

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**CHINA COAL ENERGY COMPANY LIMITED\***  
**中國中煤能源股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 01898)**

**RETIREMENT AND PROPOSED APPOINTMENT OF AUDITORS**

The board of directors (the “**Board**”) of China Coal Energy Company Limited (the “**Company**”) hereby announces that, pursuant to the Circular on the Issues Relating to Accounting Firms Undertaking Audit of Final Financial Accounts of Central State-Owned Enterprises (Cai Kuai [2011] No. 24) (《關於會計師事務所承擔中央企業財務決算審計有關問題的通知》(財會[2011] 24號)) issued by the Ministry of Finance of the People's Republic of China and the State-owned Assets Supervision and Administration Commission of the State Council and relevant requirements, as Deloitte Touche Tohmatsu Certified Public Accountants LLP and Deloitte Touche Tohmatsu have provided audit service to the Company for a number of consecutive years, the Company proposed to change accounting firms for the year of 2022.

On 27 April 2022, after fulfillment of the bidding procedures, the Board proposed to appoint Ernst & Young Hua Ming LLP and Ernst & Young as the Company's auditor to review the interim financial report and audit the annual financial report and the internal control of financial report for the year of 2022 under the Generally Accepted Accounting Principles of the People's Republic of China (PRC GAAP) and the International Financial Reporting Standards (IFRS) respectively, and with a total remuneration of RMB10,300,000 (tax inclusive) for the year of 2022. The appointment of the above domestic auditor and international auditor and their remuneration are subject to the approval of the shareholders of the Company (the “**Shareholders**”) at the annual general meeting for the year of 2021 to be held on 15 June 2022 (the “**AGM**”).

Deloitte Touche Tohmatsu and Deloitte Touche Tohmatsu Certified Public Accountants LLP will retire as the international auditor and domestic auditor of the Company, respectively, upon expiration of its current term of office at the conclusion of the forthcoming AGM. Deloitte Touche Tohmatsu and Deloitte Touche Tohmatsu Certified Public Accountants LLP have confirmed that there were no circumstances connected with the above proposed change in auditors that they consider should be brought to the attention of the

Shareholders and creditors of the Company. The Board is not aware of any matter regarding the above proposed change in auditors that should be brought to the attention of the shareholders and creditors of the Company. The Board and the Audit and Risk Management Committee of the Company confirmed that there were no disagreements or unresolved matters between the Company and Deloitte Touche Tohmatsu Deloitte and Touche Tohmatsu Certified Public Accountants LLP regarding the above proposed change in auditors.

The Board would like to take this opportunity to express its sincere gratitude to Deloitte Touche Tohmatsu and Deloitte Touche Tohmatsu Certified Public Accountants LLP for its professional services rendered to the Company in the past years.

A notice convening the AGM containing, among other matters, the particulars on the proposed change in auditors, has been despatched to the Shareholders by the Company on 27 April 2022.

By Order of the Board  
**China Coal Energy Company Limited**  
**Wang Shudong**  
*Chairman of the Board, Executive Director*

Beijing, the PRC

27 April 2022

*As at the date of this announcement, the Company's executive directors are Wang Shudong and Peng Yi; non-executive directors are Zhao Rongzhe and Xu Qian; independent non-executive directors are Zhang Ke, Zhang Chengjie, and Leung Chong Shun.*

*\* For identification purpose only*