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(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name “东方证券股份有限公司” and carrying on business in Hong Kong as “東方證券” (in Chinese) and “DFZQ” (in English))

(Stock Code: 03958)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING AND H SHARES CLASS MEETING HELD ON APRIL 13, 2022

I VOTING RESULTS OF THE EGM AND H SHARES CLASS MEETING

References are made to the notices of extraordinary general meeting (the “**EGM**”) and the H shares class meeting (the “**H Shares Class Meeting**”) dated March 23, 2022 and the circular of the EGM and the H Shares Class Meeting (the “**Circular**”) dated March 28, 2022 of 東方證券股份有限公司 (the “**Company**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of directors of the Company (the “**Board**”) is pleased to announce that the EGM, the A shares class meeting dated April 13, 2022 (the “**A Shares Class Meeting**”) and the H Shares Class Meeting (together, the “**Meetings**”) were held consecutively at Meeting Room, 15/F, No. 119 South Zhongshan Road, Shanghai, the PRC on Wednesday, April 13, 2022 at 2:00 p.m..

The Meetings were convened by the Board and chaired by Mr. JIN Wenzhong, the Chairman of the Board. Three out of twelve Directors of the Company attended the Meetings; and all nine Supervisors of the Company attended the Meetings. The Secretary to the Board attended the Meetings and some members of the senior management were also present. Voting at the EGM and the A Shares Class Meeting was conducted by a combination of network voting and on-site poll and voting at the H Shares Class Meeting was conducted by way of on-site poll. In accordance with relevant PRC laws and regulations, the holders of A Shares were entitled to attend the voting at the EGM and the A Shares Class Meeting in person, by proxy, or via network for the relevant resolutions. The time of network voting for the resolutions proposed at the EGM and the A Shares Class Meeting for holders of A Shares on April 13, 2022 was set out in the notice of the EGM and the notice of the A Share Class Meeting to holders of A Shares dated March 22, 2022 published on the website of Shanghai Stock Exchange separately. Computershare Hong Kong Investor Services Limited, the Company's H Share Registrar, two representatives from the Company's Shareholders, a Supervisor of the Company and two representatives from Grandall Law Firm (Shanghai) were appointed by the Company as the scrutineers for the vote-taking at the Meetings.

As at the date of the Meetings, the total number of issued shares of the Company was 6,993,655,803, which was the total number of shares entitling the holders to attend and vote for or against or abstain from voting in respect of the resolutions at the EGM. The total number of issued A shares of the Company was 5,966,575,803, which was the total number of shares entitling the holders to attend and vote for or against or abstain from voting in respect of the resolutions at the A Shares Class Meeting. The total number of issued H shares of the Company was 1,027,080,000, which was the total number of shares entitling the holders to attend and vote for or against or abstain from voting in respect of the resolutions at the H Shares Class Meeting. No Shareholder was required to abstain from voting on any resolution proposed at the Meetings under the Hong Kong Listing Rules. No Shareholder who was entitled to attend the Meetings had to abstain from voting in favour of any resolution at the Meetings pursuant to Rule 13.40 of the Hong Kong Listing Rules. No parties indicated their intention in the Circular to vote against or abstain from voting in respect of any resolution proposed at the Meetings.

A total of 81 Shareholders and/or their proxies, holding an aggregate of 3,125,120,243 shares with voting rights of the Company, representing approximately 44.6851% of the total shares with voting rights of the Company, in which, 80 holders of A Shares and/or their proxies, holding an aggregate of 2,739,294,292 A Shares, representing approximately 39.1683% of the total shares with voting rights of the Company while one holder of H Shares and/or his/her proxy, holding an aggregate of 385,825,951 H Shares, representing approximately 5.5168% of the total shares with voting rights of the Company, have attended the EGM. A total of 80 A Shareholders and/or their proxies, holding an aggregate of 2,739,294,292 A shares with voting rights of the Company, representing approximately 45.9107% of the total A shares with voting rights of the Company, attended the A Shares Class Meeting. A total of one H Shareholder and/or his/her proxy, holding an aggregate of 385,825,951 H shares with voting rights of the Company, representing approximately 37.5653% of the total H shares with voting rights of the Company, attended the H Shares Class Meeting.

POLL RESULTS OF THE EGM

The Shareholders present at the EGM considered and approved the following resolutions:

SPECIAL RESOLUTIONS			For		Against		Abstain	
			Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
1.	To consider and approve the resolution on application for conducting market making business of stocks on the Science and Technology Innovation Board.	A Shares	2,738,895,992	99.9855	359,500	0.0131	38,800	0.0014
		H Shares	385,825,951	100.0000	0	0.0000	0	0.0000
		Total	3,124,721,943	99.9873	359,500	0.0115	38,800	0.0012
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
2.	To consider and approve the resolution on application for conducting market making business of bonds on the Shanghai Stock Exchange and the Shenzhen Stock Exchange.	A Shares	2,738,890,692	99.9853	364,500	0.0133	39,100	0.0014
		H Shares	385,825,951	100.0000	0	0.0000	0	0.0000
		Total	3,124,716,643	99.9871	364,500	0.0117	39,100	0.0012
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
3.	To consider and approve the resolution on extension of valid period of the resolution on public issuance of securities through rights issue of the Company.	A Shares	2,737,246,590	99.9252	2,008,902	0.0733	38,800	0.0015
		H Shares	384,857,888	99.7491	968,063	0.2509	0	0.0000
		Total	3,122,104,478	99.9035	2,976,965	0.0953	38,800	0.0012
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
4.	To consider and approve the resolution on extension of valid period of the full authorization granted to the board of directors to deal with relevant matters in relation to the rights issue.	A Shares	2,737,264,090	99.9259	1,988,902	0.0726	41,300	0.0015
		H Shares	384,857,888	99.7491	968,063	0.2509	0	0.0000
		Total	3,122,121,978	99.9041	2,956,965	0.0946	41,300	0.0013
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							

POLL RESULTS OF THE A SHARES CLASS MEETING

The Shareholders present at the A Shares Class Meeting considered and approved the following resolutions:

SPECIAL RESOLUTIONS		For		Against		Abstain	
		Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
1.	To consider and approve the resolution on extension of valid period of the resolution on public issuance of securities through rights issue of the Company.	2,737,246,590	99.9252	2,008,902	0.0733	38,800	0.0015
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
2.	To consider and approve the resolution on extension of valid period of the full authorization granted to the board of directors to deal with relevant matters in relation to the rights issue.	2,737,264,090	99.9259	1,988,902	0.0726	41,300	0.0015
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							

POLL RESULTS OF THE H SHARES CLASS MEETING

The Shareholders present at the H Shares Class Meeting considered and approved the following resolutions:

SPECIAL RESOLUTIONS		For		Against		Abstain	
		Shares	Percentage (%)	Shares	Percentage (%)	Shares	Percentage (%)
1.	To consider and approve the resolution on extension of valid period of the resolution on public issuance of securities through rights issue of the Company.	384,857,888	99.7491	968,063	0.2509	0	0.0000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
2.	To consider and approve the resolution on extension of valid period of the full authorization granted to the board of directors to deal with relevant matters in relation to the rights issue.	384,857,888	99.7491	968,063	0.2509	0	0.0000
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							

Please refer to the Circular for full text of the resolutions.

II. ATTESTATION BY LAWYERS

Grandall Law Firm (Shanghai), the PRC legal adviser to the Company, considers that the convening and convocation procedures of the Meetings are in accordance with the relevant laws, regulations and administrative documents as well as the Articles of Association; the qualifications of the attendees at and conveners of the Meetings are lawful and valid; the voting procedures and poll results of the Meetings are in accordance with the relevant laws, regulations and administrative documents as well as the Articles of Association; and the resolutions duly passed at the Meetings are lawful and valid.

By order of the Board of Directors

JIN Wenzhong

Chairman

Shanghai, PRC

April 13, 2022

As at the date of this announcement, the Board of Directors comprises Mr. SONG Xuefeng and Mr. JIN Wenzhong as executive Directors; Mr. YU Xuechun, Mr. ZHOU Donghui, Mr. CHENG Feng, Mr. REN Zhixiang and Ms. ZHU Jing as non-executive Directors; and Mr. XU Zhiming, Mr. JIN Qinglu, Mr. WU Hong, Mr. FENG Xingdong and Mr. LUO Xinyu as independent non-executive Directors.