

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company.



Virtual Mind Holding Company Limited

天機控股有限公司

(formerly known as CEFC Hong Kong Financial Investment Company Limited)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1520)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO DISCLOSEABLE TRANSACTION IN RESPECT OF ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF THE TARGET COMPANY INVOLVING THE ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE

Reference is made to (i) the announcement (the “**Announcement**”) of Virtual Mind Holding Company Limited (formerly known as CEFC Hong Kong Financial Investment Company Limited, the “**Company**”) dated 25 January 2022 in relation to the discloseable transaction in respect of acquisition of the entire issued share capital of the Target Company involving the issue of the Consideration Shares under the Specific Mandate; and (ii) the announcements of the Company dated 21 February 2022 and 21 March 2022 (the “**Delay Announcements**”) in respect of the delay in despatch by the Company of a circular (the “**Circular**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Delay Announcements.

As stated in the Delay Announcements, the Circular, containing, among other information, further details of the Acquisition Agreement and the transaction contemplated thereunder, including the Acquisition and the grant of the Specific Mandate for the issue of the Consideration Shares, and a notice of the EGM, was expected to be despatched to the Shareholders on or before 14 April 2022.

As additional time is required for the Company to finalise certain information to be included in the Circular, the Company expects that the date of despatch of the Circular will be postponed to a date falling on or before 13 May 2022.

By order of the Board
Virtual Mind Holding Company Limited
Li Yang
Chairman and Executive Director

Hong Kong, 14 April 2022

As at the date of this announcement, the executive Directors of the Company are Mr. Li Yang (Chairman), Ms. Tin Yat Yu Carol, Mr. Cheung Ka Lung, Mr. Chan Ming Leung Terence and Mr. Gong Xiaohan; and the independent non-executive Directors of the Company are Mr. Tang Shu Pui Simon, Mr. Hon Ming Sang and Ms. Lo Wing Sze BBS, JP.