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Xinjiang Xinxin Mining Industry Co., Ltd.*

新疆新鑫礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 3833)

ANNOUNCEMENT

**(I) POSTPONEMENT AND RESCHEDULING OF ANNUAL
GENERAL MEETING OF THE COMPANY;
(II) CHANGE OF BOOK CLOSURE PERIOD;
AND
(III) CLARIFICATION ON EFFECTIVE DATE OF
RESIGNATION AND PROPOSED APPOINTMENT OF
NON-EXECUTIVE DIRECTOR**

Reference is made to the circular (the “**AGM Circular**”) and the notice (the “**AGM Notice**”) of Xinjiang Xinxin Mining Industry Co., Ltd. (the “**Company**”) dated 8 April 2022 in relation to, among other things, the date of the forthcoming annual general meeting of the Company (the “**AGM**”) and details of the resolutions to be considered at the AGM. Reference is also made to the announcement of the Company dated 25 March 2022 in relation to the resignation of the chairman of the board (the “**Board**”) of directors (the “**Director(s)**”) of the Company and non-executive Director, chairman of the strategic and sustainable development committee and the nomination committee and the proposed appointment of non-executive Director. Unless otherwise defined herein, terms used in this announcement shall have the same meaning as defined in the AGM Circular and the AGM Notice.

1. POSTPONEMENT AND RESCHEDULING OF THE ANNUAL GENERAL MEETING OF THE COMPANY

In light of the Covid-19 pandemic situation and rearrangement of work schedule, the Board hereby announces that the AGM originally scheduled to be held on Friday, 27 May 2022 at 12:00 noon will be postponed and rescheduled to be held on Thursday, 2 June 2022 at 12:00 noon (the “**Re-Scheduled AGM**”).

The venue of the Re-Scheduled AGM will remain unchanged at the Conference Room, No.501, Fusion South Road, Cooperation Zone, Economic and Technological Development Zone, Urumqi, Xinjiang, the People’s Republic of China (the “**PRC**”) as set out in the AGM Circular and AGM Notice.

A revised AGM Notice, a revised form of proxy (the “**Revised AGM Proxy Form**”) and a revised reply slip (the “**Revised AGM Reply Slip**”) will be dispatched to the shareholders of the Company (the “**Shareholders**”) in due course.

The AGM Proxy Form which has already been properly completed and deposited with the Company’s H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong (the “**Original AGM Proxy Form**”) will be deemed valid for the purpose of the Re-Scheduled AGM if the Revised AGM Proxy Form is not completed and duly returned, or if the Revised AGM Proxy Form is returned later than 48 hours before the time stipulated for convening the Re-Scheduled AGM. The representatives appointed by the Shareholders in the Original AGM Proxy Form will be entitled to vote at their discretion or abstain from voting on the resolutions duly submitted to the Re-Scheduled AGM.

If the Revised AGM Proxy Form is properly completed and deposited with the Company’s H Share registrar not less than 48 hours before the time stipulated for convening the Re-Scheduled AGM, the Revised AGM Proxy Form will supersede and replace the Original AGM Proxy Form for the purpose of the Re-Scheduled AGM.

The AGM Reply Slip which has already been properly completed and deposited with the Company’s H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong (the “**Original AGM Reply Slip**”) will not be valid for the purpose of the Re-Scheduled AGM. Shareholders who intend to attend or appoint a proxy/proxies to attend on his/her/its/their behalf the Re-scheduled AGM shall deliver the properly completed and signed Revised AGM Reply Slip to the Company’s H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong by hand, by post or by fax on or before 13 May 2022.

2. CHANGE OF BOOK CLOSURE PERIOD FOR DETERMINING ENTITLEMENT TO ATTEND THE RE-SCHEDULED AGM

Due to the postponement and the rescheduling of the AGM, the book closure period for the determination of the identity of Shareholders who are entitled to attend and vote at the Re-Scheduled AGM will be changed accordingly. The period during which the register of members of the Company will be closed has been changed from the period from Wednesday, 27 April 2022 to Friday, 27 May 2022 (both days inclusive) to the period from 2 May 2022 to 2 June 2022 (both days inclusive).

In order to be eligible to attend the Re-Scheduled AGM, all properly completed instruments of transfer accompanied by share certificates and other appropriate documents must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on 29 April 2022.

Shareholders whose names appear on the register of members of the Company at the opening of business on 2 June 2022 are entitled to attend the Re-scheduled AGM.

3. CLARIFICATION ON EFFECTIVE DATE OF RESIGNATION AND PROPOSED APPOINTMENT OF NON-EXECUTIVE DIRECTOR

In light of the postponement and re-scheduling of the AGM, the Board hereby clarifies that the resignation of Mr. Zhang Guohua (“**Mr. Zhang**”) as the (i) chairman of the Board; (ii) a non-executive Director; and (iii) the chairman of each of the strategic and sustainable development committee and the nomination committee of the Board will take effect on the date of the Re-Scheduled AGM (i.e. 2 June 2022).

Following the intended resignation of Mr. Zhang, Mr. Wang Lijian will be presented for election as a non-executive Director at the Rescheduled AGM for a term commencing from the date of the Re-Scheduled AGM (i.e. 2 June 2022) and ending on the expiry of the term of the current session of the Board (i.e. 13 October 2023).

By order of the Board
Xinjian Xinxin Mining Industry Co., Ltd.*
Li Zhenzhen, Lam Cheuk Fai
Joint Company Secretaries

Xinjiang, the PRC, 13 April 2022

As at the date of this announcement, the executive Directors are Mr. Qi Xinhui and Mr. Yu Wenjiang; the non-executive Directors are Mr. Zhang Guohua, Mr. Zhou Chuanyou, Mr. Guo Quan and Mr. Hu Chengye; and the independent non-executive Directors are Mr. Hu Benyuan, Mr. Wang Qingming and Mr. Lee Tao Wai.

* *For identification purpose only*