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## **CHINA FIRST CAPITAL GROUP LIMITED**

**中國首控集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1269)**

### **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING**

Reference is made to the circular (the “**Circular**”) incorporating the notice of extraordinary general meeting (the “**Notice**”) of China First Capital Group Limited (the “**Company**”) dated 21 April 2022. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that, at the EGM held on 12 May 2022, the proposed resolution as set out in the Notice was put to vote by way of poll. The Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM.

As at the date of the EGM, the total number of issued Shares was 1,345,200,000, among others (i) Dr. Sea and his associates are interested in 75,935,800 Shares, representing approximately 5.64% of the issued share capital of the Company; (ii) Mr. Wang and his associates are interested in 17,000,000 Shares, representing approximately 1.26% of the issued share capital of the Company; and (iii) Chuang Yue and its associates are interested in 133,340,000 Shares, representing approximately 9.91% of the issued share capital of the Company. As stated in the Circular, except (a) Dr. Sea, Mr. Wang and their respective associates, by virtue of Dr. Sea’s and Mr. Wang’s shareholding interest in Principal Global; and (b) Chuang Yue and its associates, by virtue of Chuang Yue being a party to the Amendment and Restatement Agreement, have material interest, no other Shareholders have any material interest and are required under the Listing Rules to abstain from voting on the resolution at the EGM. As at the date of the EGM, the total number of Shares entitling the Shareholders to attend and vote on the resolution at the EGM was 1,118,924,200. Save as disclosed above, no other Shareholders were required to abstain from attending and voting in favour of the resolution proposed at the EGM according to Rule 13.40 of the Listing Rules, and none of the Shareholders have stated their intention in the Circular to vote against the resolution proposed at the EGM or to abstain and have done so at the EGM.

The poll results in respect of the ordinary resolution are as follows:

<b>Ordinary Resolution</b>	<b>Number of Votes (%)</b>	
	<b>For</b>	<b>Against</b>
To approve the Amendment and Restatement Agreement and the transactions contemplated thereunder, and the allotment and issue of the Conversion Shares under a specific mandate.	182,502,404 (98.04%)	3,642,036 (1.96%)

As more than 50% of the votes were cast in favour of the above resolution, it was duly passed as an ordinary resolution of the Company at the EGM.

All Directors have attended the EGM.

By Order of the Board  
**China First Capital Group Limited**  
**Wilson Sea**  
*Chairman and Executive Director*

Hong Kong, 12 May 2022

*As at the date of this announcement, the executive Directors are Dr. Wilson Sea, Mr. Zhao Zhijun and Dr. Zhu Huanqiang; and the independent non-executive Directors are Mr. Chu Kin Wang, Peleus, Dr. Du Xiaotang and Mr. Loo Cheng Guan.*