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OCI International Holdings Limited

東建國際控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 329)

VOLUNTARY ANNOUNCEMENT

1) STRATEGIC COOPERATION AGREEMENT

AND

2) ESTABLISHMENT OF A JOINT VENTURE COMPANY

This announcement is made by OCI International Holdings Limited (the “**Company**”) on a voluntary basis to keep its shareholders and potential investors of the Company abreast of the latest business development of the Group.

THE STRATEGIC COOPERATION AGREEMENT

On 29 March 2022, the Company entered into a non-legally binding strategic cooperation agreement (the “**Agreement**”) with Beijing Bicai Big Data Technology Company Limited* (the “**Beijing Bicai**”) and Bicai Big Data Technology (HK) Company Limited (the “**BicaiHK**”). Pursuant to the Agreement, the cooperation may be in form, including but not limited to, i) establishing a jointly owned company in Hong Kong; ii) applying digital asset service provider in Malaysia, and the letter of intent for relevant application has also been signed on the same date; and iii) developing cross-border payment system of digital currency, etc. The substance, terms and conditions of such relationship are still under negotiations between the parties.

Information on Beijing Bicai

Beijing Bicai and its subsidiaries (collectively, the “**Bicai Group**”) are engaged in digital technology research and development and business. Bicai Group is a leading banking wealth management cloud system in China. Bicai Group provides BaaS platform, SaaS services, Open API connectivity and other technologies for digitalisation of wealth management for banks and financial subsidiaries, thus empowering and enabling banks to achieve digital wealth management.

Legal effect

Save for the provisions relating to the confidentiality and governing law, the Agreement shall create no legal and binding obligations.

GENERAL

As at the date of this announcement, to the best knowledge, information and belief of the Directors having made all reasonable enquiries, the Beijing Bicai and the BicaiHK are the third parties independent of the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

As at the date of this announcement, the Agreement may or may not proceed and that the parties have not entered into any legally binding agreement.

ESTABLISHMENT OF A JOINT VENTURE COMPANY

A wholly-owned subsidiary of the Company has established a new joint venture company in Cayman Islands (the “JV”) with Mr. Deng Hong Wei (“**Mr. Deng**” or “鄧草原”), a well-known software engineer and other investors, to collaborate on a Web 3.0 data real-time analysis and integration project (the “**Project**”).

Profile of Mr. Deng

Mr. Deng has a bachelor’s degree in engineering from the Department of Automation of Tsinghua University in 1990, and a master’s degree in philosophy in technology and society from the Department of Social Sciences of Tsinghua University in 1993. Mr. Deng served as the chief technology officer of TOM (China) Investment Company Limited* (2000-2001), the chief architect of Great Wall Computer Software and System Co., Ltd.* (2002-2005), a freelance developer of free and open source software for the financial sector (2006-2010), the chief expert of financial engineering department of Founder Securities Co., Ltd. (2011-2013), and the architect of Wandoujia* and Qingmang* Platform (2013-2018). He has extensive experience in parallel distributed real-time computing and Web 3.0 and is an enthusiast and promoter of the Erlang and Scala programming languages as well as the developer of IDE for both languages on NetBeans, for which Mr. Deng has received numerous achievements and accolades.

LISTING RULES IMPLICATIONS

It is expected that each of the applicable percentage ratios under Rule 14.07 of the Listing Rules for the Project will be under 5%, hence the Project is not expected to constitute a notifiable transaction for the Company under Chapter 14 of the Listing Rules.

Save for the Project and the transactions contemplated thereunder, to the best of the Directors’ knowledge, information and belief having made all reasonable enquiry, as at the date of this announcement, Mr. Deng and other investors are independent of and not connected with the Company and its connected persons.

As the Agreement may or may not materialise, the shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
OCI International Holdings Limited
Jiao Shuge
Chairman

Hong Kong, 4 April 2022

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Wu Guangze (*Chief Executive Officer*)
Mr. Feng Hai
Mr. Wei Bin

Independent non-executive Directors:

Mr. Chang Tat Joel
Mr. Tso Siu Lun Alan
Mr. Li Xindan
Dr. Lo Wing Yan William

Non-executive Directors:

Mr. Jiao Shuge (*Chairman*)
Ms. Zheng Xiaosu

* *The English translation of the Chinese name of the relevant entity included in this announcement is for identification and reference only, and such translation may not be accurate and such entity may not have an official English translation/version of its Chinese name.*