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## **WINDMILL GROUP LIMITED**

**(海鑫集團有限公司)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1850)**

### **CHANGE OF LONG STOP DATE RELATING TO PLACING OF NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent**



Reference is made to the announcement issued by WINDMILL Group Limited (the “**Company**”) dated 27 March 2022 (the “**Placing Announcement**”) in relation to the Placing of new shares under general mandate and the announcement of the Company dated 30 March 2022 in relation to the supplemental announcement of Placing of new shares under general mandate (the “**Supplemental Placing Announcement**”), together with the Placing Announcement, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

#### **EXTENSION OF LONG STOP DATE**

Pursuant to the Placing Agreement, completion of the Placing is conditional upon the fulfilment of the conditions (as identified in the Placing Announcement) on or before 4:00 p.m. (Hong Kong time) on 8 April 2022 (the “**Long Stop Date**”) or such later date as may be agreed between the Company and the Placing Agent.

As informed by the Placing Agent, due to the anti-epidemic measures in relation to the outbreak of coronavirus disease (COVID-19), additional time is required for the placees to complete the placement procedures. As such, the Company and the Placing Agent have entered into a supplemental agreement to the Placing Agreement on 7 April 2022 (after trading hours), pursuant to which the parties to the Placing Agreement mutually agreed to extend the Long Stop Date to 4:00 p.m. (Hong Kong time) on 14 April 2022 or such later date as the parties may agree in writing. Save for the aforesaid extension of the Long Stop Date, all terms and conditions of the Placing Agreement shall remain unchanged.

The Company will keep its shareholders and potential investors informed of any significant development of the Placing and will make further announcement(s) as and when appropriate in accordance with the Listing Rules.

**As Completion is subject to the satisfaction of certain conditions precedent, the Placing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

By order of the Board  
**WINDMILL Group Limited**  
**Liu Shihao**  
*Chairman*

Hong Kong, 7 April 2022

*As at the date of this announcement, the executive Directors are Mr. Liu Shihao, Mr. Li Shing Kuen Alexander, Mr. Sun Banggui, Ms. Qiao Qiuxian and Ms. Wang Ya; and the independent non-executive Directors are Mr. Yu Wai Chun, Mr. Chan Chi Yeung Nicholas, Mr. Li Ka Chun Gordon and Mr. Pau Ka Tat Patrick.*