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中 信 銀 行 股 份 有 限 公 司  
**China CITIC Bank Corporation Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 998)

**NOTICE OF THE FIRST H SHAREHOLDERS CLASS MEETING OF 2022**

Notice is hereby given that the First H Shareholders Class Meeting of 2022 (the “**2022 First H Shareholders Class Meeting**”) of the China CITIC Bank Corporation Limited (the “**Bank**”) will be held at 9:30 a.m. on Thursday, 23 June 2022 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghua Road, Chaoyang District, Beijing, the People's Republic of China (the “**PRC**”) to consider and, if thought fit, to approve the following resolutions:

**BY SPECIAL RESOLUTIONS**

1. Proposal regarding the satisfaction of the conditions for the issuance of the Rights Issue of China CITIC Bank Corporation Limited
- 2.00 Proposal regarding the Rights Issue Plan of China CITIC Bank Corporation Limited
- 2.01 Type and nominal value of the Rights Shares
- 2.02 Method of issuance
- 2.03 Basis of the Rights Issue and number of the Rights Shares to be issued
- 2.04 Pricing principle and Subscription Price
- 2.05 Target subscribers for the Rights Issue
- 2.06 Arrangement for accumulated undistributed profits prior to the Rights Issue
- 2.07 Time of issuance

2.08 Underwriting method

2.09 Amount and use of proceeds

2.10 Effective period of the resolutions

2.11 Listing of Rights Shares

3. Proposal regarding the public issuance of securities by way of the Rights Issue of China CITIC Bank Corporation Limited
4. Proposal regarding the feasibility analysis report on the use of proceeds from the Rights Issue of China CITIC Bank Corporation Limited
5. Proposal regarding the risk warning of the dilution of immediate return under the Rights Issue of China CITIC Bank Corporation Limited to existing shareholders, remedial measures to be taken in this respect and the undertakings by the relevant stakeholders
6. Proposal regarding the proposed authorization to the Board of Directors and its authorised person(s) to deal with relevant matters in relation to the Rights Issue
7. Proposal regarding the change of the registered capital of China CITIC Bank Corporation Limited and the amendments to the relevant articles of the Articles of Association

The circular for the 2022 First H Shareholders Class Meeting is expected to be dispatched to the shareholders by the Bank on or before Monday, 6 June 2022.

By Order of the Board of Directors  
**China CITIC Bank Corporation Limited**  
**Zhu Hexin**  
Chairman

Beijing, PRC  
6 May 2022

*As at the date of this notice, the non-executive directors of the Bank are Mr. Zhu Hexin (Chairman), Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; the executive directors are Mr. Fang Heying (Vice Chairman, President), Mr. Liu Cheng and Mr. Guo Danghuai; and the independent non-executive directors are Mr. He Cao, Ms. Chen Lihua and Mr. Qian Jun.*

*Notes:*

**1. CLOSURE OF REGISTER OF MEMBERS; ELIGIBILITY FOR ATTENDING THE 2022 FIRST H SHAREHOLDERS CLASS MEETING**

Holders of H shares should note that the register of members of the Bank will be closed from Tuesday, 24 May 2022 to Thursday, 23 June 2022 (both days inclusive) during which period no H share transfer will be registered. All H shareholders appearing on the register of members of the Bank on Thursday, 23 June 2022 are entitled to attend and vote at the 2022 First H Shareholders Class Meeting. Holders of H shares of the Bank who intend to attend the 2022 First H Shareholders Class Meeting but have not registered their share transfer documents shall lodge their transfer documents, together with relevant share certificates, with the office of the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than Monday, 23 May 2022, 4:30 p.m.

**2. APPOINTMENT OF PROXY**

Any shareholder entitled to attend and vote at the 2022 First H Shareholders Class Meeting is entitled to appoint one or more proxies to attend and vote at the meeting on behalf of him/her. A proxy need not be a shareholder of the Bank. The proxy form shall be in writing and signed by the shareholder or of his/her attorney duly authorized in writing or, if the shareholder is a corporate body, either executed under its common seal or signed by its legal representative, director or duly authorized attorney. If the proxy form is signed by the attorney of the shareholder, the power of attorney or other authorization document authorizing the attorney to sign the proxy form must be notarized.

In order to be valid, H shareholders shall lodge the proxy form, together with the power of attorney or other authority (if any), by hand or post, with the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time appointed for holding the 2022 First H Shareholders Class Meeting or its adjourned meeting (as the case may be) (i.e. not later than 9:30 a.m. on Wednesday, 22 June 2022). Completion and return of the proxy form shall not preclude shareholders from attending and voting in person at the 2022 First H Shareholders Class Meeting.

**3. REPLY SLIP**

Holders of H shares who intend to attend in person or by proxy the 2022 First H Shareholders Class Meeting shall deliver the reply slip to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, on or before Thursday, 2 June 2022.

**4. CONTACT INFORMATION OF THE BANK**

Address: CITIC Plaza, Building No. 1, 10 Guanhua Road, Chaoyang District, Beijing  
Postal Code: 100020  
Contact persons: DENG Zhihan, ZHAO Yuan  
Tel: (8610) 6663 8188  
Fax: (8610) 6555 9255

## **5. PROCEDURE OF VOTING AT THE 2022 FIRST H SHAREHOLDERS CLASS MEETING**

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at the 2022 First H Shareholders Class Meeting must be taken by poll.

## **6. OTHER BUSINESS**

In accordance with the current arrangements for the prevention and control of the COVID-19 epidemic, if the shareholders need to attend the meeting on site, please pay special attention to the following matters in addition to bringing relevant certificates and relevant materials for participation:

- (1) Please contact the Bank with the contact information as provided in note of this notice before 17 June 2022 to truthfully report, if any, fever or respiratory symptoms, personal recent itinerary and other information and provide documents such as COVID-19 test report, itinerary card and health card according to the development of the COVID-19 pandemic and the requirements of CITIC Plaza.
- (2) Please conduct effective personal protections on the round trip and on the site of the meeting. When arriving at the venue, please follow the arrangement and guidance of the staff and cooperate with the implementation of epidemic prevention requirements such as participation registration and body temperature testing. Those with normal body temperature can enter the venue. Please wear a mask all the way.

Shareholders attending the 2022 First H Shareholders Class Meeting in person or by proxy shall bear their own transportation and accommodation expenses. Shareholders or their proxies attending the 2022 First H Shareholders Class Meeting shall provide their identity documents.

## **7. DATES AND TIMES**

Reference to dates and times on this notice are to Hong Kong dates and times.