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禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01628)

**FURTHER DELAY IN
DESPATCH OF CIRCULAR AND
GRANT OF WAIVER FROM STRICT COMPLIANCE
WITH RULE 14.41(A) OF THE LISTING RULES**

Reference is made to the announcements (the “**Announcements**”) issued by Yuzhou Group Holdings Company Limited (the “**Company**”) (i) dated 5 January 2022 in relation to, among other things, the Framework Agreement and the transactions contemplated thereunder; (ii) dated 31 January 2022 in relation to the delay in despatch of circular (the “**Circular**”) in relation to the Disposal (the “**Delay Announcement**”); and (iii) dated 8 March 2022 in relation to, among other things, the Formal Agreement entered into among the Purchaser, the Vendor and the Disposal Company in relation to the Disposal. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless otherwise stated.

As disclosed in the Delay Announcement, the Company had applied to, and the Stock Exchange had granted, waivers from strict compliance with Rule 14.41(a) of the Listing Rules and that the Circular was expected to be despatched to the Shareholders on or before 31 March 2022.

As the Company is still in the process of preparing information to be included in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with the requirements of Rule 14.41(a) of the Listing Rules for further extension of the deadline for the despatch of the Circular (the “**Second Waiver**”). On 1 April 2022, the Stock Exchange granted the Second Waiver to the Company on the condition that the Company will despatch the Circular on or before 30 April 2022.

The Second Waiver applies to this case only and the Stock Exchange may withdraw or change the terms of the waiver if the Company’s circumstances change.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Yuzhou Group Holdings Company Limited
Lam Lung On
Chairman

Hong Kong, 1 April 2022

As at the date of this announcement, the executive Directors are Mr. Lam Lung On (Chairman, J.P.), Ms. Kwok Ying Lan and Mr. Lin Conghui; the non-executive Director is Ms. Xie Mei; and the independent non-executive Directors are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.