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**Seamless Green China (Holdings) Limited**  
**無縫綠色中國(集團)有限公司**

*(Incorporated in the Cayman Islands and re-domiciled and continued in Bermuda with limited liability)*  
**(Stock Code: 8150)**

**FURTHER DELAY IN PUBLICATION OF 2021 ANNUAL RESULTS  
AND ANNUAL REPORT AND  
DELAY IN PUBLICATION OF FIRST QUARTERLY RESULTS AND FIRST  
QUARTERLY REPORT FOR THE THREE MONTHS ENDED  
31 MARCH 2022**

This announcement is made by Seamless Green China (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

**FURTHER DELAY IN PUBLICATION OF 2021 ANNUAL RESULTS AND ANNUAL REPORT**

Reference is made to the announcement of the Company dated 31 March 2022 in relation to the unaudited annual results of the Company for the year ended 31 December 2021 and the announcement dated 10 May 2022 in relation to the delay in publication of 2021 Annual Results and 2021 Annual Report (collectively the “**Announcements**”). Unless otherwise specified, capitalised terms used herein shall bear the same meanings as those defined in the Announcement.

With implementation of the tightened COVID-19 prevention and control quarantine measures and local lockdown arrangements in Hong Kong and China respectively during February 2022 and up to present, leading to the shortage of manpower of the audit teams in both Hong Kong and China and thus disrupted the Group’s initial schedule and audit progress.

Due to the infection of financial staff of the subsidiaries of the Group in China, they underwent medical treatment in quarantine hospitals until full recovery. Even though they have no symptoms after recovery, they are still required to have home quarantine for several weeks for medical observation. In addition, some other financial staff have resigned. As a result, the China financial staff were unable to work effectively and assist the auditors to complete the tasks in due course.

At the same time, auditors are unable to have on-site access to books and records at the Group's offices located at Jiangmen and Guangzhou so that they require more time to complete sufficient audit works than pre-requested timeline. Also, because of Covid's measurement restriction and citywide lockdown arrangements in China, certain physical interviews with customers and suppliers have not been conducted until the ban being lifted after mid of April 2022.

Meanwhile, certain key audit confirmations on account receivables and payables in China as well as some China bank confirmations have not obtained yet due to postal services delay.

These unexpected delay and uncertainties have caused much difficulties to our auditing works.

The publication of 2021 Annual Results and 2021 Annual Report will be further delayed. After discussing with the Company's auditor, taking into account the latest development of the COVID-19 pandemic and governmental measures and barring unforeseen circumstance, the Company currently expects that 2021 Annual Results and 2021 Annual Report should be able to be published and dispatched on or around 30 June 2022.

Application has been made to the Stock Exchange for the approval of the delay in publication and dispatch of 2021 Annual Report. Further announcement(s) will be made as and when necessary if there are other material development in the audit process and the timetable of the 2021 Annual Results and the 2021 Annual Report.

#### **DELAY IN PUBLICATION OF FIRST QUARTERLY RESULTS AND FIRST QUARTERLY REPORT FOR THE THREE MONTHS ENDED 31 MARCH 2022**

The Company wishes to announce that additional time is required for the preparation of the financial information of the Group for the three months ended 31 March 2022, the announcement of the Company for the three months ended 31 March 2022 (the "**2022 First Quarterly Results**") could not be published by 13 May 2022 as required under the GEM Listing Rules and it is expected the first quarterly report of the Company for the three months ended 31 March 2022 (the "**2022 First Quarterly Report**") will not be ready for publication and dispatch by 13 May 2022 as required under the GEM Listing Rules.

The Company currently expects that 2022 First Quarterly Results and 2022 First Quarterly Report should be able to be published and dispatched on or around 31 May 2022.

The Board acknowledges that the delay in publication of 2022 First Quarterly Results and 2022 First Quarterly Report constitute non-compliance with Rules 18.66 and 18.79 of the GEM Listing Rules.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares or other securities of the Company.**

By order of the Board  
**Seamless Green China (Holdings) Limited**  
**Wong Kin Hong**  
*Chairman*

Hong Kong, 15 May 2022

As at the date of this announcement, the Board comprises:

***Executive Directors***

- (1) Mr. Wong Kin Hong (*Chairman*)
- (2) Mr. Huang Yonghua
- (3) Mr. Wong Tat Wa
- (4) Ms. Leung Po Yee

***Independent Non-executive Directors***

- (5) Mr. Yan Guoni
- (6) Mr. Tang Rong Gang
- (7) Mr. Ou Wei An
- (8) Mr. Ng Yu Ho, Steve

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of this publication. This announcement will also be published on the website of the Company at <http://www.victoryhousefp.com/lchp/8150.html>.*