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**国联证券股份有限公司**  
GUOLIAN SECURITIES CO., LTD.

*(a joint stock limited company established in the People's Republic of China with limited liability)*

**(Stock Code: 01456)**

## **NOTICE OF 2021 ANNUAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the 2021 annual general meeting (the “**AGM**”) of Guolian Securities Co., Ltd. (the “**Company**”) will be held at the conference room at 9th Floor, No. 8 Jinrong One Street, Wuxi, Jiangsu Province, the PRC on Friday, 10 June 2022 at 1:00 p.m. to consider and, if thought fit, to pass the following resolutions of the Company. Capitalized terms used herein shall have the same meanings as those defined in the circular of the Company dated 12 May 2022 unless the context otherwise requires:

### **ORDINARY RESOLUTIONS**

- (1) Work report of the board of directors for the year 2021;
- (2) Work report of the Supervisory Committee for the year 2021;
- (3) Duty report of the independent Directors for the year 2021;
- (4) Annual report for the year 2021;
- (5) Final accounts report for the year 2021;
- (6) Profit distribution plan for the year 2021;

- (7) Resolution on the remuneration distribution of Directors for the year 2021;
- (8) Resolution on the remuneration distribution of Supervisors for the year 2021;
- (9) Resolution on the re-appointment of audit institutions of the Company for the year 2022;
- (10) Resolution on the proprietary business scale of the Company for the year 2022;
- (11) Resolution on the estimated ordinary related party transactions of the Company for the year 2022;
  - 11.01 Estimated related party transactions with Wuxi Guolian Development (Group) Co., Ltd. and its associates
  - 11.02 Estimated related party transactions with other related legal persons and related natural persons
- (12) Resolution on the amendments to the Policy on the Management of Proceeds of Guolian Securities Co., Ltd.;
- (13) Resolution on the Employee Stock Ownership Plan of Guolian Securities Co., Ltd. for the year 2022 (draft) and its summary;
- (14) Resolution on proposing at the general meeting to authorize the board of directors with full discretion to handle the matters related to the Employee Stock Ownership Plan of the Company for the year 2022;
- (15) Resolution on the establishment of an assets management subsidiary;
- (16) Resolution on the changes to the business scope of the Company;

## SPECIAL RESOLUTIONS

- (17) Resolution on the amendments to the Articles of Association; and
- (18) Resolution on the authorization for debt financing.

By order of the Board  
**Guolian Securities Co., Ltd.**  
**Ge Xiaobo**  
*Executive Director*

Wuxi, Jiangsu Province, the PRC  
12 May 2022

*Notes:*

1. In order to determine the entitlement to attend and vote at the AGM of the Company to be held on Friday, 10 June 2022, the register of H Shareholders of the Company will be closed from Monday, 6 June 2022 to Friday, 10 June 2022 (both days inclusive) during which period no transfer of shares will be effected.  
  
H Shareholders whose names appear on the register of members of the Company on Monday, 6 June 2022 shall be entitled to attend the AGM. In order to attend and vote at the AGM, the relevant share certificates accompanied by all transfer documents must be lodged with Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Thursday, 2 June 2022.
2. In order to determine the entitlement to receive final dividends, which is subject to the approval of the Shareholders of the Company at the AGM, the final dividends will be distributed to Shareholders whose names appear on the register of members of the Company on Thursday, 23 June 2022, and the register of members of the Company will be closed from Monday, 20 June 2022 to Thursday, 23 June 2022 (both days inclusive). In order to qualify for receiving such final dividends, the relevant share certificates accompanied by all transfer documents must be lodged with the Company's H Shares registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H Shareholders) no later than 4:30 p.m. on Friday, 17 June 2022.
3. Shareholders who are entitled to attend and vote at the AGM may appoint one or more proxies to attend and, in the event of a poll, vote on their behalves. A proxy need not be a Shareholder.

4. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorised in writing. If the Shareholder is a legal person, that instrument must be executed either under its seal or under the hand of its director or other attorney duly authorised to sign the same.
5. In order to be valid, the form of proxy and other authorisation documents (if any) must be lodged with the Company's H Shares registrar, Computershare Hong Kong Investor Services Limited (for H Shareholders), before 1:00 p.m. on Thursday, 9 June 2022 (Hong Kong time). Completion and return of the form of proxy will not preclude Shareholders from attending and voting in person at the AGM should they so wish.
6. Shareholders or their proxies shall produce their identity documents and supporting documents in respect of Shares held or the form of proxy signed by the Shareholders or their attorney when attend the AGM.
7. The AGM are expected to be held for less than half a day. Shareholders who intend to attend the AGM shall arrange and bear their own transportation and accommodation expenses.
8. The name and address of the Company's H Shares registrar are as follows:

Computershare Hong Kong Investor Services Limited  
Shops 1712-1716, 17th Floor  
Hopewell Centre  
183 Queen's Road East  
Wanchai  
Hong Kong

9. Where there are joint registered holders of any Share(s), any one of such joint holders may attend and vote at the AGM, either in person or by proxy, in respect of such Share(s) as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the AGM, the most senior shall alone be entitled to vote, whether in person or by proxy. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

*As at the date of this notice, the executive Director of the Company is Mr. Ge Xiaobo; the non-executive Directors of the Company are Mr. Hua Weirong, Mr. Zhou Weiping, Mr. Liu Hailin and Mr. Zhang Weigang; and the independent non-executive Directors of the Company are Mr. Lu Yuanzhu, Mr. Wu Xingyu and Mr. Chu, Howard Ho Hwa.*