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**ORIENT SECURITIES INTERNATIONAL HOLDINGS LIMITED**  
**東方滙財證券國際控股有限公司 \***

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8001)

**ANNOUNCEMENT OF AUDITED ANNUAL RESULTS FOR THE YEAR  
ENDED 31 DECEMBER 2021**

Reference is made to the announcement of Orient Securities International Holdings Limited (the “**Company**”) dated 31 March 2022, in relation to, among others, the unaudited annual results of the Company and its subsidiaries (the “**Group**”) for the year ended 31 December 2021 (“**Unaudited Annual Results Announcement**”). Terms used herein shall have the same meanings as those defined in the Unaudited Annual Results Announcement unless the context requires otherwise.

**COMPLETION OF AUDITING PROCESS FOR THE AUDITED ANNUAL RESULTS**

The Board is pleased to announce that the auditing process for the annual results for the year ended 31 December 2021 has been completed (“**Audited Annual Results**”) in accordance with Hong Kong Standards on Auditing issued by Hong Kong Institute of Certified Public Accountants. The Audited Annual Results have been reviewed by the audit committee of the Company.

Except for (1) recognition of HK\$1.0 million underwriting and placement income and (2) the corresponding amendments thereto, there are no other material changes in the audited annual results compared to the unaudited annual results contained in the Unaudited Annual Results Announcement.

*\* For identification purpose only*

Shareholders and potential investors are advised to pay attention to the material differences between the unaudited annual results of the Group contained in the Unaudited Annual Results Announcement and the Audited Annual Results. Set out below are the material differences and the reasons for such material differences.

<b>Item for the year ended</b> <b>31 December 2021</b>	<b>Disclosure in Audited Annual Results HK\$ '000 (Audited)</b>	<b>Disclosure in Unaudited Annual Results Announcement HK\$ '000 (Unaudited)</b>	<b>Difference HK\$ '000</b>	<b>Note</b>
<b>Consolidated Statement of Profit or Loss and Other Comprehensive Income</b>				
Revenue	46,704	45,703	1,001	(a)
<b>Profit for the year, attributable to owners of the Company</b>	17,975	16,974	1,001	(b)
<b>Consolidated Statement of Financial Position</b>				
<b>Current assets</b>				
Trade receivables	28,110	27,109	1,001	(b)

*Notes:*

- (a) The difference in revenue of HK\$1,001,000 was due to the recognition of underwriting and placement income with such amount after considering its latest completion and receivable collection status.
- (b) The difference in profit for the year attributable to owners of the Company and trade receivables of HK\$1,001,000 was mainly due to adjustment of the item set out herein. Accordingly, the basic and diluted earnings per share for profit attributable to owners of the Company for the year is raised from HK\$3.93 cents to HK\$4.16 cents.

## **SCOPE OF WORK OF BDO LIMITED**

The figures in respect of the Group's consolidated statement of financial position, consolidated statement of profit or loss and other comprehensive income, consolidated statement of changes in equity, and the related notes thereto for the year ended 31 December 2021 as set out in this preliminary announcement have been agreed by the Group's auditor, BDO Limited, to the amounts set out in the Group's audited consolidated financial statements for the year. The work performed by BDO Limited in this respect did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the Hong Kong Institute of Certified Public Accountants and consequently no assurance has been expressed by BDO Limited on this preliminary announcement.

## **DIVIDEND**

The Board does not recommend the payment of any final dividend for the year ended 31 December 2021 (2020: Nil).

## **ANNUAL GENERAL MEETING AND CLOSURE OF REGISTER OF MEMBERS**

The annual general meeting is scheduled for Monday, 6 June 2022. In order to determine entitlements to attend and vote at the annual general meeting, the register of members of the Company will be closed from Tuesday, 31 May 2022 to Monday, 6 June 2022, both days inclusive, during which period no transfer of shares of the Company will be effected. In order to be eligible to attend and vote at the forthcoming annual general meeting of the Company, all transfer document(s) accompanied by the relevant share certificate(s) must be lodged for registration with the branch share registrar and transfer office of the Company in Hong Kong, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Monday, 30 May 2022.

This announcement, containing the full text of the annual report of the Company for the year ended 31 December 2021 ("**Annual Report 2021**"), complies with the relevant requirements of the GEM Listing Rules in relation to information to accompany preliminary announcements of the annual results. The Annual Report 2021 will be despatched to the Shareholders in due course.

By order of the Board  
**Orient Securities International Holdings Limited**  
**Lee Nga Ching**  
*Executive Director*

Hong Kong, 29 April 2022

*As at the date of this announcement, the executive Directors are Mr. Lam Shu Chung and Ms. Lee Nga Ching and the independent non-executive Directors are Mr. Siu Kin Wai, Mr. Tang Chung Wai and Ms. Chan Man Yi.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of 7 days from the date of its publication and on the Company’s website at [www.orientsec.com.hk](http://www.orientsec.com.hk).*