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AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

VOLUNTARY ANNOUNCEMENT

REPURCHASE AND RESALE OF PUBLIC DOMESTIC CORPORATE BONDS DUE 2024

Reference is made to the announcement of Agile Group Holdings Limited (the “**Company**”) dated 9 April 2021 (the “**Announcement**”) in relation to the issuance of public domestic corporate bonds in an aggregate principal amount of RMB1,450 million due 2024 with an initial coupon rate of 5.9% per annum (the “**Domestic Bonds**”) by Guangzhou Panyu Agile Realty Development Co., Ltd.[^] (廣州番禺雅居樂房地產開發有限公司) (an indirect wholly-owned subsidiary of the Company established in The People’s Republic of China) (the “**Issuer**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

Pursuant to the relevant terms of the issuance of the Domestic Bonds, the Issuer shall have the right to adjust the coupon rate whereas the bondholders shall have the right to sell back all or part of their Domestic Bonds at the end of first and second year of issue.

During the period for registration of resale (i.e. from 24 February 2022 to 28 February 2022), the bondholders have registered for the resale of a total number of 6,924,070 Domestic Bonds in an aggregate principal amount of RMB692.407 million at such resale price of RMB100 each being the face value of the Domestic Bond and the Issuer has completed the repurchase of such 6,924,070 Domestic Bonds registered for resale on 11 April 2022.

The Company announced that the Issuer has resold all such 6,924,070 Domestic Bonds during the period from 11 April 2022 to 11 May 2022.

The Company also announced that the annual coupon rate of the Domestic Bonds has been adjusted to 6.5% from 9 April 2022.

By Order of the Board
Agile Group Holdings Limited
CHEUNG Lap Kei
Company Secretary

Hong Kong, 13 May 2022

As at the date of this announcement, the Board comprises eleven members being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan[#], Mr. Kwong Che Keung, Gordon[#], Mr. Hui Chiu Chung, Stephen[#] and Mr. Wong Shiu Hoi, Peter[#].*

* *Executive Directors*

** *Non-executive Directors*

[#] *Independent Non-executive Directors*

[^] *for identification purposes only*