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SuperRobotics Holdings Limited

超人智能控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8176)

(1) FURTHER DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS AND (2) DATE OF BOARD MEETING

Reference is made to (i) the announcement of SuperRobotics Holdings Limited (the “**Company**”) dated 31 March 2022 in relation to expected delay in publication of audited annual results announcement of the Company and its subsidiaries (collectively referred to as the “**Group**”) for the year ended 31 December 2021; and (ii) dated 26 April 2022 in relation to the meeting of the board of directors of the Company (the “**Board**”) originally scheduled to be held on 15 May 2022 for the purposes of, inter alia, considering and approving the audited annual results of the Group for the year ended 31 December 2021 (the “**2021 Audited Annual Results**”) and its publication (collectively referred to as the “**Announcements**”). Capitalised terms used herein, unless otherwise defined, shall have the same meanings as those defined in the Announcements.

FURTHER DELAY IN PUBLICATION OF THE 2021 ANNUAL RESULTS AND DELAY IN DESPATCH OF 2021 ANNUAL REPORT

As disclosed in the Announcements, it was originally expected that the 2021 Audited Annual Results will be published by the Company on or before 15 May 2022. However, due to the continued spread of COVID-19, the publication of the 2021 Audited Annual Results will be further delayed as the auditing process (the “**Audit Process**”) for the 2021 Audited Annual Results has been adversely affected by the implementation of the COVID-19 pandemic prevention and control social distancing measures, including the suspension of the operation of beauty parlours until 20 April 2022. As such, some of important audit procedures were not able to complete on time and our auditors were not able to carry out the field work as originally planned. The return of valuation report for impairment of assessment is not completed during the Government policy of the COVID-19. These factors have led to a serious delay in our book closing as well as the auditing process. Due to the above circumstances, the Audit Process has not been completed as at the date of this announcement.

Based on the information currently available to the Company and the current progress of the Audit Process, it is expected that the 2021 Audited Annual Results will be published on or around 20 May 2022.

Further announcement(s) will be made by the Company in accordance with the Rules Governing the Listing of Securities on the Stock Exchange as and when appropriate.

POSTPONEMENT OF BOARD MEETING

In light of the delay in the publication of the 2021 Audited Annual Results, the Board meeting originally scheduled to be held on or before Sunday, 15 May 2022 for the purposes of, inter alia, considering and approving the 2021 Audited Annual Results and its publication will be postponed to Friday, 20 May 2022.

By Order of the Board
SuperRobotics Holdings Limited
Su Zhituan
Executive Director and Chairman

Hong Kong, 12 May 2022

As at the date of this announcement, the Board comprises one executive Directors, namely Mr. Su Zhituan (Chairman), and one non-executive director Mr. Fan Yu and three independent non-executive Directors, namely Mr. Tam B Ray, Billy, Ms. Han Xiao and Ms. Zhao Yang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its publication and on the website of the Company at <http://www.superrobotics.com.hk>.