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中國東方航空股份有限公司
CHINA EASTERN AIRLINES CORPORATION LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 00670)

NOTICE OF H SHAREHOLDERS CLASS MEETING

NOTICE IS HEREBY GIVEN THAT a class meeting of holders of H shares (the “**H Shareholders Class Meeting**”) of China Eastern Airlines Corporation Limited (the “**Company**”) will be held at the Conference Room on Second Floor, CEA Development Co., Ltd., Auxiliary Building, No. 99 Konggang Third Road, Changning District, Shanghai, the People's Republic of China (中國上海市長寧區空港三路 99 號東航實業集團有限公司輔樓二樓會議室) at 2:30 p.m. on Wednesday, 29 June 2022 (or immediately after the conclusion or adjournment of the annual general meeting of the Company which will be held at the same place and on the same date), or any adjournment thereof, for the purpose of considering, and if thought fit, passing, with or without modifications, the following resolutions. A circular containing details of the following resolutions is expected to be despatched to the shareholders of the Company (the “**Shareholders**”) in due course.

Unless otherwise specified, capitalised terms used in this notice shall have the same meanings as those defined in the announcement of the Company dated 10 May 2022 in relation to the Non-public Issuance of A Shares.

1.00 Special resolution: “**THAT**, to consider and approve the “Proposal for the non-public issuance of A shares to specific subscribers by China Eastern Airlines Corporation Limited”. (Each part of this resolution shall be decided by voting in sequence):

1.01 Type and par value of shares to be issued

1.02 Method and time of issuance

1.03 Subscribers and method of subscription

1.04 Pricing benchmark date, pricing principles and issue price

1.05 Number of shares to be issued

1.06 Amount and use of proceeds

1.07 Lock-up period

1.08 Place of listing

1.09 Arrangement of accumulated undistributed profits before the non-public issuance of A shares

1.10 Validity period of the resolutions of non-public issuance of A shares

Details of the above resolutions are set out in the announcement of the Company dated 10 May 2022 published on the website of the Hong Kong Stock Exchange in respect of the non-public issuance of A shares.”

2. Special resolution: “**THAT**, to consider and approve the “Proposal for the non-public issuance of A shares by China Eastern Airlines Corporation Limited for the year 2022”. Details of the above resolution are set out in the overseas regulatory announcement of the Company dated 10 May 2022 published on the website of the Hong Kong Stock Exchange.”
3. Special resolution: “**THAT**, to consider and approve the “Feasibility analysis on the use of proceeds from the non-public issuance of A shares by China Eastern Airlines Corporation Limited”. Details of the above resolution are set out in the overseas regulatory announcement of the Company dated 10 May 2022 published on the website of the Hong Kong Stock Exchange.”
4. Special resolution: “**THAT**, to consider and approve the “Conditional share subscription agreement of the non-public issuance of A shares entered into with a specific subscriber by China Eastern Airlines Corporation Limited”. Details of the above resolution are set out in the announcement of the Company dated 10 May 2022 published on the website of the Hong Kong Stock Exchange in respect of the non-public issuance of A shares under the specific mandate.”
5. Special resolution: “**THAT**, to consider and approve the “Connected transaction involved in the non-public issuance of A shares by China Eastern Airlines Corporation Limited”. Details of the above resolution are set out in the overseas regulatory announcement of the Company dated 10 May 2022 published on the website of the Hong Kong Stock Exchange.”

6. Special resolution: “**THAT**, to consider and approve the “Proposal to authorize the board of directors and its authorized persons to proceed with relevant matters in respect of the non-public issuance of A shares in their sole discretion”. Details of the above resolution are set out in the announcement of the Company dated 10 May 2022 published on the website of the Hong Kong Stock Exchange in respect of the non-public issuance of A shares under the specific mandate.”

By order of the Board
CHINA EASTERN AIRLINES CORPORATION LIMITED
Wang Jian
Company Secretary
Shanghai, the People’s Republic of China
12 May 2022

As at the date of this notice, the directors of the Company include Liu Shaoyong (Chairman), Li Yangmin (Vice Chairman, President), Tang Bing (Director), Lin Wanli (Director), Cai Hongping (Independent non-executive Director), Dong Xuebo (Independent non-executive Director), Sun Zheng (Independent non-executive Director), Lu Xiongwen (Independent non-executive Director) and Jiang Jiang (Employee Representative Director).

Notes:

1. Persons entitled to attend the H Shareholders Class Meeting

Persons who hold H shares of the Company and are registered as holders of the H shares on the register of members maintained by Hong Kong Registrars Limited at the close of business on 27 May 2022 will be entitled to attend the H Shareholders Class Meeting upon completion of the necessary registration procedures. Notice will be made to the holders of the A shares of the Company separately.

2. Registration procedures for attending the H Shareholders Class Meeting

- (1) Holders of the H shares of the Company shall deliver their written replies for attending the H Shareholders Class Meeting, copies of transfers or copies of their share certificates or copies of receipts of share transfers, together with copies of their identity cards or other documents of identity, to the place of business of the Board Office of China Eastern Airlines Corporation Limited located at 5/F, Block A2, Northern District, CEA Building, 36 Hongxiang 3rd Road, Minhang District, Shanghai, the PRC (postal code: 201100) (please indicate the detailed address on the letter for the Company to reply) from 9:00 a.m. to 4:00 p.m. on 9 June 2022 (if by facsimile (fax no: +86 21 62686116)) or between 3 June 2022 to 9 June 2022 (if by post). If proxies are appointed by shareholders to attend the H Shareholders Class Meeting, they shall, in addition to the aforementioned documents, deliver the proxy forms and copies of their identity cards or other documents of identity to the above place of business of the Company.
- (2) Shareholders can deliver the necessary documents for registration to the Company in the following manner: by post or by facsimile.

3. Appointing proxies

- (1) Shareholders who have the right to attend and vote at the H Shareholders Class Meeting are entitled to appoint in writing one or more proxies (whether a member of the Company or not) to attend and vote at the meeting on their behalf.
- (2) The instrument appointing a proxy must be duly authorised in writing by the appointor or his/her attorney. If that instrument is signed by an attorney of the appointor, the power of attorney authorising that attorney to sign (or other documents of authorisation) must be notarially certified. For the holders of the H shares of the Company, the above documents must be delivered to Hong Kong Registrars Limited, the Company's H share registrar, not less than 24 hours before the time scheduled for the holding of the H Shareholders Class Meeting before such documents would be considered valid.
- (3) If more than one proxy has been appointed by any shareholder of the Company, such proxies shall not vote at the same time.

4. Other matters

Shareholders or their proxies attending the H Shareholders Class Meeting shall be responsible for their own travel and accommodation expenses.

5. Closure of books

The H share register of members of the Company will be closed from 30 May 2022 to 29 June 2022, both days inclusive, during which period no transfer of the H shares of the Company will be effected. Where applicable, holders of the H shares of the Company intending to attend the H Shareholders Class Meeting are therefore required to lodge their respective instrument(s) of transfer and the relevant share certificate(s) to Hong Kong Registrars Limited, the Company's H share registrar, by 4:30 p.m. on 27 May 2022.

The address and contact details of Hong Kong Registrars Limited are as follows:

Hong Kong Registrars Limited

Rooms 1712–1716, 17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong
Telephone: +852 2862 8628
Fax: +852 2865 0990

6. Abstention from voting

CES Global Holdings (Hong Kong) Limited, who owns shares of the Company, is required to abstain from voting in respect of the resolutions 1, 2, 4, 5 and 6 set out in this notice.