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**CHINLINK INTERNATIONAL HOLDINGS LIMITED**

**普匯中金國際控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 0997)**

**PROFIT WARNING ANNOUNCEMENT**

This announcement is made by Chinlink International Holdings Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (“**Shareholders**”) of the Company and potential investors that based on preliminary review by the Group’s management of the unaudited management accounts of the Group for the year ended 31 March 2022 (the “**Year**”), the Group expects to record a consolidated loss of not less than HK\$260 million for the Year. Such loss would be higher than the loss for the year ended 31 March 2021 (the “**Previous Year**”), mainly attributable to: (i) significant drop in revenue from financial advisory services due to negative impacts caused by the continuous trade dispute between The People’s Republic of China (“**China**”) and the United States of America and the COVID-19 pandemic; (ii) substantial loss on fair value change of investment properties, while there was significant gain for the Previous Year; (iii) increase in finance costs; and (iv) the absence of one-off gain from disposal of a subsidiary recorded in the Previous Year.

\* For identification only

Under the continuing adverse impact caused by the COVID-19 pandemic, the Group's investment properties in Xi'an City and Hanzhong City of the Shaanxi Province, China recorded a substantial fair value loss during the Year.

As the Company is still in the process of finalizing the results of the Group for the Year, the information contained in this announcement is only a preliminary assessment by the Board with reference to the unaudited management accounts of the Group and is not based on any figures or information that have been audited or reviewed by the auditors of the Company. The actual results of the Group may be different from what is disclosed in this announcement. Shareholders and potential investors are advised to read carefully the final results announcement of the Group for the Year which is expected to be published before the end of June 2022.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Chinlink International Holdings Limited**  
**Li Weibin**  
*Chairman*

Hong Kong, 18 May 2022

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Li Weibin, Mr. Siu Wai Yip and Mr. Lau Chi Kit; and three independent non-executive Directors, namely Dr. Ho Chung Tai, Raymond, Ms. Lai Ka Fung, May and Ms. Chan Sim Ling, Irene.*