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DEXIN CHINA HOLDINGS COMPANY LIMITED

德信中国控股有限公司

(A company incorporated in the Cayman Islands with limited liability)

(Stock Code: 2019)

SUPPLEMENTAL ANNOUNCEMENT TO THE DISCLOSEABLE TRANSACTION IN RELATION TO THE EQUITY TRANSFER AGREEMENT

Reference is made to the announcement of Dexin China Holdings Company Limited (the “**Company**”) dated 11 May 2022 in relation to the equity transfer agreement entered into between Dexin Real Estate Group Co., Ltd.* and Hangzhou Langhe Technology Co., Ltd.* on 11 May 2022 (the “**Announcement**”). Terms used in this announcement shall have the same meaning as those defined in the Announcement unless otherwise defined.

Due to certain inadvertent clerical errors, the Board wishes to clarify the following information disclosed in the Announcement:

- (i) paragraph (3) under the section headed “Payment Arrangements” disclosed in page 3 of the Announcement shall be read as follows (with amendments underlined):

“(3) On the day following settlement of the first instalment, full repayment of the Loans to Shareholders shall be made by the Vendors;”

- (ii) the summary of the unaudited financial information of the Target Company (based on the financial statements of the Target Company as prepared in accordance with PRC Accounting Standards) for the two years ended 31 December 2020 and 2021 disclosed in page 5 of the Announcement shall be read as follows (with amendments underlined):

	For the year ended 31 December	
	2020 (unaudited) (RMB)	2021 (unaudited) (RMB)
Profit/(loss) before taxation	13,865,414	26,917,398
Profit/(loss) after taxation	11,634,050	19,723,916”

Save as disclosed above, all other contents of the Announcement remain unchanged. This announcement is supplemental to and should be read in conjunction with the Announcement. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Dexin China Holdings Company Limited
Hu Yiping
Chairman

Hong Kong, 13 May 2022

As of the date of this announcement, the Board comprises Mr. Hu Yiping, Mr. Fei Zhongmin and Ms. Shan Bei as executive Directors, Mr. Hu Shihao as a non-executive Director, and Dr. Wong Wing Kuen Albert, Mr. Ding Jiangang and Mr. Chen Hengliu as independent non-executive Directors.

* *For identification purposes only*