

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Guangzhou Rural Commercial Bank Co., Ltd.*

廣州農村商業銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(H Share Stock code: 1551)

(Preference Share Stock code: 4618)

OBTAINING THE APPROVAL ON ISSUANCE OF GREEN FINANCIAL BONDS

Reference is made to the (i) announcement of Guangzhou Rural Commercial Bank Co., Ltd.* (the “**Bank**”) dated 3 July 2019; (ii) circular of the 2019 second extraordinary general meeting dated 8 July 2019; (iii) poll results announcement of the 2019 second extraordinary general meeting dated 22 August 2019. Capitalized terms used in this announcement shall have the same meanings as those defined in the announcements and the circular unless the context otherwise requires.

The Bank has recently received the approval from Guangdong Bureau of China Banking and Insurance Regulatory Commission (the “**Guangdong Bureau of CBIRC**”) and the People’s Bank of China on the issuance of Green Financial Bonds by the Bank. According to the approval on the issuance of Green Financial Bonds by Guangzhou Rural Commercial Bank (Yue Yin Bao Jian Fu [2022] No. 117) and the Administrative Approval Decision of the People’s Bank of China (Yin Xu Zhun Yu Zi [2022] No. 73), the Bank has been approved to issue Green Financial Bonds with the amount not exceeding RMB5 billion in the National Inter-Bank Bond Market of China (the “**Bond Issuance**”) and the proceeds raised thereof will be used for special loans to be granted to green industry projects.

The Bank will make its due efforts in organizing the Bond Issuance according to the provisions of Administration Measures for the Issuance of Financial Bonds in the National Inter-Bank Bond Market and Operating Rules for the Administration of Issuance of Financial Bonds in the National Inter-Bank Bond Market, and will make its due efforts in information disclosure in accordance with relevant requirements.

By Order of the Board
Guangzhou Rural Commercial Bank Co., Ltd.*
Cai Jian
Chairman

Guangzhou, the PRC
21 April 2022

As at the date of this announcement, the Board comprises three executive directors, namely, Mr. Cai Jian, Mr. Yi Xuefei and Mr. Zhang Jian; six non-executive directors, namely, Ms. Feng Kaiyun, Mr. Zuo Liang, Mr. Zhang Junzhou, Mr. Zhuang Yuemin, Mr. Feng Yaoliang and Mr. Lai Zhiguang; and five independent non-executive directors, namely, Mr. Liao Wenyi, Mr. Du Jinmin, Mr. Tan Jinsong, Mr. Zhang Hua and Mr. Ma Hok Ming.

* *Guangzhou Rural Commercial Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*