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aeso

AESO HOLDING LIMITED

艾碩控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8341)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 4 APRIL 2022

Reference is made to the circular of Aeso Holding Limited (the “**Company**”) dated 11 March 2022 (the “**Circular**”). Terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that the resolutions proposed at the EGM held on 4 April 2022 were duly passed by the Shareholders by way of poll. The Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, had acted as the scrutineer for vote-taking at the EGM. The poll results of the voting are as follows:

Ordinary resolution		Number of votes (approximate %)	
		For	Against
1.	To approve the Share Consolidation and the transactions contemplated thereunder as set out in the notice of EGM (<i>Note</i>).	252,675,000 (99.80%)	500,000 (0.20%)
Special resolution			
2.	To approve the Capital Reduction, the Share Subdivision and the transactions contemplated thereunder as set out in the notice of EGM (<i>Note</i>).	252,675,000 (99.80%)	500,000 (0.20%)

Note: Please refer to the Notice contained in the Circular for the full text of the ordinary resolution and special resolution.

As a simple majority of the votes were cast in favour of the above ordinary resolution and a majority of not less than three-fourths of the votes were cast in favour of the above special resolution, all the resolutions were duly passed.

The total number of the Shares entitling the Shareholders to attend and vote for or against the proposed resolutions at the EGM was 800,000,000 Shares, representing the entire issued share capital of the Company as at the date of the EGM. There were no Shares entitling the holder to attend and abstain from voting in favour of the proposed resolutions at the EGM as required by the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting on the proposed resolutions at the EGM. No Shareholder has stated his/her/its intention in the Circular to vote against or to abstain from voting on any of the proposed resolutions at the EGM.

SHARE CONSOLIDATION

The Board is also pleased to announce that the Share Consolidation will become effective on Thursday, 7 April 2022. Please refer to the Circular for the details, including the trading arrangement of the Consolidated Shares and the exchange and replacement of share certificates in respect of the Share Consolidation. The Shareholders should note that upon the Share Consolidation becoming effective, the colour of the share certificates of the Company will be changed from orange to purple.

UPDATE ON THE CAPITAL REDUCTION AND THE SHARE SUB-DIVISION

Subsequent to the passing of the resolutions, the Capital Reduction and the Share Sub-division are still subject to certain conditions as set out in the paragraph headed “Letter from the Board – Proposed Capital Reduction and Share Sub-division – Conditions of the Capital Reduction and the Share Sub-division” in the Circular. Further announcement(s) will be made by the Company to inform the Shareholders of the effective date of the Capital Reduction and the Share Sub-division as and when appropriate.

For and on behalf of
Aeso Holding Limited
Chan Siu Chung
Chairman

Hong Kong, 4 April 2022

As at the date of this announcement, the Board comprises Mr. Chan Siu Chung, Mr. Cheung Hiu Tung and Mr. Zhang Hai Wei as Executive Directors, and Mr. Yeung Chun Yue, David, Ms. Lai Wing Sze and Ms. Yu Wan Ki as Independent Non-Executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, include particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of the publication and on the website of the Company at www.aeso.hk.