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Tianjin Capital Environmental Protection Group Company Limited
天津創業環保集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1065)

ANNOUNCEMENT IN RELATION TO THE APPROVAL OBTAINED FROM THE ISSUANCE EXAMINATION COMMITTEE OF THE CSRC FOR THE APPLICATION FOR THE NON-PUBLIC ISSUANCE OF A SHARES

The board of directors of Tianjin Capital Environmental Protection Group Company Limited (the “**Company**”) and all of the Directors warrant that there are no false information, misleading statements or material omissions in this announcement, and accept joint and several responsibilities for the truthfulness, accuracy and completeness of its contents.

References are made to the relevant announcements and overseas regulatory announcements both dated 22 November 2021 of the Company in relation to (1) the termination of 2020 adjusted non-public issuance of A shares; (2) the proposed Non-public Issuance of A Shares; (3) the Specific Mandate; and (4) the proposed adoption of the Shareholders’ Return Plan, the relevant circular dated 8 December 2021 (the “**Circular**”), the notice of 2021 fourth extraordinary general meeting and the notice of 2021 second H shareholders’ class meeting both dated 8 December 2021, the announcement relating to the approval of non-public issuance of A shares by Tianjin SASAC dated 10 December 2021, the announcement on the resolutions passed at the 2021 fourth extraordinary general meeting, the 2021 second H shareholders’ class meeting and the 2021 second A shareholders’ class meeting dated 24 December 2021, the announcement relating to the acceptance of the application for Non-public Issuance of A Shares by the CSRC dated 11 January 2022, and the relevant overseas regulatory announcements dated 7 February 2022, 21 February 2022, 3 March 2022, 17 March 2022 and 22 April 2022. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Company is pleased to announce that on 16 May 2022, the Issuance Examination Committee (the “**Issuance Examination Committee**”) of the CSRC reviewed the application of the Company for the Non-public Issuance of A Shares for 2021. According to the results of the review meeting, the Company’s application for the Non-public Issuance of A Shares has been approved.

As of the date of this announcement, the Company has not yet received the written approval in relation to the Non-public Issuance of A Shares from the CSRC. The Company will make further announcement(s) upon receipt of the official approval documents from the CSRC. Investors are hereby reminded of the investment risks.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Liu Yujun
Chairman

Tianjin, the PRC
16 May 2022

As at the date of this announcement, the Board comprises three executive Directors: Mr. Liu Yujun, Ms. Wang Jing and Mr. Niu Bo; three non-executive Directors: Mr. Gu Wenhui, Mr. Si Xiaolong and Mr. Liu Tao; and three independent non-executive Directors: Mr. Xu Zhiming, Mr. Guo Yongqing and Ms. Lu Yingying.