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IMPORTANT
重要提示

Reference is made to the prospectus issued by Cornerstone Financial Holdings Limited (the “**Company**”) dated 4 April 2022 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

茲提述基石金融控股有限公司（「**本公司**」）日期為2022年4月4日就供股刊發之供股章程（「**供股章程**」）。除文義另有所指外，供股章程所界定之詞彙與本文件所採用者具有相同涵義。

THIS PROVISIONAL ALLOTMENT LETTER (“**PAL**”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL AND THE ACCOMPANYING EXCESS APPLICATION FORM (“**EAF**”) EXPIRES AT 4:00 P.M. ON THURSDAY, 21 APRIL 2022 (OR, UNDER BAD WEATHER AND/OR EXTREME CONDITIONS, SUCH LATER TIME AND/OR DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER AND/ OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND FOR APPLICATION AND PAYMENT FOR EXCESS RIGHTS SHARES” OVERLEAF).

本暫定配額通知書（「**暫定配額通知書**」）乃具有價值及可轉讓，並須 閣下即時處理。本暫定配額通知書及隨附之額外申請表格（「**額外申請表格**」）所載之要約將於2022年4月21日（星期四）下午四時正（或於惡劣天氣及／或極端情況下，則於背頁「惡劣天氣及／或極端情況對接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限的影響」一段所述之有關較後時間及／或日期）屆滿。

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS PAL, OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES IN THE COMPANY, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR OTHER REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITORS, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISOR(S).

閣下如對本暫定配額通知書任何方面或應採取之行動有任何疑問，或 閣下如已出售或轉讓全部或部分本公司之股份，應諮詢 閣下之持牌證券交易商或其他註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of this PAL, together with a copy of the Prospectus, the EAF and the documents specified in the paragraph headed “16. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the Securities and Futures Commission of Hong Kong take no responsibility for the contents of any of these documents.

本暫定配額通知書連同供股章程、額外申請表格以及供股章程附錄三內「16. 送呈公司註冊處處長的文件」一段所述之文件已根據香港法例第32章《公司（清盤及雜項條文）條例》第342C條送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及香港證券及期貨事務監察委員會對任何該等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本暫定配額通知書全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Dealings in the Rights Shares in their nil-paid and fully-paid forms may be settled through CCASS established and operated by HKSCC. You should consult your licensed securities dealer or other registered institution in securities, bank manager, solicitors, professional accountant or other professional advisor for details of those settlement arrangements and how such arrangements may affect your rights and interests.

未繳股款及繳足股款供股股份之買賣可透過香港結算設立及運作之中央結算系統進行交收。閣下應就該等交收安排之詳情及該等安排如何影響 閣下之權利及權益，諮詢 閣下之持牌證券交易商或其他註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，且符合香港結算的股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，自未繳股款及繳足股款供股股份分別於聯交所開始買賣日期或香港結算釐定的其他日期起，可於中央結算系統內記存、結算及交收。聯交所參與者之間於任何交易日所進行的交易須於其後第二個交易日於中央結算系統進行交收。於中央結算系統進行之所有活動均須遵守不時生效之中央結算系統一般規則及中央結算系統運作程序規則。



基石金融控股有限公司 CORNERSTONE FINANCIAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock code: 8112)

(股份代號: 8112)

**RIGHTS ISSUE ON THE BASIS OF THREE
RIGHTS SHARES FOR EVERY ONE SHARE
HELD ON THE RECORD DATE AT THE SUBSCRIPTION
PRICE OF HK\$0.38 PER RIGHTS SHARE**

按於記錄日期每持有一股股份獲發三股供股股份
的基準以認購價每股供股股份0.38港元進行供股

**PAYABLE IN FULL ON ACCEPTANCE BY
NOT LATER THAN 4:00 P.M. ON Thursday, 21 April 2022**
股款須不遲於2022年4月21日(星期四)下午四時正接納時全數繳足

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

*Branch share registrar and
transfer office in Hong Kong:*
Tricor Investor Services Limited
Level 54
Hopewell Centre
183 Queen's Road East
Hong Kong

香港股份過戶登記分處:
卓佳證券登記有限公司
香港
皇后大道東183號
合和中心
54樓

Registered office:
註冊辦事處:
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

*Principal place of business in
Hong Kong:*
Room 802, 8th Floor
Lee Garden Five
18 Hysan Avenue
Causeway Bay
Hong Kong

香港主要營業地點:
香港
銅鑼灣
希慎道18號
利園五期
8樓802室

4 April 2022
2022年4月4日

Form A
表格甲

Name(s) and address of the Qualifying Shareholder(s)
合資格股東之姓名及地址

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Number of Shares registered in your name(s) on
Sunday, 3 April 2022
於2022年4月3日(星期日)登記於閣下名下之
股份數目

BOX A
甲欄

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Number of Rights Shares provisionally allotted to
you subject to payment in full on acceptance by
not later than 4:00 p.m. on Thursday, 21 April 2022
暫定配發予閣下之供股股份數目，股款須不
遲於2022年4月21日(星期四)下午四時正接納時
繳足

BOX B
乙欄

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Total subscription monies payable in full upon
acceptance
於接納時應繳足之認購股款總額

BOX C
丙欄

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Provisional Allotment Letter No.
暫定配額通知書編號

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Name of bank on which cheque/cashier's order is drawn:
支票／銀行本票之
付款銀行名稱： _____

Cheque/cashier's order number:
支票／銀行
本票號碼： _____

Contact Telephone No.:
聯絡電話號碼： _____

IN THE EVENT OF A TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR A TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHT(S) TO SUBSCRIBE FOR THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

於轉讓供股股份之認購權時，每項買賣均須繳付香港從價印花稅。實益權益之饋贈或轉讓（而非出售）亦須繳付香港從價印花稅。在登記轉讓本文件所代表之認購供股股份之權利前，須出示已繳付香港從價印花稅之證明。

FORM OF TRANSFER AND NOMINATION

轉讓及提名表格

Form B (To be completed and signed only by Qualifying Shareholder(s) who wish(es)
表格乙 to transfer all of his/her/its/their right(s) to subscribe for the Rights Share(s) comprised herein)
(只供擬轉讓其／彼等於本暫定配額通知書所列之全部供股股份認購權之合資格股東填寫及簽署)

To: The Directors
Cornerstone Financial Holdings Limited

致： 基石金融控股有限公司
列位董事 台照

Dear Sir/Madam,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：

本人／吾等謹將本人／吾等於本暫定配額通知書所列之供股股份認購權全數轉讓予接納此權利並簽署下列登記申請表格（表格丙）之人士。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of Shareholder(s)(all joint Shareholders must sign)

股東簽署（所有聯名股東均須簽署）

Date: _____ 2022

日期：2022年_____月_____日

Hong Kong stamp duty of HK\$5.00 and ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Shares.

轉讓供股股份之認購權須繳付香港印花稅5.00港元及從價印花稅。

REGISTRATION APPLICATION FORM
登記申請表格

Form C (To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred)
表格丙 (僅供已獲轉讓供股股份認購權之人士填寫及簽署)

To: The Directors
Cornerstone Financial Holdings Limited

致： 基石金融控股有限公司
列位董事 台照

Dear Sir/Madam,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum and articles of association of the Company.

敬啟者：

本人／吾等謹請閣下將表格甲內乙欄所列之供股股份數目登記於本人／吾等名下。本人／吾等同意按照本暫定配額通知書及供股章程所載條款，以及在貴公司之組織章程大綱及細則的規限下，接納此等供股股份。

Existing Shareholder(s) Please mark "X" in this box 現有股東請在本欄內填上「X」號	<input type="checkbox"/>
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To be completed in **BLOCK** letters in **ENGLISH**. Joint applicants should give the address of the first-named applicant only.
請用**英文正楷**填寫。聯名申請人只須填上排名首位之申請人地址。
For Chinese applicant(s), please provide your name(s) in both English and Chinese.
中國籍申請人請同時填寫中英文姓名。

Name in English 英文姓名	Family name or Company name 姓氏或公司名稱	Other names 名字	Name in Chinese 中文姓名
Name(s) of joint applicant(s) (if any) 聯名申請人姓名 (如有)			
Address in English (Joint applicants should give the address of first- named applicant only) 英文地址(聯名申請 人只須填上排名首 位之申請人地址)			
Occupation 職業		Telephone No. 電話號碼	
Dividend Instructions 股息指示			
Name and address of bank 銀行名稱及地址		Bank account number 銀行賬戶號碼	

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicant(s) must sign)
申請人簽署(所有聯名申請人均須簽署)

Date: _____ 2022

日期：2022年_____月_____日

**Hong Kong ad valorem stamp duty is payable in connection with
the acceptance of your rights to subscribe for the Rights Shares.**
接納供股股份之認購權須繳付香港從價印花稅。

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TO ACCEPT THIS PROVISIONAL ALLOTMENT OF RIGHTS SHARES IN FULL, YOU MUST LODGE THIS PAL INTACT WITH THE REGISTRAR, TRICOR INVESTOR SERVICES LIMITED, AT LEVEL 54, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, HONG KONG, TOGETHER WITH A REMITTANCE BY CHEQUE OR CASHIER'S ORDER IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C ABOVE SO AS TO BE RECEIVED BY THE REGISTRAR BY NOT LATER THAN 4:00 P.M. ON THURSDAY, 21 APRIL 2022 (OR, UNDER BAD WEATHER AND/OR EXTREME CONDITIONS, SUCH LATER TIME AND/OR DATE AS MENTIONED IN THE PARAGRAPH HEADED "**EFFECT OF BAD WEATHER AND/ OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND FOR APPLICATION AND PAYMENT FOR EXCESS RIGHTS SHARES**" OVERLEAF). ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS BY CHEQUES WHICH MUST BE DRAWN ON AN ACCOUNT WITH, OR BY CASHIER'S ORDERS WHICH MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "**CORNERSTONE FINANCIAL HOLDINGS LIMITED – RIGHTS ISSUE ACCOUNT**" AND CROSSED "**ACCOUNT PAYEE ONLY**". INSTRUCTIONS ON TRANSFER AND SPLITTING ARE SET OUT OVERLEAF. NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.

The Rights Issue is conditional upon the fulfilment (or waiver (as applicable)) of the conditions set out under the paragraph headed "Conditions of the Rights Issue" under the section headed "THE UNDERWRITING AGREEMENT" in the "LETTER FROM THE BOARD" in the Prospectus.

The Underwriting Agreement contains provisions entitling the Underwriter to terminate the Underwriting Agreement on or prior to the Latest Time for Termination in accordance with the terms thereof on the occurrence of certain event as set out under the paragraph headed "Termination of the Underwriting Agreement" under the section headed "THE UNDERWRITING AGREEMENT" in the "LETTER FROM THE BOARD" in the Prospectus. If the Underwriting Agreement does not become unconditional or the Underwriter or the Company terminates the Underwriting Agreement, the proposed Rights Issue will not proceed. A further announcement would be made by the Company if the Underwriting Agreement is terminated by the Underwriter or the Company.

The Shares have been dealt in on an ex-rights basis from Thursday, 24 March 2022. Dealings in the Rights Shares in the nil-paid form will take place from Thursday, 7 April 2022 to Thursday, 14 April 2022 (both days inclusive). If the conditions of the Rights Issue are not fulfilled or the Underwriting Agreement is terminated by the Underwriter at or before 4:00 p.m. on Friday, 22 April 2022, the Rights Issue will not proceed.

Any persons contemplating dealings in the Shares up to the date on which all the conditions of the Rights Issue are fulfilled or waived (as applicable) (and the date on which the Underwriter's right of termination of the Underwriting Agreement ceases), and/or any dealings in the nil-paid Rights Shares from 9:00 a.m. on Thursday, 7 April 2022 to 4:00 p.m. on Thursday, 14 April 2022 (both dates inclusive) shall bear the risk that the Rights Issue may not become unconditional or may not proceed.

Any person contemplating dealing in the Shares and/or the Rights Shares in their nil-paid form are recommended to consult his/her/its/their own professional advisors.

閣下如欲全數接納供股股份之暫定配額，應將本暫定配額通知書整份連同以港元繳付之上文丙欄所示之全數股款（以支票或銀行本票形式）不遲於2022年4月21日（星期四）下午四時正（或於惡劣天氣及／或極端情況下，則於背頁「惡劣天氣及／或極端情況對接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限的影響」一段所述之較後時間及／或日期）送達過戶登記處卓佳證券登記有限公司（地址為香港皇后大道東183號合和中心54樓）收訖。所有股款須以港元繳付，並以香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付，註明抬頭人為「**CORNERSTONE FINANCIAL HOLDINGS LIMITED – RIGHTS ISSUE ACCOUNT**」，並以「**只准入抬頭人賬戶**」劃線方式開出。有關轉讓及分拆之指示載於背頁。本公司將不會發出股款收據。

供股須待供股章程「董事會函件」內「包銷協議」一節下「供股之條件」一段所載條件獲達成（或豁免（倘適用）後，方可作實。

包銷協議所載條文賦予包銷商權利在發生供股章程「董事會函件」內「包銷協議」一節下「終止包銷協議」一段所載的若干事件的情況下於最後終止時間或之前根據包銷協議的條款終止包銷協議。倘包銷協議未能成為無條件或包銷商或本公司終止包銷協議，則建議供股不會進行。倘包銷商或本公司終止包銷協議，則本公司將作進一步公告。

股份已於2022年3月24日（星期四）起按除權基準買賣。未繳股款供股股份將於2022年4月7日（星期四）至2022年4月14日（星期四）（包括首尾兩日）進行買賣。倘供股條件未獲達成或包銷協議於2022年4月22日（星期五）下午四時正或之前被包銷商終止，則供股將不會進行。

任何人士如擬於供股之所有條件獲達成或豁免（倘適用）（及包銷商終止包銷協議之權利終止當日）前買賣股份及／或由2022年4月7日（星期四）上午九時正至2022年4月14日（星期四）下午四時正（包括首尾兩日）買賣任何未繳股款供股股份，均須承擔供股可能不會成為無條件或可能不會進行之風險。

任何人士如擬買賣股份及／或未繳股款供股股份，應諮詢彼等本身之專業顧問。

A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH ACCEPTANCE

NO RECEIPT WILL BE GIVEN FOR REMITTANCE

每份接納須隨附一張獨立開出之支票或銀行本票

本公司將不會發出股款收據



基石金融控股有限公司

CORNERSTONE FINANCIAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock code: 8112)

(股份代號：8112)

4 April 2022

Dear Qualifying Shareholder(s),

INTRODUCTION

Reference is made to the prospectus of Cornerstone Financial Holdings Limited (the “**Company**”) dated 4 April 2022 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires. In accordance with and subject to the terms and conditions as set out in the Prospectus, the Directors have provisionally allotted to you a number of Rights Shares on the basis of three (3) Rights Shares for every one (1) Share in issue and registered in your name(s) in the register of members of the Company on the Record Date (that is, Sunday, 3 April 2022) at the Subscription Price of HK\$0.38 per Rights Share. Your holding of the Shares on the Record Date is set out in Box A in Form A and the number of Rights Shares provisionally allotted to you is set out in Box B in Form A.

Under the Rights Issue, Qualifying Shareholders may apply, by way of excess application, for (i) any unsold entitlements of the Excluded Shareholders; and (ii) any Rights Shares provisionally allotted but not accepted by the Qualifying Shareholders or otherwise subscribed for by transferees of nil-paid Rights Shares. Application for excess Rights Shares can be made by the Qualifying Shareholders only and by duly completing and signing an EAF (in accordance with the instructions printed therein) and lodging the same with a separate remittance for the excess Rights Shares being applied for with the Registrar no later than 4:00 p.m. on Thursday, 21 April 2022.

No action has been taken to permit the offering of the Rights Shares or the distribution of the Prospectus Documents in any territory other than Hong Kong. Accordingly, no person receiving the Prospectus Documents in any territory outside Hong Kong may treat it as an offer or invitation to apply or subscribe for the Rights Shares, unless in a territory where such an offer or invitation could lawfully be made without compliance with any registration or other legal and regulatory requirements thereof. Completion and return of the PAL by anyone outside Hong Kong will constitute a warranty and representation by such person to the Company that all registration, legal and regulatory requirements of such relevant jurisdictions other than Hong Kong in connection with the PAL and any acceptance of it, have been, or will be, duly complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above warranty and representation. The Company reserves the right to refuse to accept any application or subscription for Rights Shares where it believes that doing so would violate the applicable securities or other laws or regulations of any jurisdiction. No application for Rights Shares will be accepted from any person who is an Excluded Shareholder.

All cheques and cashier's orders will be presented for payment immediately upon receipt and all interests earned on such monies (if any) will be retained for the benefit of the Company. Completion and return of the PAL with a cheque or a cashier's order in the payment of the Rights Shares, whether by the Qualifying Shareholder or such other person(s) to whom the rights to subscribe for the Rights Shares have been validly transferred, will constitute a warranty by such person that the cheque or the cashier's order will be honoured on first presentation. Without prejudice to the other rights of the Company in respect thereof, the Company reserves the right to reject any PAL in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation, and in that event the relevant provisional allotment of Rights Shares and all rights and entitlements thereunder will be deemed to have been declined and will be cancelled.

RIGHTS SHARES

The Rights Shares (when allotted, fully paid or credited as fully paid and issued) will rank pari passu in all respects among themselves and with the Shares in issue on the date of allotment and issue of the Rights Shares. Holders of the fully paid Rights Shares will be entitled to receive all future dividends and distributions which may be declared, made or paid on or after the date of allotment and issue of the fully paid Rights Shares.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC.

Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

PROCEDURES FOR ACCEPTANCE

To accept your provisional allotment of Rights Shares in full, you must lodge the whole of this PAL intact with the Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, together with a remittance by cheque or cashier's order for the full amount payable on acceptance, as shown in Box C in Form A, so as to be received by the Registrar by no later than 4:00 p.m. on Thursday, 21 April 2022 (or, under bad weather and/or extreme conditions, such later time and/or date as mentioned in the paragraph headed "EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND FOR APPLICATION AND PAYMENT FOR EXCESS RIGHTS SHARES" below). All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by cashier's orders which must be issued by, a licensed bank in Hong Kong and made payable to "**CORNERSTONE FINANCIAL HOLDINGS LIMITED — RIGHTS ISSUE ACCOUNT**" and crossed "**ACCOUNT PAYEE ONLY**". Such payment will constitute acceptance of the provisional allotment of Rights Shares on the terms of this PAL and the Prospectus and subject to the memorandum and articles of association of the Company. No receipt will be given for such remittances. All enquiries in connection with this PAL should be addressed to the Registrar at the above address.

It should be noted that unless this duly completed PAL, together with the appropriate remittance shown in Box C in Form A, has been lodged in the manner as described above, by not later than 4:00 p.m. on Thursday, 21 April 2022 (or, under bad weather and/or extreme conditions, such later time and/or date as mentioned in the paragraph headed "EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND FOR APPLICATION AND PAYMENT FOR EXCESS RIGHTS SHARES" below), whether by the original allottee or any person to whom the provisional allotment has been validly transferred, the relevant provisional allotment and all rights and entitlements thereunder will be deemed to have been declined and will be cancelled and such Rights Shares will be available for application under the EAFs by the Qualifying Shareholders. The Company is not obliged to but may, at its sole and absolute discretion, treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions in the PAL. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

Completion and return of the PAL will constitute a warranty and representation to the Company, from such person, that all registration, legal and regulatory requirements of all relevant jurisdictions other than Hong Kong, in connection with the PAL and any acceptance of it, have been, or will be, duly complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above warranty and representation. The Company reserves the right to refuse to accept any application for the Rights Shares where it believes that in doing so would violate the applicable securities legislations or other laws or regulations of any jurisdiction.

TRANSFER AND SPLITTING

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the “FORM OF TRANSFER AND NOMINATION” (Form B) and hand this PAL to the transferee(s) or through whom you are transferring your rights. The transferee(s) must then complete and sign the “REGISTRATION APPLICATION FORM” (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C in Form A with the Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, so as to be received by the Registrar by not later than 4:00 p.m. on Thursday, 21 April 2022 (or, under bad weather and/or extreme conditions, such later time and/or date as mentioned in the paragraph headed “EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND FOR APPLICATION AND PAYMENT FOR EXCESS RIGHTS SHARES” below).

All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by cashier’s orders which must be issued by, a licensed bank in Hong Kong and made payable to “**CORNERSTONE FINANCIAL HOLDINGS LIMITED – RIGHTS ISSUE ACCOUNT**” and crossed “**ACCOUNT PAYEE ONLY**”. If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder or to transfer all or part of your rights to more than one person, the original PAL must be surrendered and lodged for cancellation by not later than 4:30 p.m. on Monday, 11 April 2022 with the Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, who will cancel this original PAL and issue new PAL(s) in the denominations required which will be available for collection at the Registrar after 9:00 a.m. on the second Business Day after the surrender of this original PAL(s). The Company is not obliged to but may, at its sole and absolute discretion, treat PAL(s) as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions in the PAL. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage. It should be noted that Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

The Underwriting Agreement contains provisions entitling the Underwriter to terminate the Underwriting Agreement on or prior to the Latest Time for Termination in accordance with the terms thereof on the occurrence of certain event as set out under the paragraph headed “Termination of the Underwriting Agreement” under the section headed “THE UNDERWRITING AGREEMENT” in the “LETTER FROM THE BOARD” in the Prospectus. If the Underwriting Agreement does not become unconditional or the Underwriter or the Company terminates the Underwriting Agreement, the proposed Rights Issue will not proceed. A further announcement would be made by the Company if the Underwriting Agreement is terminated by the Underwriter or the Company.

CONDITIONS OF THE RIGHTS ISSUE

The Rights Issue is conditional upon the Underwriting Agreement having become unconditional and not being terminated in accordance with the terms thereof. Please refer to the paragraph headed “Conditions of the Right Issue” under the section headed “THE UNDERWRITING AGREEMENT” in the “LETTER FROM THE BOARD” in the Prospectus for details of the conditions precedent of the Underwriting Agreement. In the event that the conditions of the Rights Issue are not satisfied in whole (or waived (as applicable)) by Friday, 22 April 2022, or such later date(s) as may be agreed between the Company and the Underwriter in writing, then the Rights Issue will not proceed.

CHEQUES AND CASHIER'S ORDER

All cheques and cashier's orders will be presented for payment immediately upon receipt and all interests earned on such monies (if any) will be retained for the benefit of the Company. Completion and return of the PAL with a cheque or a cashier's order in the payment of the Rights Shares, whether by the Qualifying Shareholder or such other person(s) to whom the rights to subscribe for the Rights Shares have been validly transferred, will constitute a warranty by such person that the cheque or the cashier's order will be honoured on first presentation. Without prejudice to the other rights of the Company in respect thereof, the Company reserves the right to reject any PAL in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation, and in that event the relevant provisional allotment of Rights Shares and all rights and entitlements thereunder will be deemed to have been declined and will be cancelled.

SHARE CERTIFICATES AND REFUND CHEQUES FOR THE RIGHTS ISSUE

Subject to the fulfillment of the conditions of the Rights Issue, share certificates for all fully-paid Rights Shares are expected to be posted on or before Tuesday, 26 April 2022 to you by ordinary post at your own risk.

If the Underwriting Agreement is terminated or not becoming unconditional, refund cheques will be despatched on or before Tuesday, 26 April 2022 by ordinary post, at your own risk, to your registered addresses. Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares (if any) are expected to be posted on or before Tuesday, 26 April 2022 by ordinary post to the applicants at their own risk, to their registered addresses.

You (except HKSCC Nominees Limited) will receive one share certificate for all Rights Shares and/or excess Rights Shares (if any), both in fully-paid form, allotted and issued to you.

EXCESS RIGHTS SHARES

Under the proposed Rights Issue, Qualifying Shareholders may apply, by way of excess application, for (i) the Rights Shares representing the entitlement of the Excluded Shareholders and which cannot be sold; and (ii) any Rights Shares provisionally allotted but not validly accepted by the Qualifying Shareholders or transferees of nil-paid Rights Shares. Applications for the excess Rights Shares may be made by completing the EAF(s) and lodging the same with a separate remittance for the excess Rights Shares being applied for with the Registrar no later than the Latest Time for Acceptance (being no later than 4:00 p.m. on Thursday, 21 April 2022).

Applications for excess Rights Shares may be made by completing an EAF and lodging the same with a separate remittance for the excess Rights Shares being applied for. The Directors will allocate any excess Rights Shares at their discretion on a fair and equitable basis on the following principles:

- (a) any excess Rights Shares will be allocated to Qualifying Shareholders who apply for them on a pro-rata basis by reference to the number of the excess Rights Shares applied for under each application;
- (b) no reference will be made to the Rights Shares subscribed through applications by PALs or the existing number of Shares held by Qualifying Shareholders; and
- (c) no preference will be given to applications for topping up odd-lot holdings to whole lot holdings.

In the event that the Board noted unusual patterns of excess applications and had reason to believe that any application may have been made with the intention to abuse the mechanism, such application for excess Rights Shares may be rejected at the sole discretion of the Board.

Any Qualifying Shareholder wishing to apply for any Rights Shares in addition to his/her/its provisional allotment must complete and sign the EAF in accordance with the instructions printed thereon and lodge the same, together with a separate remittance for the amount payable on application in respect of the excess Rights Shares applied for, with the Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong by no later than 4:00 p.m. on Thursday, 21 April 2022. All remittances must be made by cheque or cashier's order in Hong Kong dollars. Cheques must be drawn on an account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "**CORNERSTONE FINANCIAL HOLDINGS LIMITED — EXCESS APPLICATION ACCOUNT**" and crossed "**ACCOUNT PAYEE ONLY**". The benefit of any rounding adjustments will be retained by the Company. The Registrar will notify the relevant Qualifying Shareholders of any allotment of excess Rights Shares made to them.

FRACTIONS OF THE RIGHTS SHARES

On the basis of three (3) Rights Shares for every one (1) Share held on the Record Date, no fractional entitlement will arise under the Rights Issue. The Company will not provisionally allot and will not accept applications for any fraction of Right Shares.

EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES AND FOR APPLICATION AND PAYMENT FOR EXCESS RIGHTS SHARES

The latest time for acceptance of and payment for the Rights Shares will not take place if there is a tropical cyclone warning signal No. 8 or above, or a "black" rainstorm warning or "extreme conditions" caused by a super typhoon:

- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Thursday, 21 April 2022. Instead the latest time for acceptance of and payment for the Rights Shares will be extended to 5:00 p.m. on the same Business Day; or
- (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Thursday, 21 April 2022. Instead the latest time for acceptance of and payment for the Rights Shares will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m.

Under such circumstances, the dates mentioned in the expected timetable above (including, without limitation, the Latest Time for Termination) may be affected.

Dates or deadlines stated in the Prospectus for events in the timetable are indicative only and may be extended or varied between the Company and the Underwriter. Any changes to the anticipated timetable for the Rights Issue will be announced as and when appropriate.

GENERAL

Lodgment of this PAL with, where relevant, the "FORM OF TRANSFER AND NOMINATION" (Form B) purporting to have been signed by the person(s) in whose favour this PAL has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive a split letter of allotment and/or the certificates for Rights Shares.

Further copies of the Prospectus are available at the Registrar.

All documents, including refund cheques (if any), will be sent by ordinary post at the risks of the relevant applicants or other persons entitled thereto to their registered addresses by the Registrar. Any refund cheques will be drawn in favour of the person named on this form (or in case of joint applicants, the first-named applicant).

This PAL and all acceptances of the offer contained herein shall be governed by and construed in accordance with the laws of Hong Kong.

PERSONAL DATA COLLECTION – PAL

By completing, signing and submitting this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisors and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Company or the Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong at Room 802, 8th Floor, Lee Garden Five, 18 Hysan Avenue, Causeway Bay, Hong Kong or as notified from time to time in accordance with the applicable law, for the attention of the company secretary of the Company, or (as the case may be) to the Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong for the attention of Privacy Compliance Officer.

Yours faithfully,

By Order of the Board

Cornerstone Financial Holdings Limited

Gao Ran

Chairman



基石金融控股有限公司

CORNERSTONE FINANCIAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock code: 8112)

(股份代號：8112)

敬啟者：

緒言

茲提述基石金融控股有限公司（「本公司」）日期為2022年4月4日有關供股之供股章程（「供股章程」）。除文義另有所指外，供股章程所界定詞彙與本文件所採用者具有相同涵義。根據供股章程所載條款及條件及其規限下，董事已向閣下暫定配發若干數目供股股份，基準為按於記錄日期（即2022年4月3日（星期日））以閣下名義在本公司股東名冊上登記之每持有一(1)股已發行股份獲發三(3)股供股股份，認購價為每股供股股份0.38港元。閣下於記錄日期持有之股份列於表格甲內甲欄，而閣下所獲暫定配發之供股股份數目則列於表格甲內乙欄。

根據供股，合資格股東可以額外申請方式申請認購(i)任何除外股東的未售配額；及(ii)暫定配發但未獲合資格股東接納或未獲未繳股款供股股份承讓人另行認購的供股股份。額外供股股份僅供合資格股東申請，方法為按照於額外申請表格上印列的指示填妥及簽署額外申請表格，並不遲於2022年4月21日（星期四）下午四時正將有關表格連同所申請額外供股股份的獨立股款一併交回過戶登記處。

本公司並無採取任何行動以批准於香港以外任何地區提呈發售供股股份或派發章程文件。因此，於香港以外任何地區接獲章程文件之人士，不得視之為申請或認購供股股份之要約或邀請，除非有關要約或邀請可於有關地區合法地作出而毋須遵守任何登記或其他法律及監管規定。於香港境外任何人士填妥並交回暫定配額通知書，即表示該人士向本公司保證及聲明，已經或將會妥為遵守香港以外相關司法權區有關暫定配額通知書及接納暫定配額通知書之一切登記、法律及監管規定。為免生疑問，香港結算及香港中央結算（代理人）有限公司將不會作出上述任何保證或聲明，亦不會受其所規限。本公司保留權利在其相信接納任何供股股份認購申請將觸犯任何司法權區之適用證券或其他法律或規例之情況下拒絕接納有關申請。概不會接納屬除外股東之任何人士提出之供股股份認購申請。

所有支票及銀行本票將於收訖後隨即過戶，而就有關股款所賺取之所有利息（如有）將撥歸本公司所有。合資格股東或獲有效轉讓供股股份認購權之其他人士填妥並交回暫定配額通知書（連同供股股份股款之支票或銀行本票），即構成該人士之保證，指支票或銀行本票將於首次過戶時兌現。在不損害本公司其他有關權利之情況下，本公司保留權利拒絕接納任何隨附支票或銀行本票於首次過戶時未能兌現的有關暫定配額通知書，而在此情況下，有關供股股份之暫定配額及其項下一切有關權利及資格將被視作已遭放棄並將予註銷。

供股股份

供股股份（經配發、繳足股款或入賬列作繳足及發行後）將彼此之間及與配發及發行供股股份日期已發行股份在所有方面具有同等地位。繳足股款供股股份之持有人將有權收取所有日後可能於配發及發行繳足股款供股股份當日或之後所宣派、作出或派付之股息及分派。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，且符合香港結算的股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，自未繳股款及繳足股款供股股份分別於聯交所開始買賣日期或香港結算釐定的其他日期起，可於中央結算系統內記存、結算及交收。

聯交所參與者之間於交易日所進行的任何交易須於其後第二個交易日於中央結算系統進行交收。於中央結算系統進行之所有活動均須遵守不時生效之中央結算系統一般規則及中央結算系統運作程序規則。

接納之手續

閣下如欲接納供股股份之全部暫定配額，應將本暫定配額通知書整份連同表格甲內丙欄所載於接納時應付之全數股款（以支票或銀行本票形式），不遲於2022年4月21日（星期四）下午四時正（或於惡劣天氣及／或極端情況下，則於下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限的影響」一段所述之較後時間及／或日期）送達過戶登記處卓佳證券登記有限公司（地址為香港皇后大道東183號合和中心54樓）收訖。所有股款須以港元繳付，並以香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付，註明抬頭人為「**CORNERSTONE FINANCIAL HOLDINGS LIMITED — RIGHTS ISSUE ACCOUNT**」，並以「**只准入抬頭人賬戶**」劃線方式開出。繳付股款後，即表示已按本暫定配額通知書及供股章程所載之條款，並在本公司組織章程大綱及細則的規限下接納供股股份之暫定配額。本公司將不會發出股款收據。所有有關本暫定配額通知書之查詢均須寄交上述地址之過戶登記處。

謹請注意，除非填妥之本暫定配額通知書連同表格甲內丙欄所示之應繳股款不遲於2022年4月21日（星期四）下午四時正（或於惡劣天氣及／或極端情況下，則於下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限的影響」一段所述之較後時間及／或日期）由原承配人或任何已有效承讓暫定配額之人士按上述方式送達過戶登記處，否則有關暫定配額及其項下之一切權利及資格將被視作已遭放棄並將予註銷，而有關供股股份將可供合資格股東以額外申請表格作出申請。即使暫定配額通知書並未遵照暫定配額通知書之相關指示填妥，本公司無需但可全權酌情決定視暫定配額通知書為有效，及對遞交暫定配額通知書之人士或其代表之人士有約束力。本公司可能要求未填妥暫定配額通知書之申請人於稍後填妥有關表格。

填妥並交回暫定配額通知書，即表示該人士向本公司保證及聲明，已經或將會妥為遵守香港以外所有相關司法權區有關暫定配額通知書及接納暫定配額通知書之一切登記、法律及監管規定。為免生疑問，香港結算及香港中央結算（代理人）有限公司將不會作出上述任何保證或聲明，亦不會受其所規限。本公司保留權利在其相信接納任何供股股份認購申請將觸犯任何司法權區之適用證券或其他法律或規例之情況下拒絕接納有關申請。

轉讓及分拆

閣下如欲轉讓根據本暫定配額通知書暫定配發予閣下之供股股份之全部認購權，須填妥及簽署「轉讓及提名表格」(表格乙)並將本暫定配額通知書交予承讓人或經手轉讓閣下權利之人士。承讓人須填妥及簽署「登記申請表格」(表格丙)，並將本暫定配額通知書整份連同表格甲內丙欄所載於接納時應繳之全數股款，不遲於2022年4月21日(星期四)下午四時正(或於惡劣天氣及／或極端情況下，則於下文「惡劣天氣及／或極端情況對接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限的影響」一段所述之較後時間及／或日期)送達過戶登記處卓佳證券登記有限公司(地址為香港皇后大道東183號合和中心54樓)收訖。

所有股款須以港元繳付，並以香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付，註明抬頭人為「**CORNERSTONE FINANCIAL HOLDINGS LIMITED – RIGHTS ISSUE ACCOUNT**」，並以「**只准入抬頭人賬戶**」劃線方式開出。閣下如僅欲接納閣下之部分暫定配額，或轉讓根據本暫定配額通知書暫定配發予閣下之供股股份之部分認購權，或向超過一名人士轉讓閣下全部或部分權利，則閣下須不遲於2022年4月11日(星期一)下午四時三十分前將原暫定配額通知書交出及送達過戶登記處卓佳證券登記有限公司(地址為香港皇后大道東183號合和中心54樓)予以註銷，過戶登記處將會註銷此份原暫定配額通知書並按所需數目發出新暫定配額通知書。新暫定配額通知書將可於交出此份原暫定配額通知書後第二個營業日上午九時正後於過戶登記處領取。即使暫定配額通知書並未遵照暫定配額通知書之相關指示填妥，本公司無需但可全權酌情決定視暫定配額通知書為有效，及對遞交暫定配額通知書之人士或其代表之人士有約束力。本公司可能要求未填妥暫定配額通知書之申請人於稍後填妥有關表格。謹請注意，轉讓閣下有關於供股股份之認購權予承讓人及承讓人接納該等權利時須繳付香港印花稅。

包銷協議所載條文賦予包銷商權利在發生供股章程「董事會函件」內「包銷協議」一節下「終止包銷協議」一段所載的若干事件的情況下於最後終止時間或之前根據包銷協議的條款終止包銷協議。倘包銷協議未能成為無條件或包銷商或本公司終止包銷協議，則建議供股不會進行。倘包銷商或本公司終止包銷協議，則本公司將作進一步公告。

供股的條件

供股須待包銷協議成為無條件且並無根據包銷協議的條款被終止後，方可作實。有關包銷協議之先決條件之詳情，請參閱供股章程「董事會函件」內「包銷協議」一節下「供股之條件」一段。倘供股之條件未能於2022年4月22日(星期五)或本公司與包銷商可能書面協定的較後日期前全部獲達成(或獲豁免(倘適用))，則供股將不會進行。

支票及銀行本票

所有支票或銀行本票將於收訖後隨即過戶，而就有關股款所賺取之所有利息(如有)將撥歸本公司所有。合資格股東或獲有效轉讓供股股份認購權之其他人士填妥並交回暫定配額通知書(連同供股股份股款之支票或銀行本票)，即構成該人士之保證，支票或銀行本票將於首次過戶時兌現。在不損害本公司其他有關權利之情況下，本公司保留權利拒絕接納任何隨附支票或銀行本票於首次過戶時未能兌現的有關暫定配額通知書，而在此情況下，有關供股股份之暫定配額及其項下一切有關權利及資格將被視作已遭放棄並將予註銷。

供股之股票及退款支票

待供股之條件達成後，預期所有繳足股款供股股份之股票將於2022年4月26日(星期二)或之前以普通郵遞方式寄送予閣下，郵誤風險概由閣下自行承擔。

倘包銷協議終止或並未成為無條件，則退款支票將於2022年4月26日(星期二)或之前以普通郵遞方式寄送予閣下之登記地址，郵誤風險概由閣下自行承擔。有關全部或部分未獲接納之額外供股股份(如有)申請之退款支票預期將於2022年4月26日(星期二)或之前以普通郵遞方式寄送予申請人之登記地址，郵誤風險概由彼等自行承擔。

除香港中央結算(代理人)有限公司外，閣下將會就配發及發行予閣下之所有供股股份及／或額外供股股份(如有)(均為繳足股款)獲發一張股票。

額外供股股份

根據建議供股，合資格股東可以額外申請方式申請認購(i)除外股東獲分配且無法出售之供股股份；及(ii)暫定配發但未獲合資格股東或未繳股款供股股份之承讓人有效接納之任何供股股份。申請額外供股股份時，須不遲於最後接納時間(即不遲於2022年4月21日(星期四)下午四時正)填妥額外申請表格，連同申請有關額外供股股份之獨立股款送交過戶登記處。

申請人可填妥額外申請表格連同就所申請額外供股股份應繳股款一併交回以申請額外供股股份。董事將基於以下原則按公平公正之基準酌情配發額外供股股份：

- (a) 參考根據各項申請所申請之額外供股股份數目按比例向申請額外供股股份之合資格股東配發任何額外供股股份；
- (b) 不會參考以暫定配額通知書申請認購之供股股份或合資格股東所持有之現有股份數目；及
- (c) 不會優先處理用於補足所持碎股至完整買賣單位的申請。

倘董事會發現不尋常的額外申請模式及有理由相信任何申請乃旨在濫用機制而提出，則有關額外供股股份申請可能被董事會全權酌情拒絕。

任何有意申請其暫定配額以外供股股份之合資格股東，須不遲於2022年4月21日（星期四）下午四時正按額外申請表格印備的指示填妥及簽署額外申請表格，連同申請有關額外供股股份之應付申請款項的獨立股款送交過戶登記處卓佳證券登記有限公司，地址為香港皇后大道東183號合和中心54樓。所有股款須以港元繳付，並以香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付，註明抬頭人為「**CORNERSTONE FINANCIAL HOLDINGS LIMITED – EXCESS APPLICATION ACCOUNT**」，並以「**只准入抬頭人賬戶**」劃線方式開出。因約整而產生的利益撥歸本公司所有。過戶登記處將通知相關合資格股東彼等獲配發之任何額外供股股份。

零碎供股股份

按於記錄日期每持有一(1)股股份可獲發三(3)股供股股份之基準，供股概不會產生零碎配額。本公司將不會暫定配發任何零碎供股股份，亦不會接納任何零碎供股股份之認購申請。

惡劣天氣及／或極端情況對接納供股股份及繳付股款以及申請額外供股股份及繳付股款的最後時限的影響

倘出現八號(或以上)熱帶氣旋警告信號或「黑色」暴雨警告信號或超強颱風導致的「極端情況」，則接納供股股份及繳付股款的最後時限將不會落實：

- (i) 於2022年4月21日（星期四）香港當地時間中午十二時正前任何時間生效惟於中午十二時正後不再生效。在此情況下，接納供股股份及繳付股款的最後時限將順延至同一營業日下午五時正；或
- (ii) 於2022年4月21日（星期四）香港當地時間中午十二時正至下午四時正期間任何時間生效。在此情況下，接納供股股份及繳付股款的最後時限將更改為下一個上午九時正至下午四時正期間任何時間香港再無發出該等警告信號的營業日下午四時正。

在有關情況下，以上預期時間表所述日期（包括但不限於最後終止時間）可能受到影響。

供股章程所列時間表內有關事件的日期或時限僅供說明用途，可由本公司與包銷商延期或更改。供股的預期時間表如有任何變動，本公司將於適當時候作出公佈。

一般事項

本暫定配額通知書連同（如相關）宣稱由獲發本暫定配額通知書人士所簽署之「轉讓及提名表格」（表格乙）一經交回，即構成交回之人士有權處理本暫定配額通知書及收取分拆配額函件及／或有關供股股份之股票之最終憑證。

閣下如需要額外之供股章程，可於過戶登記處索取。

所有文件（包括退款支票（如有））將由過戶登記處以普通郵遞方式寄送予有關申請人或有權收取有關文件的其他人士之登記地址，郵誤風險概由彼等自行承擔。任何退款支票均以本表格上填上之姓名作為抬頭人（或如屬聯名申請人，則以排名首位之申請人為抬頭人）。

本暫定配額通知書及所有接納其中所載之要約均須受香港法例監管，並按其詮釋。

收集個人資料－暫定配額通知書

填妥、簽署及交回本暫定配額通知書，即表示閣下同意向本公司、過戶登記處及／或彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而接納供股股份暫定配額之人士之任何資料。香港法例第486章《個人資料(私隱)條例》賦予證券持有人權利，可確定本公司或過戶登記處是否持有其個人資料、索取有關資料之副本及更正任何不準確資料。根據《個人資料(私隱)條例》，本公司及過戶登記處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或查閱有關政策及慣例以及持有資料種類之資料之所有要求，應寄往本公司之香港主要營業地點香港銅鑼灣希慎道18號利園五期8樓802室或根據適用法律不時通知之地址，並以本公司之公司秘書為收件人，或(視情況而定)寄往過戶登記處卓佳證券登記有限公司(地址為香港皇后大道東183號合和中心54樓)，並以私隱條例事務主任為收件人。

此 致

列位合資格股東 台照

承董事會命
基石金融控股有限公司
主席
高冉
謹啟

2022年4月4日