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CHINA BOHAI BANK CO., LTD.

渤海銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9668)

**POLL RESULTS OF THE 2021 ANNUAL GENERAL MEETING,
THE FIRST DOMESTIC SHAREHOLDERS' CLASS MEETING OF
2022 AND THE FIRST H SHAREHOLDERS' CLASS MEETING OF 2022,
DISTRIBUTION OF 2021 FINAL DIVIDEND
AND ELECTION OF DIRECTORS**

References are made to the circular (the “**Circular**”) and the notice of the 2021 AGM, the first domestic shareholders’ class meeting of 2022 and the first H shareholders’ class meeting of 2022 (the “**Meetings**”) of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) both dated April 25, 2022. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The 2021 AGM, the Domestic Shareholders’ Class Meeting and the H Shareholders’ Class Meeting were held respectively at 2:00, 2:30 and 3:00 p.m. on Monday, May 16, 2022 at Meeting Room 6702, China Bohai Bank Tower, 218 Haihe East Road, Hedong District, Tianjin, China. The Meetings were chaired by Mr. LI Fuan, Chairman of the Bank. Mr. LI Fuan, Mr. QU Hongzhi and Mr. DU Gang as executive Directors; Mr. FUNG Joi Lun Alan, Ms. YUAN Wei, Mr. YE Baishou and Mr. HU Aimin as non-executive Directors; and Mr. CHI Guotai, Mr. MU Binrui, Mr. TSE Yat Hong, and Mr. WANG Ren as independent non-executive Directors, attended the Meetings.

Computershare Hong Kong Investor Services Limited was appointed by the Bank as the scrutineer for the vote-taking at the Meetings. Two shareholders’ representatives and one supervisor of the Bank participated in vote counting and scrutinizing. Commerce & Finance Law Offices, the Bank’s PRC legal advisor, witnessed the convening of the Meetings and other relevant matters in accordance with the law, and is of the opinion that the Meetings was in compliance with the relevant laws and regulations, regulatory documents and the Articles of Association.

POLL RESULTS OF THE 2021 ANNUAL GENERAL MEETING, THE FIRST DOMESTIC SHAREHOLDERS' CLASS MEETING OF 2022 AND THE FIRST H SHAREHOLDERS' CLASS MEETING OF 2022

As at the date of the Meetings, the total number of issued ordinary Shares of the Bank was 17,762,000,000 Shares, comprising 11,561,445,000 Domestic Shares and 6,200,555,000 H Shares. Insofar as the Bank is aware, certain Shareholder's credit extended by the Bank was overdue, the voting rights of such Shareholder(s) at the Meetings shall therefore be subject to restrictions pursuant to the Articles of Association, resulting in a total of 1,370,706,739 Domestic Shares subject to restrictions. Save as disclosed above, to the best of the Board's knowledge, information and belief, having made all reasonable enquiries, there was no restriction on any Shareholder casting votes on the proposed resolutions at the Meetings; no Shareholder had a material interest in the matters considered at the Meetings and was required to abstain from voting at the Meetings; there were no Shares of the Bank entitling the holders to attend and abstain from voting in favour at the Meetings as set out in Rule 13.40 of the Listing Rules; no Shareholder was required under the Listing Rules to abstain from voting on the resolutions proposed at the Meetings; no Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the resolutions proposed at the Meetings.

2021 AGM

As at the date of the 2021 AGM, the total number of ordinary Shares entitling the Shareholders of the Bank to vote on the resolutions proposed at the 2021 AGM was 16,391,293,261 Shares, comprising 10,190,738,261 Domestic Shares and 6,200,555,000 H Shares. Shareholders or their proxies who attended the 2021 AGM represented, in aggregate, 13,423,854,505 voting ordinary Shares of the Bank, representing approximately 81.896250% of the total voting ordinary Shares of the Bank as at the date of the 2021 AGM.

All the resolutions proposed at the 2021 AGM were voted by poll and the details of the poll results are as follows:

ORDINARY RESOLUTIONS		Number of votes and percentage of total voting Shares at the 2021 AGM (%)		
		For	Against	Abstain
1.	Report of the Board of Directors for 2021 of CHINA BOHAI BANK CO., LTD.	13,414,773,666 (99.932353%)	7,909,445 (0.058921%)	1,171,394 (0.008726%)
2.	Report of the Board of Supervisors for 2021 of CHINA BOHAI BANK CO., LTD.	13,414,773,666 (99.932353%)	7,909,445 (0.058921%)	1,171,394 (0.008726%)
3.	Report of Final Financial Accounts for 2021 of CHINA BOHAI BANK CO., LTD.	13,413,266,166 (99.921123%)	9,416,945 (0.070151%)	1,171,394 (0.008726%)
4.	Profit Distribution Plan for 2021 of CHINA BOHAI BANK CO., LTD.	13,423,854,505 (100.000000%)	0 (0.000000%)	0 (0.000000%)
5.	Financial Budget Report for 2022 of CHINA BOHAI BANK CO., LTD.	13,423,854,505 (100.000000%)	0 (0.000000%)	0 (0.000000%)
6.	Investment Plan for 2022 of CHINA BOHAI BANK CO., LTD.	13,423,854,505 (100.000000%)	0 (0.000000%)	0 (0.000000%)
7.	Re-appointment of External Auditors for 2022	13,418,014,585 (99.956496%)	5,839,920 (0.043504%)	0 (0.000000%)
8.	Loan Reduction and Exemption Authorization Plan of CHINA BOHAI BANK CO., LTD.	13,404,194,781 (99.853546%)	19,659,724 (0.146454%)	0 (0.000000%)
9.	Remuneration of Mr. LI Fuan for 2020	13,423,854,505 (100.000000%)	0 (0.000000%)	0 (0.000000%)
10.	Election of Mr. QU Defu as a non-executive Director of the Bank	13,418,691,933 (99.961542%)	5,162,572 (0.038458%)	0 (0.000000%)
11.	Election of Mr. ZHUANG Qifei as a non-executive Director of the Bank	13,418,241,299 (99.958185%)	5,613,206 (0.041815%)	0 (0.000000%)
12.	Election of Mr. LUAN Xianzhou as a non-executive Director of the Bank	13,418,691,933 (99.961542%)	5,162,572 (0.038458%)	0 (0.000000%)
13.	Election of Mr. ZHAO Zhihong as an executive Director of the Bank	13,420,366,302 (99.974015%)	3,488,203 (0.025985%)	0 (0.000000%)
14.	Election of Mr. CEN Shaoxiong as an independent non-executive Director of the Bank	13,423,854,505 (100.000000%)	0 (0.000000%)	0 (0.000000%)

SPECIAL RESOLUTIONS		Number of votes and percentage of total voting Shares at the 2021 AGM (%)		
		For	Against	Abstain
15.	General Mandate Granted to the Board of Directors to Issue Domestic Shares and/or H Shares	13,205,965,048 (98.376849%)	217,817,457 (1.622615%)	72,000 (0.000536%)
16.	Amendments to the Articles of Association of CHINA BOHAI BANK CO., LTD.	13,299,243,997 (99.071723%)	124,610,508 (0.928277%)	0 (0.000000%)

As the resolutions numbered 1 to 14 were passed by more than half of the voting rights held by the Shareholders (including their proxies) attending the 2021 AGM, all such resolutions were duly passed as ordinary resolutions. As both the resolutions numbered 15 and 16 were passed by more than two-thirds of the voting rights held by the Shareholders (including their proxies) attending the 2021 AGM, both resolutions were duly passed as special resolutions.

THE FIRST DOMESTIC SHAREHOLDERS' CLASS MEETING OF 2022

As at the date of the Domestic Shareholders' Class Meeting, the total number of Domestic Shares entitling the Domestic Shareholders of the Bank to vote on the resolution proposed at the Domestic Shareholders' Class Meeting was 10,190,738,261 Domestic Shares. Shareholders or their proxies who attended the Domestic Shareholders' Class Meeting represented, in aggregate, 10,190,738,261 voting Domestic Shares of the Bank, representing approximately 100% of the total voting Domestic Shares of the Bank as at the date of the Domestic Shareholders' Class Meeting.

The resolution proposed at the Domestic Shareholders' Class Meeting was voted by poll and the details of the poll results are as follows:

Resolution		Number of votes and percentage of total voting Domestic Shares at the Domestic Shareholders' Class Meeting (%)		
		For	Against	Abstain
1.	Amendments to the Articles of Association of CHINA BOHAI BANK CO., LTD.	10,190,738,261 (100.000000%)	0 (0.000000%)	0 (0.000000%)

As the Domestic Shareholders' Class Meeting was attended by more than one-third of the Shareholders or their proxies of the issued Domestic Shares and the resolution was passed by more than two-thirds of the voting Shares represented by Domestic Shareholders present at the Domestic Shareholders' Class Meeting, the resolution was duly passed.

THE FIRST H SHAREHOLDERS' CLASS MEETING OF 2022

As at the date of the H Shareholders' Class Meeting, the total number of H Shares entitling the H Shareholders of the Bank to vote on the resolution proposed at the H Shareholders' Class Meeting was 6,200,555,000 H Shares. Shareholders or their proxies who attended the H Shareholders' Class Meeting represented, in aggregate, 3,200,942,244 voting H Shares of the Bank, representing approximately 51.623480% of the total voting H Shares of the Bank as at the date of the H Shareholders' Class Meeting.

The resolution proposed at the H shareholders' Class Meeting was voted by poll and the details of the poll results are as follows:

Resolution		Number of votes and percentage of total voting H Shares at the H Shareholders' Class Meeting (%)		
		For	Against	Abstain
1.	Amendments to the Articles of Association of CHINA BOHAI BANK CO., LTD.	3,076,331,736 (96.107068%)	124,610,508 (3.892932%)	0 (0.000000%)

As the H Shareholders' Class Meeting was attended by more than one-third of the Shareholders or their proxies of the issued H Shares and the resolution was passed by more than two-thirds of the voting Shares represented by H Shareholders present at the H Shareholders' Class Meeting, the resolution was duly passed.

DISTRIBUTION OF 2021 FINAL DIVIDEND

As the ordinary resolution No. 4 in relation to the profit distribution plan of the Bank for 2021 has been approved by the Shareholders' general meeting at the 2021 AGM, the Board is pleased to announce the following details in relation to the distribution of cash dividends for 2021 to the Shareholders:

The Bank will distribute cash dividends for 2021 of RMB0.87 (tax inclusive) per 10 Shares to Shareholders whose names appear on the register of members on May 25, 2022. Dividends and other payments payable by the Bank to holders of Domestic Shares shall be denominated and declared in Renminbi and paid in Renminbi. Dividends and other payments payable by the Bank to holders of H Shares shall be denominated and declared in Renminbi and paid in Hong Kong dollars. The cash dividends for 2021 payable to holders of H Shares shall be converted into Hong Kong dollars based on the central parity rate of Renminbi against Hong Kong dollars (i.e. HK\$1.00 to RMB0.86461) as announced by the People's Bank of China on the date of the 2021 AGM. Accordingly, the amount of 2021 final dividend payable per 10 H Shares is HK\$1.006234 (tax inclusive).

The 2021 final dividend is expected to be paid on July 15, 2022.

For details in relation to the tax on the 2021 final dividend and the closure of register of members, please refer to the 2021 annual report of the Bank and the Circular, respectively.

ELECTION OF DIRECTORS

At the 2021 AGM, the Shareholders have considered and approved the election of Mr. QU Defu as a non-executive director of the Bank; the election of Mr. ZHUANG Qifei as a non-executive director of the Bank; the election of Mr. LUAN Xianzhou as a non-executive director of the Bank; the election of Mr. ZHAO Zhihong as an executive director of the Bank; and the election of Mr. SHUM Siu Hung Patrick as an independent non-executive director of the Bank.

Their terms of office as the directors will commence from the date of approval of their appointment qualification by the CBIRC, until the expiry of the term of the fifth session of the Board of Directors. Due to an inadvertent translation error, the English name of Mr. SHUM Siu Hung Patrick was wrongly translated as “CEN Shaoxiong”. Save as disclosed above, as at the date of this Announcement, their biographical details remain unchanged as the disclosure made by the Bank in the Circular.

By order of the Board
CHINA BOHAI BANK CO., LTD.
LI Fuan
Chairman

Tianjin, China
May 16, 2022

As at the date of this announcement, the Board of the Bank comprises Mr. LI Fuan, Mr. QU Hongzhi and Mr. DU Gang as executive directors; Mr. FUNG Joi Lun Alan, Ms. YUAN Wei, Mr. YE Baishou, Mr. HU Aimin and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. CHI Guotai, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. WANG Ren and Mr. ZHU Ning as independent non-executive directors.