

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



YUSEI HOLDINGS LIMITED

友成控股有限公司*

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 96)

**UPDATE ON DELAY IN PUBLICATION OF AUDITED ANNUAL RESULTS
AND ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2021
AND NOTICE OF BOARD MEETING**

Reference was made to the announcements of Yusei Holdings Limited (the “Company”) dated 31 March 2022 and 29 April 2022, respectively, in which the Company expected that the announcement of 2021 Audited Annual Results and the 2021 Annual Report will be published on or before 13 May 2022.

The board of directors (the “**Board**”) of the Company hereby confirm that the announcement of 2021 Audited Annual Results and the 2021 Annual Report will be published on 13 May 2022 as expected. In addition, the Board also confirm that a meeting of the Board of the Company will be held on 13 May 2022 at Lin Gang Industrial Zone, Henggentou Village, Guali Town, Xiaoshan District, Hangzhou City, Zhejiang Province, the People’s Republic of China (the “**PRC**”) (中國浙江省杭州市蕭山區瓜瀝鎮橫埂頭村臨港工業園區), for the purpose of considering and approving the audited results of the Company and its subsidiaries for the year ended 31 December 2021 and transacting any other business.

By order of the Board
Yusei Holdings Limited
Katsutoshi Masuda
Chairman

PRC, 12 May 2022

As at the date of this announcement, the executive directors are Mr. Manabu Shimabayashi and Mr. Xu Yong; the non-executive directors are Mr. Katsutoshi Masuda and Toshimitsu Masuda; the independent non-executive directors are Mr. Lo Ka Wai, Mr. Fan Xiaoping and Mr. Hisaki Takabayashi.

** for identification purpose only*