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Millennium Pacific Group Holdings Limited

匯思太平洋集團控股有限公司 (Incorporated in the Cayman Islands with limited liability) (Stock code: 8147)

UPDATE ON THE ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2021

Reference is made to the announcement of Millennium Pacific Group Holdings Limited (the "Company") dated 31 March 2022 relating to the unaudited annual results of the Company for the year ended 31 December 2021 (the "2021 Results Announcement") and the supplemental announcement dated 8 April 2022 (the "Supplemental Announcement") (collectively, the "Announcements"). Capitalized terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

AGREEMENT ON THE 2021 ANNUAL RESULTS BY THE AUDITORS

The board (the "Board") of directors (the "Directors") of the Company is pleased to announce that the Company's auditors, McMillan Woods (Hong Kong) CPA Limited ("McMillan Woods"), have completed the audit of the annual results of the Company and its subsidiaries (the "Group") for the year ended 31 December 2021.

The figures in respect of the 2021 Results Announcement have been agreed by the Group's auditors, McMillan Woods, to the amounts set out in the Group's audited consolidated financial statements for the year ended 31 December 2021. Accordingly, the annual results contained in the 2021 Results Announcements remain unchanged.

The work performed by McMillan Woods did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the Hong Kong Institute of Certified Public Accountants and consequently no assurance has been expressed by McMillan Woods on the 2021 Results Announcement.

The Company will publish and despatch its annual report which contain the Group's audited consolidated financial statements for the year ended 31 December 2021 on 6 May 2022.

By order of the Board Millennium Pacific Group Holdings Limited Zhou Chuang Qiang Executive Director

Hong Kong, 29 April 2022

As at the date of this announcement, the executive Directors are Mr. Wang Li and Mr. Zhou Chuang Qiang; and the independent non-executive Directors are Mr. Zheng Wan Zhang, Mr. Wong Tik Tung, and Mr. Man Wai Lun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website (www.hkgem.com) for at least seven days after the date of publication and on the website of the Company (www.mpgroup.hk).