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中原銀行股份有限公司*
ZHONGYUAN BANK CO., LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code of H Shares: 1216)

(Stock Code of Preference Shares: 4617)

**POSTPONEMENT OF ANNUAL GENERAL MEETING
AND
CHANGE OF BOOK CLOSURE PERIOD**

Reference is made to the circular (the “**AGM Circular**”) and notice of annual general meeting (the “**AGM Notice**”) both dated 31 March 2022 of Zhongyuan Bank Co., Ltd. (the “**Bank**”) in relation to, among other things, the proposed date of the forthcoming annual general meeting. Unless otherwise defined herein, terms used in this announcement shall have the same meaning as defined in the AGM Circular.

In view of the recent development of the novel coronavirus disease pandemic, and in order to implement relevant prevention and control measures in Zhengzhou, the Board announces that the AGM originally scheduled to be held at 2:30 p.m. on May 18, 2022 (Wednesday) at Sheraton Grand Zhengzhou Hotel, No. 33, Jinshui East Road, Zhengdong New District, Zhengzhou, Henan Province, the PRC as set out in the AGM Notice will be postponed to 2:30 p.m. on Monday, 27 June 2022 (the “**Postponed AGM**”). Accordingly, the register of members of the Bank will be closed from Wednesday, 22 June 2022 to, Monday, 27 June 2022, both days inclusive, during which period no transfer of Shares will be registered.

For a Shareholder to be eligible for attending and voting at the Postponed AGM, all transfer documents together with the relevant share certificates and other appropriate documents must be delivered to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for the H Shareholders) or the office of the Board at Zhongke Golden Tower, No. 23 Shangwu Waihuan Road, Zhengdong New District, Zhengzhou, Henan Province, the PRC (for the Domestic Shareholders) not later than 4:30 p.m., Tuesday, 21 June 2022. The Shareholders whose names appear in the Bank's register of members on 26 June 2022 shall be entitled to attend and vote at the Postponed AGM.

Save for the aforesaid changes, all resolutions, information and contents set out in the AGM Circular and the AGM Notice remain unchanged for the Postponed AGM.

The proxy form (the “**Proxy Form(s)**”), which have been despatched to the Shareholders on 31 March 2022 together with the AGM Circular and the AGM Notice, will remain valid for the Postponed AGM. Shareholders who have not yet returned the Proxy Form but intend to appoint a proxy to attend the Postponed AGM are required to return the Proxy Form to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (for the H Shareholders) or to the office of the Board at Zhongke Golden Tower, No. 23 Shangwu Waihuan Road, Zhengdong New District, Zhengzhou, Henan Province, the PRC (for the Domestic Shareholders) not later than 24 hours before the scheduled time for the holding of the Postponed AGM or any adjournment thereof (as the case may be).

Shareholders should note that the Proxy Forms deposited by Shareholders prior to the date of the AGM, if completed correctly, shall continue to be valid but will be superseded and become invalid in the event that the same Shareholder has deposited an additional Proxy Form.

On behalf of the Board
Zhongyuan Bank Co., Ltd.*
XU Nuojin
Chairman

Zhengzhou, the PRC
13 May 2022

As at the date of this announcement, the Board of Directors of the Bank comprises Mr. XU Nuojin, Mr. WANG Jiong, Mr. LI Yulin and Mr. WEI Jie as executive directors; Ms. ZHANG Qiuyun and Mr. MI Hongjun as non-executive directors; Ms. PANG Hong, Mr. LI Hongchang, Mr. JIA Tingyu and Mr. CHAN Ngai Sang Kenny as independent non-executive directors.

* *Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*