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Wealthy Way Group Limited

富道集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 3848)

CLARIFICATION ANNOUNCEMENT

Reference is made to the notice of annual general meeting (the “**Notice**”) of Wealthy Way Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 5 May 2022, which was also set out in the circular (the “**Circular**”) of the Company dated 5 May 2022 and the form of proxy for the annual general meeting (the “**Original Proxy Form**”) despatched with the Circular. Unless otherwise defined in this announcement, terms used herein shall have the same meanings as those defined in the Circular.

The Board noted that there was a typographical error in each of the Notice and the Original Proxy Form, where it was mistakenly stated in resolution 4.(a) as “To re-elect Mr. XIE Weiquan as a non-executive Director”. The Board would like to clarify that resolution 4.(a) of each of the Notice and the Original Proxy Form should be read as “To re-elect Mr. XIE Weiquan as an executive Director” instead.

Printed copies of the revised form of proxy (the “**Revised Proxy Form**”) will be despatched to the Shareholders of the Company on or before 16 May 2022. The Revised Proxy Form will also be available on the website of Stock Exchange. The date, time and venue for holding the Annual General Meeting remain unchanged.

Whether or not you are able to attend the Annual General Meeting, you are required to complete and return the Revised Proxy Form in accordance with the instructions printed thereon as soon as possible and in any event not less than 48 hours before the time appointed for holding the Annual General Meeting (the “**Proxy Closing Time**”) or any adjournment thereof.

A Shareholder who has not yet lodged the Original Proxy Form with the Company’s branch registrar in Hong Kong is required to lodge the Revised Proxy Form if he or she wishes to appoint proxies to attend the Annual General Meeting on his or her behalf. In this case, the Original Proxy Form should NOT be lodged with the Company’s branch registrar in Hong Kong.

Shareholders should note that:

- (a) if no Original Proxy Form is lodged with the Company's branch registrar in Hong Kong and the Revised Proxy Form is lodged with the Company's branch registrar at or prior to the Proxy Closing Time, the Revised Proxy Form, if correctly completed and signed, will be treated as a valid form of proxy lodged by him or her. The proxy so appointed by the Shareholder will be entitled to vote at his or her discretion or to abstain on any resolution properly put to the Annual General Meeting in addition to those set out in the Notice;
- (b) if both the Original Proxy Form and the Revised Proxy Form, in each case, correctly completed and signed, are lodged with the Company's branch registrar in Hong Kong at or prior to the Proxy Closing Time, the Revised Proxy Form will be treated as a valid form of proxy lodged by the relevant Shareholder; and
- (c) if the Original Proxy Form has already been lodged with the Company's branch registrar in Hong Kong at or prior to the Proxy Closing Time but no Revised Proxy Form is lodged with the Company's branch registrar at or prior to the Proxy Closing Time or if the Revised Proxy Form is lodged with the Company's branch registrar after the Proxy Closing Time or if the Revised Proxy Form is invalid for whatever reasons, the Original Proxy Form will be treated as valid form of proxy if correctly completed and signed.

The proxy so appointed under the Original Proxy Form will be entitled to vote at his or her discretion or to abstain at the Annual General Meeting on resolution 4.(a) as set out in the Notice.

Shareholders are reminded that completion and delivery of the Original Proxy Form and/or the Revised Proxy Form will not preclude the Shareholders from attending and voting in person at the Annual General Meeting or at any adjourned meeting should they so wish.

By order of the Board
Wealthy Way Group Limited
LO Wai Ho
Chairman and Executive Director

Hong Kong, 12 May 2022

As at the date of this announcement, the Board comprises Mr. LO Wai Ho and Mr. XIE Weiquan as the executive Directors; and Mr. HA Tak Kong, Mr. IP Chi Wai and Mr. KAM Wai Man as the independent non-executive Directors.