and Mr. Liu Yunsheng as independent non-executive Directors.