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中關村科技租賃股份有限公司
ZHONGGUANCUN SCIENCE-TECH LEASING CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1601)

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to the announcements (the “**Announcements**”) of Zhongguancun Science-Tech Leasing Co., Ltd. (the “**Company**”) dated March 14, 2022 and March 22, 2022 in relation to, among others, the discloseable and connected transaction in relation to entering into the Fund Partnership Agreement and the announcement of the Company dated March 31, 2022 in relation to the delay in dispatch of circular (the “**Delay Announcement**”). Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

As stated in the Delay Announcement: a circular (the “**Circular**”) containing, among other things, (i) further details of the Fund Partnership Agreement; (ii) the advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Fund Partnership Agreement; (iii) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Fund Partnership Agreement; and (iv) the notice of the EGM (the “**Notice**”) and form of proxy, will be postponed to despatched to the Shareholders on or before April 29, 2022; and the date of the extraordinary general meeting of the Company is expected to be postponed.

As the Company requires additional time to finalize the certain information to be included in the Circular, the despatch date of the Circular is expected to be further postponed to a date on or before May 31, 2022. Further information on the extraordinary general meeting will be set out in the Notice which will be published by the Company in due course.

By order of the Board
Zhongguancun Science-Tech Leasing Co., Ltd.
DUAN Hongwei
Chairman

Beijing, the PRC, April 29, 2022

As at the date of this announcement, the Board comprises Mr. HE Rongfeng and Mr. HUANG Wen as executive Directors, Mr. DUAN Hongwei, Mr. LOU Yixiang, Mr. ZHANG Shuqing and Mr. DU Yunchao as non-executive Directors, and Mr. CHENG Dongyue, Mr. WU Tak Lung and Ms. LIN Zhen as independent non-executive Directors.