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(Incorporated in the Cayman Islands as an exempted company with limited liability)

(Stock code: 1873)

RESCHEDULED ANNUAL GENERAL MEETING AND CHANGE OF PERIOD OF THE CLOSURE OF REGISTER OF MEMBERS

References are made to the (i) circular (the “**AGM Circular**”) and the (ii) notice (the “**AGM Notice**”) of annual general meeting (the “**AGM**”) of Viva Biotech Holdings (the “**Company**”) dated April 29, 2022. Unless otherwise defined, capitalized terms used in this notice shall have the same meanings as those defined in the AGM Circular and the AGM Notice.

RESCHEDULED ANNUAL GENERAL MEETING

Due to the uncertainty of the development of COVID-19 and the corresponding social distancing regulations, the Board announces that the AGM will be rescheduled on Tuesday, June 28, 2022 at 10:00 a.m. (the “**Rescheduled AGM**”) at No. 50, Lane 63, Faladi Road, Zhangjiang Hi-Tech Park, Pudong New District, Shanghai, PRC, being the same venue as set out in the AGM Circular and the AGM Notice.

CHANGE OF PERIOD OF THE CLOSURE OF REGISTER OF MEMBERS

For determining the entitlements to vote at the Rescheduled AGM, the period of closure of the Register of Members will be changed to the period between Thursday, June 23, 2022 to Tuesday, June 28, 2022 (the “**Rescheduled Book Closure Period**”), and the Register of Members will no longer be closed between Monday, May 23, 2022 to Thursday, May 26, 2022. During the Rescheduled Book Closure Period, no transfer of Shares will be registered. The Shareholders whose name appeared on the register of members on Tuesday, June 28, 2022 are entitled to attend and vote at the Rescheduled AGM.

In order to qualify for attending the Rescheduled AGM, all transfers accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 4:30 p.m. on Wednesday, June 22, 2022.

PROXY FORMS

All resolutions as set out in the AGM Notice will remain unchanged for the Rescheduled AGM. The proxy forms for the AGM (the “**Proxy Form(s)**”), which have been despatched to the Shareholders on April 29, 2022 together with the AGM Circular and the AGM Notice, will remain valid for the Rescheduled AGM.

Shareholders who have yet returned the Proxy Forms but intend to appoint a proxy to attend the Rescheduled AGM are required to return the Proxy Forms by delivery to the Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, not less than 48 hours before the time fixed for holding the Rescheduled AGM (i.e. no later than 10:00 a.m. on Sunday, June 26, 2022). If a Shareholder who remains as a Shareholder at the date of the Rescheduled AGM has already completed and returned the Proxy Form in accordance with the instructions printed thereon, such Proxy Form will remain valid for the Rescheduled AGM and such Shareholder is not required to submit the Proxy Form again. However, if the Shareholder intends to deposit a revised Proxy Form, he/she is requested to complete and deposit an additional Proxy Form to the Company’s share registrar not less than 48 hours before the time fixed for holding the Rescheduled AGM.

Shareholders should note that the Proxy Forms deposited by Shareholders prior to the date of the AGM, if completed correctly, shall continue to be valid but will be superseded and become invalid in the event that the same Shareholder has deposited an additional Proxy Form. For any Shareholders who have submitted the Proxy Forms but are no longer in the Register of Members at the date of the Rescheduled AGM, the Proxy Forms shall be treated as null and void.

Save for the above, all other information and contents set out in the AGM Circular, the AGM Notice and the Proxy Form shall remain unchanged.

By order of the Board
VIVA BIOTECH HOLDINGS
Mao Chen Cheney
Chairman and Executive Director

Hong Kong, May 12, 2022

As at the date of this announcement, the Board comprises three Executive Directors, namely, Mr. Mao Chen Cheney (Chairman), Mr. Wu Ying and Mr. Ren Delin; a Non-executive Director, namely, Ms. Sun Yanyan; and three Independent Non-executive Directors, namely, Mr. Fu Lei, Ms. Li Xiangrong and Mr. Wang Haiguang.