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LION ROCK GROUP LIMITED

獅子山集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1127)

**FURTHER ANNOUNCEMENT IN RELATION TO
DELAY IN DESPATCH OF CIRCULAR**

**MAJOR TRANSACTION
ACQUISITION OF QUARTO SHARES**

Reference is made to the announcement of Lion Rock Group Limited (the “**Company**”) dated 1 April 2022 and 27 April 2022 (the “**Announcements**”) in relation to, among other things, the Acquisition and delay in despatch of circular, respectively. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

As disclosed in the announcement of the Company dated 27 April 2022, the Company has applied to the Stock Exchange for a waiver from strict compliance with the requirements of Rule 14.41(a) of the Listing Rules to extend the time for the despatch of the Circular (the “**Waiver**”). On 5 May 2022, the Stock Exchange granted the Waiver to the Company on the condition that the Company will despatch the Circular on or before 25 May 2022.

The Waiver applies to this case only and the Stock Exchange may withdraw or change the Waiver if the Company’s situation changes.

By order of the Board
Lion Rock Group Limited
Yeung Ka Sing
Chairman

Hong Kong, 6 May 2022

As at the date of this announcement, the board of directors of the Company comprises Mr. Lau Chuk Kin, Ms. Lam Mei Lan and Mr. Chu Chun Wan as executive directors; Mr. Li Hoi David and Mr. Guo Junsheng as non-executive directors; Mr. Yeung Ka Sing, Prof. Lee Hau Leung and Dr. Ng Lai Man, Carmen as independent non-executive directors.

** For identification purpose only*