

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**Neo-Neon Holdings Limited**

**同方友友控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 01868)**

## **PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION**

The board (the “**Board**”) of directors (the “**Directors**”) of Neo-Neon Holdings Limited (the “**Company**”) proposes that certain proposed amendments (“**Proposed Amendments**”) be made to the memorandum of association (the “**Memorandum of Association**”) and articles of association (the “**Articles of Association**”, together with the Memorandum of Association, the “**Memorandum and Articles of Association**”) of the Company to, among other things, bring the Memorandum and Articles of Association in alignment with the Core Shareholder Protection Standards set out in Appendix 3 of the Listing Rules and make corresponding changes to the Memorandum and Articles of Association. Further, amendments are proposed to be made to the Memorandum and Articles of Association to generally bring the Memorandum and Articles of Association up-to-date with the market practices and to reflect certain updates in relation to the applicable laws of the Cayman Islands and Listing Rules that are in line with the other Proposed Amendments.

In addition, the Board proposes to amend the Articles of Association to:

1. allow general meetings to be held as physical meeting, an electronic meeting (also referred to as a virtual general meeting) or as a hybrid meeting (where the Shareholders may participate by physical attendance or electronic means); and
2. explicitly set out, among other things, powers of the Board and the chairman of the meeting in relation to the conduct of general meetings, including making arrangements for attendance at the general meetings, ensuring the security and orderly conduct of the general meetings, adjourning general meetings, changing the venue or electronic facilities of meeting, and dealing with unruly behaviour and other disruptions at general meetings.

The Board also proposes certain minor house-keeping amendments to the Memorandum and Articles of Association for the purpose of clarifying existing practices and making consequential amendments in line with the Proposed Amendments.

The Proposed Amendments are subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution at the forthcoming annual general meeting (the “**AGM**”) of the Company to be convened.

A circular containing, among other things, further details of the Proposed Amendments and a notice convening the AGM will be despatched to the Shareholders in due course.

By order of the board of  
**Neo-Neon Holdings Limited**  
**Gao Zhi**  
*Chairman*

Hong Kong, 26 April 2022

*As at the date of this announcement, the executive Directors of the Company are Mr. GAO Zhi and Mr. LIU Zhigang; the non-executive Directors are Mr. LIANG Wu Quan and Mr. ZHOU Hai Ying; the independent non-executive Directors are Mr. FAN Ren Da Anthony, Mr. LIU Tian Min and Ms. LI Ming Qi.*