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MIE HOLDINGS CORPORATION

MI能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1555)

**NOTICE OF COMPLETION
ISSUANCE OF THE US\$272,871,159 SENIOR NOTES DUE 2024**

This announcement is made by MIE Holdings Corporation (the “**Company**”) pursuant to Rule 13.09(2) and Rule 37.48(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 23 February 2022, 18 March 2022, 28 March 2022 and 30 March 2022 in relation to the Scheme Meeting, the result of the Scheme Sanction Hearing, the Scheme Effective Date, and the Restructuring Effective Date (the “**Announcements**”).

Unless otherwise defined herein, capitalised terms and expressions used in this announcement shall have the same meaning as defined in the Announcements and the explanatory statement dated 23 February 2022 relating to the Scheme.

The Company is hereby pleased to announce that:

- (i) each of the Restructuring Effective Date Conditions has been satisfied and the Restructuring Effective Date occurred on 30 March 2022;
- (ii) the New Notes, the Early-Bird RSA Fee in respect of each Early Eligible Note which was made subject to the terms of the RSA by the Early-Bird RSA Fee Deadline; and the General RSA Fee in respect of each Early Eligible Note and/or each General Eligible Note which was made subject to the terms of the RSA by the General RSA Fee Deadline have been settled via the Clearing Systems in accordance with the terms of the Scheme;
- (iii) on the Restructuring Effective Date: (a) the Global Notes evidencing the Existing Notes (ISIN: XS1960218250/Common code: 196021825) have been cancelled; and (b) the New Notes (ISINs: XS2464423636) have been issued by the Company;
- (iv) the New Notes have been listed on the Singapore Exchange Securities Trading Limited on 31 March 2022;
- (v) the Bar Date will be 12 am (Cayman Islands Time) (being 1 pm (Hong Kong time)) on 17 August 2022. Scheme Creditors are reminded that the Bar Date is the final deadline for submission to the Information Agent of the documentation necessary to receive Scheme Consideration (in the form of New Notes issued by the Company) under the Scheme. Any Scheme Creditor that has not already done this should refer to the Scheme Website at <https://bonds.morrowsodali.com/MIE> and in particular, the Explanatory Statement, the Solicitation Packet and the Distribution Agreement for further details. The Bar Date shall occur on 17 August 2022; and
- (vi) the Holding Period shall expire on 6 September 2022, being 160 days after the Restructuring Effective Date, which date is the latest date on which the Scheme Consideration can be distributed in accordance with the terms of the Scheme.

If a Scheme Creditor submits the required Custody Instruction and documentation prior to the deadlines set out below and/or the Bar Date and the Company, the Holding Period Trustee and the Information Agent are satisfied that such Scheme Creditor is entitled to its portion of the Scheme Consideration, the Holding Period Trustee will issue to such Scheme Creditor its portion of the Residual New Notes on (as applicable):

- (i) 4 May 2022, the day which is 35 days after the Restructuring Effective Date with:
 - (a) the deadline to submit a Custody Instruction being 5:00 p.m. Hong Kong time on 25 April 2022; and
 - (b) the deadline to submit an Account Holder Letter being 5:00 p.m. Hong Kong time on 27 April 2022;
- (ii) 21 June 2022, the day which is 83 days after the Restructuring Effective Date with:
 - (a) the deadline to submit a Custody Instruction being 5:00 p.m. Hong Kong time on 13 June 2022; and

- (b) the deadline to submit an Account Holder Letter being 5:00 p.m. Hong Kong time on 15 June 2022; and
- (iii) 24 August 2022, the day which is 147 days after the Restructuring Effective Date with:
 - (a) the deadline to submit a Custody Instruction being 5:00 p.m. Hong Kong time on 15 August 2022; and
 - (b) the deadline to submit an Account Holder Letter being 5:00 p.m. Hong Kong time on 17 August 2022.

As at the date of this announcement, there are no Existing Notes in issue. Accordingly, the Company has made an application to Singapore Exchange Securities Trading Limited for the withdrawal of the listing of the Existing Notes. Such withdrawal of listing is expected to become effective on 6 April 2022.

FOR ASSISTANCE PLEASE CONTACT

Morrow Sodali Limited

Attention: Debt Services Team

Telephone: in Hong Kong: +852 2319 4130;

in London: +44 204 513 6933; and

in Stamford: +1 203 609 4910

Email: MIE@investor.morrowsodali.com

Scheme Website: <https://bonds.morrowsodali.com/MIE>

Shareholders and investors are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board
MIE Holdings Corporation
Mr. Zhang Ruilin
Chairman

Hong Kong, 1 April 2022

As at the date of this announcement, the Board comprises (1) the executive directors namely Mr. Zhang Ruilin, Mr. Zhao Jiangwei and Mr. Wong Ka Wai; (2) the non-executive directors namely Mr. Guan Hongjun and Mr. Feng Chong; and (3) the independent non-executive directors namely Mr. Mei Jianping, Mr. Liu Ying Shun, Ms. So Tsz Kwan, Mr. Guo Yanjun and Mr. Ai Min.