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中國基建投資有限公司

China Infrastructure Investment Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 600)

## INSIDE INFORMATION

### GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULES 13.46(2)(a) AND 13.46(2)(b) OF THE LISTING RULES

This announcement is made by China Infrastructure Investment Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to (i) the announcement of the Company dated 31 March 2022 in relation to, among others, the unaudited annual results of the Group for the year ended 31 December 2021 and its delay in publication of the audited annual results for the year ended 31 December 2021 (the “**2021 Audited Results**”); and (ii) the announcement of the Company dated 11 May 2022 in relation to the further delay in publication of 2021 Audited Annual Results Announcement and Annual Report (collectively, the “**Announcements**”). Capitalised terms used herein shall have the same meanings as defined in the Announcements.

During the latest wave of COVID-19 coronavirus outbreak in Hong Kong and the PRC, some staff of the Group and some staff of the auditor of the Company (the “**Auditor**”) were infected with COVID-19, and in addition, some financial staff of the Group in the PRC have resigned, leading to shortage of manpower and thus disrupted the Group’s initial schedule and audit progress. Moreover, as the relevant authorities imposed travelling restrictions and strict quarantine measures and implemented local lockdown arrangements in parts of the PRC to combat the latest wave of COVID-19 which include but not limited to, temporary suspension of workplace and business and stricter travelling policy that generally involve 14-days centralised isolation plus 7-days home health monitoring during February 2022 and up to early May 2022, the Auditor is difficult to reach the workplace of the Group’s subsidiaries and is still unable to complete field works in the PRC. Meanwhile, the Auditor can only review the draft financial statements, the draft annual report and some electronic documents. As the local lockdown arrangements were gradually lifted in parts of the PRC recently, it is expected that the Auditor can go on sites to perform the certain key substantive procedures, including but not limited to, physical inspection of conditions of the Group’s assets which include property, plant and equipment and investment properties, having on-site access to books and records, physical review of documentation which include the original copy of invoices and agreements, physical interview with the customers and suppliers, and obtaining the audit confirmations. The Auditor would require additional time for completion of the audit work in respect of the financial information of the Group for the 2021 Audited Results. Accordingly, the Company has practical difficulty to publish the 2021 Audited Results and the annual report of the Company for the financial year ended 31 December 2021 (the “**2021 Annual Report**”) on or before 15 May 2022.

To the best of the Directors' knowledge and information having made reasonable enquires, the tentative timetable for the publication of the 2021 Audited Results and the 2021 Annual Report is as follows:

<u>Event</u>	<u>Expected Date</u>
(A) Physical inspection of the property, plant and equipment and investment properties by the Auditor.	Friday, 20 May 2022
(B) Completion of fieldworks in Tianjin.	Friday, 27 May 2022
(C) Obtaining updated valuation reports.	Friday, 3 June 2022
(D) Obtaining bank confirmations and audit confirmations from customers and suppliers and other external parties.	Friday, 10 June 2022
(E) Completion of fieldworks in Nanjing. Completion of fieldworks by the Auditor.	Friday, 17 June 2022
(F) Completion of review of the 2021 Audited Results and the 2021 Annual Report by the Audit Committee and the Board of the Company.	Thursday, 23 June 2022
(G) Finalisation and publication of the 2021 Audited Results and the 2021 Annual Report on the websites of the Stock Exchange and the Company.	Thursday, 23 June 2022
(H) Despatch of a copy of the 2021 Annual Report to every shareholder of the Company as the printer of the Company needs 7 days for printing and despatch of the 2021 Annual Report.	Thursday, 30 June 2022
(I) Holding of annual general meeting of the Company for the year 2021 (the "2021 AGM").	Monday, 1 August 2022

It is estimated that the Company will publish and despatch the 2021 Annual Report on or before 30 June 2022 and the 2021 AGM is therefore expected to be held on or around 1 August 2022, thus it has applied to the Stock Exchange for a waiver from strict compliance with Rule 13.46(2)(a) and 13.46(2)(b) of the Listing Rules in respect of despatch of the 2021 Annual Report on or before 30 June 2022 and the extension of time for holding of the 2021 AGM on or before 1 August 2022 (the "Waiver"). The Company is pleased to announce that, on 20 May 2022, the Stock Exchange has granted the Waiver on the basis that the Company will despatch the 2021 Annual Report on or before 30 June 2022 and hold its annual general meeting on or before 1 August 2022. The Waiver applies to this case only and the Stock Exchange may withdraw or change the terms of the Waiver if the Company's situation changes.

Further announcement(s) will be made by the Company as and when necessary if there is any other material development in the completion of the audit process and the publication of the 2021 Annual Report.

By Order of the Board  
**China Infrastructure Investment Limited**  
**YE De Chao**  
*Executive Director*

Hong Kong, 20 May 2022

*As at the date of this announcement, the Board comprises Mr. Xu Xiao Jun, Mr. Ye De Chao and Mr. Lu Yi as executive Directors; and Mr. He Jin Geng, Mr. Yu Hong Gao and Ms. Chen Yang as independent non-executive Directors.*