

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Sinic Holdings (Group) Company Limited

新力控股（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2103)

ADDITIONAL RESUMPTION GUIDANCE AND CONTINUED SUSPENSION OF TRADING

This announcement is made by Sinic Holdings (Group) Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong).

Reference is also made to the announcements of the Company dated 30 September 2021, 11 October 2021, 16 December 2021, 19 December 2021, 18 March 2022 and 31 March 2022 (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

ADDITIONAL RESUMPTION GUIDANCE

As disclosed in the Announcements, the Stock Exchange set out the Resumption Guidance for the resumption of trading in the Shares, and the Company shall:

- (i) demonstrate the Company’s compliance with Rule 13.24 of the Listing Rules; and
- (ii) announce all material information for the Company’s shareholders and other investors to appraise the Company’s position.

Due to the delay in the publication of the 2021 Audited Annual Results as required under Rule 13.49(1) of the Listing Rules, the Stock Exchange set out additional guidance in its letter for the resumption of trading in the Shares on 1 April 2022, and the Company shall publish all outstanding financial results and address any audit modifications (together with the Resumption Guidance, the “**Modified Resumption Guidance**”).

The Stock Exchange further indicated that it may modify or supplement the Modified Resumption Guidance that have been given and/or give further guidance if the Company's situation changes.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading of the Shares and the debt securities of the Company on the Stock Exchange has been suspended with effect from 3:38 p.m. on 20 September 2021. Trading of the Shares and the debt securities of the Company on the Stock Exchange will remain suspended until further notice.

Shareholders of the Company and other investors should note that it is uncertain whether the Group could successfully implement the measures to ease the liquidity issues as mentioned in the Announcements. Shareholders of the Company and other investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Sinic Holdings (Group) Company Limited
ZHANG Yuanlin
Chairman

Hong Kong, 6 April 2022

As at the date of this announcement, the Board of the Company comprises Mr. ZHANG Yuanlin and Ms. TU Jing as executive Directors, and Mr. TAM Chi Choi, Mr. AU YEUNG Po Fung and Mr. LIU Xin as independent non-executive Directors.