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KINGDOM

KINGDOM HOLDINGS LIMITED

金達控股有限公司

*(Incorporated in the Cayman Islands with limited liability and
carrying on business in Hong Kong as “Kingdom (Cayman) Limited”)*

(Stock Code: 528)

CLARIFICATION ANNOUNCEMENT

TO THE NOTICE OF AGM AND CIRCULAR IN RELATION TO RECORD DATE AND TIME FOR DETERMINING ENTITLEMENTS TO ATTEND THE AGM AND RECEIVE THE PROPOSED FINAL DIVIDEND

Reference is made to the notice convening the annual general meeting of Kingdom Holdings Limited (the “**Company**”) to be held on Friday, 27 May 2022 (the “**Notice of AGM**”) and the circular of the Company containing the Notice of AGM (the “**Circular**”, together with the Notice of AGM, the “**AGM Documents**”) both dated 21 April 2022. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the AGM Documents.

The Company has noted an inadvertent typographical error in the English and Chinese versions of the AGM Documents in relation to the record date and time for determining the entitlements to attend the AGM and receive the proposed final dividend and would like to clarify that footnote 7 to the Notice of AGM should read as follows:

- (7) Shareholders of the Company whose names appear on the register of members of the Company on Friday, 27 May 2022 are entitled to attend and vote at the Annual General Meeting or any adjourned meetings, and shareholders whose names appear on the register of members of the Company on Friday, 24 June 2022 are entitled to the proposed final dividend.

The Company confirms that, except as clarified above, all other information contained in the English and Chinese versions of the AGM Documents is correct and remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Notice of AGM and the Circular and in that connection the existing English and Chinese versions of the Notice of AGM and the Circular in the form as they are now will continue to be valid. The proxy form for the Annual General Meeting which has been despatched on 21 April 2022 for the purpose of the AGM will remain valid for use at the AGM.

By Order of the Board of
Kingdom Holdings Limited
Ren Weiming
Chairman

Zhejiang, 22 April 2022

As at the date of this announcement, the executive Directors are Mr. Ren Weiming, Mr. Shen Yueming, Mr. Zhang Hongwen and Ms. Shen Hong; the non-executive Director is Mr. Ngan Kam Wai Albert; and the independent non-executive Directors are Mr. Lau Ying Kit, Mr. Lo Kwong Shun Wilson and Mr. Yan Jianmiao.