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Zhixin Group Holding Limited

智欣集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2187)

INSIDE INFORMATION DISPOSAL OF SHARES BY A CONTROLLING SHAREHOLDER

This announcement is made by Zhixin Group Holding Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company has been informed by Mr. Ye Zhijie (“**Mr. Ye**”), the Chairman and executive director of the Company, that on 22 April 2022, Zhixin Investment Holding Limited (“**Zhixin Investment BVI**”) disposed in aggregate 90,000,000 shares of the Company (representing approximately 12.03% of the issued share capital of the Company as at the date of this announcement) to three third parties who are independent of and not connected with the Company and its connected persons.

Zhixin Investment BVI, a company incorporated in the British Virgin Islands with limited liability and solely owned by Mr. Ye, together with Mr. Ye are controlling shareholders (has the meaning ascribed to it in the Listing Rules) of the Company. Immediately following the said disposal of shares, Zhixin Investment BVI holds 274,706,100 shares of the Company (representing approximately 36.73% of the issued share capital of the Company as at the date of this announcement).

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Zhixin Group Holding Limited
Ye Zhijie
Chairman and Executive Director

Hong Kong, 22 April 2022

As at the date of this announcement, the Board comprises Mr. Ye Zhijie, Mr. Huang Wengui, Mr. Qiu Limiao, Mr. Ye Dan and Mr. Huang Kaining as executive Directors; and Ms. Wong Tuen Sau, Mr. Cai Huinong and Mr. Jiang Qinjian as independent non-executive Directors.