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**国银租赁**

CHINA DEVELOPMENT BANK LEASING

**國銀金融租賃股份有限公司\***

**CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.\***

*(A joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 1606)**

## **NOTICE OF THE 2021 ANNUAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the 2021 annual general meeting (the “**2021 Annual General Meeting**”) of China Development Bank Financial Leasing Co., Ltd. (the “**Company**”) will be held at 10:00 a.m. on Tuesday, 28 June 2022 at Conference Room, CDB Financial Center, No. 2003 Fuzhong Third Road, Futian District, Shenzhen, Guangdong Province, the PRC to consider and, if thought fit, to pass the following resolutions:

### **ORDINARY RESOLUTIONS**

1. to consider and approve the annual report for the year 2021;
2. to consider and approve the profit distribution plan for the year 2021;
3. to consider and approve the final financial report for the year 2021;
4. to consider and approve the report of financial budget for the year 2022;
5. to consider and approve the re-appointment of accounting firm for the year 2022;
6. to consider and approve the report of the board of directors for the year 2021;
7. to consider and approve the report of the board of supervisors for the year 2021;
8. to consider and approve the amendments to the authorization to the board of directors at the shareholders' general meeting;
9. to consider and approve the amendments to the Equity Management Measures of China Development Bank Financial Leasing Co., Ltd.;

\* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*

10. to consider and approve the amendments to the Rules of Procedures of the Board of Supervisors of China Development Bank Financial Leasing Co., Ltd.;
11. to consider and approve the formulation of Remuneration Management Methods of Directors and Supervisors of China Development Bank Financial Leasing Co., Ltd.;
12. to consider and approve the remuneration package for directors;
13. to consider and approve the remuneration package for supervisors;
14. to consider and approve the purchase of 2 LNG carriers from GasLog Ltd. and related operating lease transactions;

#### **SPECIAL RESOLUTION**

15. to consider and approve the general mandate to issue debt financing instruments;

#### **OTHER BUSINESS**

16. to receive the report on management of related party transactions for the year 2021;
17. to hear the results of the evaluation of the performance of duties by the directors, supervisors and senior management in 2021;
18. to hear the report on the implementation of the proposal on the authorization to the board at the shareholders' general meetings in 2021; and
19. To hear the report on the qualification evaluation of major shareholders and substantial shareholders in 2021.

By order of the Board  
**CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.**  
**LIU Yi**  
*Joint Company Secretary*

Shenzhen, the PRC  
13 May 2022

Notes:

## **1. CLOSURE OF REGISTER OF MEMBERS, ELIGIBILITY FOR ATTENDING THE 2021 ANNUAL GENERAL MEETING**

Holders of H shares are advised that the register of members for H shares will be closed from Sunday, 29 May 2022 to Tuesday, 28 June 2022 (both days inclusive). Shareholders whose names appear on the register of members of the Company on Tuesday, 28 June 2022 are entitled to attend and vote at the 2021 Annual General Meeting. Holders of H shares of the Company who wish to attend the 2021 Annual General Meeting but have not registered the transfer documents are required to deposit the transfer documents together with the relevant share certificates at the H share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by no later than 4:30 p.m. on Friday, 27 May 2022.

For determining the entitlement of the shareholders to whom the final dividend will be distributed for the year 2021, the register of members of the Company will be closed from Tuesday, 5 July 2022 to Sunday, 10 July 2022, both days inclusive, during which period no transfer of shares will be registered. Shareholders whose names appear on the register of members of the Company on Sunday, 10 July 2022 are entitled to the final dividend for the year 2021. In order to be entitled to the final dividend of the year 2021 (subject to the approval of the shareholders), unregistered holders of H shares must deposit the transfer documents with the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Monday, 4 July 2022.

## **2. PROXY**

Shareholders entitled to attend and vote at the 2021 Annual General Meeting may appoint one or more proxies to attend and vote in their stead. A proxy need not be a shareholder of the Company.

The instrument appointing a proxy must be in writing under the hand of a shareholder or his/her attorney duly authorised in writing. If the shareholder is a corporate body, the proxy form must be either executed under its common seal or under the hand of its legal representative(s) or director(s) or duly authorised attorney(s). If the proxy form is signed by an attorney of the shareholder, the power of attorney authorising that attorney to sign or other authorisation documents must be notarised.

For holders of H shares, the proxy form together with the power of attorney or other authorisation document (if any) must be lodged at the H share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong in person or by post not less than 24 hours before the time fixed for holding the 2021 Annual General Meeting (i.e. before 10 a.m. on Monday, 27 June 2022) or any adjournment thereof (as the case may be). Shareholders can still attend and vote in person at the 2021 Annual General Meeting upon completion and return of the proxy form.

## **3. REPLY SLIP**

Holders of H shares who intend to attend the 2021 Annual General Meeting in person or by proxy should return the reply slip to the H share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before Tuesday, 7 June 2022.

## **4. CONTACT DETAILS OF THE COMPANY**

Contact Address:	CDB Financial Center, No. 2003 Fuzhong Third Road, Futian District, Shenzhen, Guangdong Province, the PRC
Contact Person:	CHEN Cheng
Contact Telephone:	(86) 755 2398 9425
Contact Fax:	(86) 755 2398 0900

## **5. PROCEDURES FOR VOTING AT THE 2021 ANNUAL GENERAL MEETING**

According to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at the 2021 Annual General Meeting must be taken by poll.

## 6. OTHER BUSINESS

The 2021 Annual General Meeting is expected to last for approximately half a day. Shareholders (in person or by proxy) attending the 2021 Annual General Meeting are responsible for their own transportation and accommodation expenses.

Shareholders or their proxies attending the 2021 Annual General Meeting shall produce their identity documents.

*As at the date of this notice, the executive directors of the Company are Ms. MA Hong, Mr. PENG Zhong and Mr. HUANG Min; the non-executive directors of the Company are Mr. LI Yingbao and Mr. YANG Guifang; and the independent non-executive directors of the Company are Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu.*