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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**The Bank of East Asia, Limited**

東亞銀行有限公司

*(incorporated in Hong Kong with limited liability in 1918)*

(Stock Code: 23)

(the "Issuer")

**U.S.\$500,000,000 Dated Subordinated Notes due 2032 (the "Notes")  
under its U.S.\$6,000,000,000 Medium Term Note Programme (the "Programme")  
(Stock Code: 5184)**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

<b>The Bank of East Asia, Limited</b>	<b>Citigroup</b>	<b>Goldman Sachs (Asia) L.L.C.</b>	<b>HSBC</b>	<b>Standard Chartered Bank</b>
<i>Joint Lead Managers and Joint Bookrunners</i>				
<b>ABC International</b>	<b>Bank of China (Hong Kong)</b>	<b>BOC International</b>	<b>BOCOM International</b>	
<b>BofA Securities</b>	<b>CCB International</b>	<b>CEB International</b>	<b>China CITIC Bank International</b>	
<b>China Everbright Bank Hong Kong Branch</b>	<b>China Minsheng Banking Corp., Ltd., Hong Kong Branch</b>	<b>Crédit Agricole CIB</b>	<b>Deutsche Bank</b>	
<b>Guotai Junan International</b>	<b>Haitong International</b>	<b>ICBC International</b>	<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>	
<b>Morgan Stanley</b>		<b>SMBC Nikko</b>		

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes at an initial distribution rate of 4.875% per annum issued under the Programme by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities

on The Stock Exchange of Hong Kong Limited) only as described in the Offering Circular relating thereto dated 24<sup>th</sup> September, 2021 as amended and supplemented by the Pricing Supplement dated 13<sup>th</sup> April, 2022. Permission for the listing of, and dealing in, the Notes is expected to become effective on or about 25<sup>th</sup> April, 2022.

Hong Kong, 22<sup>nd</sup> April, 2022

*As at the date of this notice, the Board of Directors of the Bank comprises Dr. the Hon. Sir David LI Kwok-po# (Executive Chairman), Professor Arthur LI Kwok-cheung\* (Deputy Chairman), Dr. Allan WONG Chi-yun\*\* (Deputy Chairman), Mr. Aubrey LI Kwok-sing\*, Mr. Winston LO Yau-lai\*, Mr. Stephen Charles LI Kwok-sze\*, Mr. Adrian David LI Man-kiu# (Co-Chief Executive), Mr. Brian David LI Man-bun# (Co-Chief Executive), Dr. Daryl NG Win-kong\*, Mr. Masayuki OKU\*, Dr. the Hon. Rita FAN HSU Lai-tai\*\*, Mr. Meocre LI Kwok-wing\*\*, Dr. the Hon. Henry TANG Ying-yen\*\*, Dr. Delman LEE\*\*, Mr. William Junior Guilherme DOO\*\*, Dr. David MONG Tak-yeung\*\* and Dr. Francisco Javier SERRADO TREPAT\*.*

*# Executive Director*

*\* Non-executive Director*

*\*\* Independent Non-executive Director*