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华科资本
WEALTHKING INVESTMENTS

WEALTHKING INVESTMENTS LIMITED

華科資本有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1140)

EXTENSION OF COMPLETION OF THE LOAN CAPITALISATION AND THE SUBSCRIPTIONS INVOLVING ISSUE OF NEW SHARES UNDER THE SPECIFIC MANDATE

References are made to the announcement of Wealthking Investments Limited (the “**Company**”) dated 31 December 2021 and the circular of the Company dated 2 March 2022 (the “**Circular**”) in relation to, among other things, the Loan Capitalisation and the Subscriptions. Terms used herein shall have the same meanings as defined in the Circular unless the context requires the otherwise.

The Board is pleased to announce that all the conditions precedent to each of the Loan Capitalisation Agreement and the Subscription Agreements have been fulfilled on 31 March 2022. Pursuant to each of the Loan Capitalisation Agreement, the Subscription Agreement A and the Subscription Agreement B, the Completion shall take place within seven business days after all the conditions precedent are fulfilled or waived (or such other date as may be agreed between the parties in writing).

As at the date of this announcement, due to additional time is required for completion of the Loan Capitalisation and the Subscriptions, the Company, Chunda, Subscriber A and Subscriber B have agreed to extend the completion date for the Loan Capitalisation and the Subscriptions to on or before 13 May 2022. The parties have entered into the supplemental agreements for extension of completion date, and save and except for the aforesaid, all other

terms and conditions of each of the Loan Capitalisation Agreement, the Subscription Agreement A and the Subscription Agreement B remain unchanged and in full force and effect in all respects.

By order of the Board
Wealthking Investments Limited
Liu Zhiwei
Executive Director and Chairman

Hong Kong SAR, 12 April 2022

As at the date of this announcement, the Board comprises one executive Director, namely, Dr. Liu Zhiwei; two non-executive Directors, namely Dr. Fu Weigang and Dr. Wang Shibin; and three independent non-executive Directors, namely, Professor He Jia, Mr. Wang Xiaojun and Mr. Chen Yuming.