

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國通海國際金融有限公司
CHINA TONGHAI INTERNATIONAL FINANCIAL LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 952)

VOLUNTARY ANNOUNCEMENT
UPDATE ON THE EXTENSION OF LOANS

This announcement is made voluntary by China Tonghai International Financial Limited (the “**Company**”).

Reference is made to (i) the announcements of the Company dated 7 April 2021 in relation to, among others, the entering into the fifth supplemental agreement in relation to the extension of the repayment date of the loan with Sunny Chance Investment Limited (the “**Fifth Supplemental Agreement**”) and the sixth supplemental agreements in relation to the extension of the repayment date of the loans with Grand Profit International Investment Limited (the “**Sixth Supplemental Agreement**”); and (ii) the announcement of the Company dated 16 April 2021 in relation to, among others the entering into the fourth supplemental agreement in relation to the extension of the repayment date of the loan with Oceanic Vanguard Investments Limited (the “**Fourth Supplemental Agreement**”).

The Fifth Supplemental Agreement, the Sixth Supplemental Agreements and the Fourth Supplemental Agreement all expired on 31 March 2022. Due diligence and negotiations are in progress with each of Sunny Chance Investment Limited, Grand Profit International Investment Limited and Oceanic Vanguard Investments Limited (collectively, the “**Borrowers**”) for the possible extension of the repayment date of those respective loans (the “**Extension**”). As additional time is required for negotiating the definitive terms of the Extension with the Borrowers, the Company will make further announcement(s) as and when appropriate in compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On behalf of the Board
China Tonghai International Financial Limited
HAN Xiaosheng
Chairman

Hong Kong, 29 April 2022

As at the date of this announcement, the board of directors of the Company comprises:

Executive Directors:

Mr. HAN Xiaosheng (*Chairman*)
Mr. FANG Zhou (*Deputy Chairman*)
Mr. LIU Hongwei
Mr. Kenneth LAM Kin Hing

Independent Non-executive Directors:

Mr. Roy LO Wa Kei
Mr. KONG Aiguo
Mr. LIU Jipeng
Mr. HE Xuehui
Mr. HUANG Yajun

Non-executive Directors:

Mr. LIU Bing
Mr. ZHAO Yingwei
Mr. ZHAO Xiaoxia