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LION ROCK GROUP LIMITED

獅子山集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1127)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE CIRCULAR OF THE COMPANY**

Reference is made to the circular (the “Circular”) of Lion Rock Group Limited (the “Company”) dated 14 April 2022 in relation to the proposed general mandates to issue shares and repurchase shares; re-election of retiring directors; and notice of annual general meeting. Capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Company would like to provide the following supplemental information in relation to the length of tenure of the independent non-executive Directors as they have been serving as independent non-executive Directors for more than nine years as at the Latest Practicable Date:

Independent non-executive Director	Length of tenure
Mr. Yeung Ka Sing	10 years
Prof. Lee Hau Leung	10 years
Dr. Ng Lai Man, Carmen	10 years

Save as disclosed above, all other information in the Circular remains unchanged.

By order of the Board
Lion Rock Group Limited
Yeung Ka Sing
Chairman

Hong Kong, 22 April 2022

As at the date of this announcement, the board of directors of the Company comprises Mr. Lau Chuk Kin, Ms. Lam Mei Lan and Mr. Chu Chun Wan as executive directors; Mr. Li Hoi David and Mr. Guo Junsheng as non-executive directors; Mr. Yeung Ka Sing, Prof. Lee Hau Leung and Dr. Ng Lai Man, Carmen as independent non-executive directors.

** For identification purpose only*