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K2 F&B HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2108)

COMPLETION OF MAJOR TRANSACTION — IN RELATION TO THE ACQUISITION OF THE TARGET COMPANY

Reference is made to the announcements of K2 F&B Holdings Limited (the “**Company**”) dated 15 December 2021, 4 January 2022 and 16 February 2022 and the circular dated 11 March 2022 of the Company (the “**Circular**”) in relation to the acquisition of the Target Company, which constitutes a major transaction for the Company under Rule 14.06(3) of the Listing Rules. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the Completion took place on 5 May 2022.

By order of the Board of
K2 F&B Holdings Limited
Chu Chee Keong (Zhu Zhiqiang)
Chairman

Singapore, 5 May 2022

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. Chu Chee Keong (Zhu Zhiqiang)

Ms. Leow Poh Hoon (Liao Baoyun)

Ms. Chu Pek Si (Zhu Peishi)

Independent non-executive Directors:

Mr. Wong Loke Tan

Mr. Mah Seong Kung

Mr. Ng Yong Hwee