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S&S Intervalue China Limited

搜搜互聯（中國）科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8506)

INSIDE INFORMATION

**(I) FURTHER DELAY IN PUBLICATION OF 2020 ANNUAL RESULTS,
2020 ANNUAL REPORT, 2021 FIRST QUARTERLY RESULTS,
2021 FIRST QUARTERLY REPORT, 2021 INTERIM RESULTS,
2021 INTERIM REPORT, 2021 THIRD QUARTERLY RESULTS AND
2021 THIRD QUARTERLY REPORT AND
DELAY IN PUBLICATION OF
ANNUAL RESULTS AND ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2021;
(II) POSTPONEMENT OF THE BOARD MEETING;
AND
(III) SUSPENSION OF TRADING**

This announcement is made by S&S Intervalue China Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**GEM Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 25 March 2021, 4 May 2021 and 28 May 2021 in relation to, among other things, the possible delay or delay in publication of the 2020 Annual Results, the 2020 Annual Report, the 2021 First Quarterly Results and the 2021 First Quarterly Report (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

FURTHER DELAY IN PUBLICATION OF 2020 ANNUAL RESULTS, 2020 ANNUAL REPORT, 2021 FIRST QUARTERLY RESULTS, 2021 FIRST QUARTERLY REPORT, 2021 INTERIM RESULTS, 2021 INTERIM REPORT, 2021 THIRD QUARTERLY RESULTS AND 2021 THIRD QUARTERLY REPORT AND DELAY IN PUBLICATION OF ANNUAL RESULTS AND ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2021

Pursuant to Rules 18.49 and 18.48A of the GEM Listing Rules, the Company is required to publish (i) the preliminary announcement of results for the year ended 31 December 2021 (the “**2021 Annual Results**”), which is agreed with the auditors of the Company (the “**Auditors**”); and (ii) the annual report for the same financial year (the “**2021 Annual Report**”), on a date not later than three months after the end of the financial year of the Company, i.e. 31 March 2022.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders and potential investors of the Company that there will be a delay in the publication of the 2020 Annual Results, the 2020 Annual Report, the 2021 Annual Results and the 2021 Annual Report. The reason for such delay is that the audit process for the 2020 Annual Results and 2021 Annual Results had been adversely affected by the travel restriction and quarantine policy implemented for the purpose of combating COVID-19 pandemic in China.

Due to the delay in the publication of the 2020 Annual Results and 2021 Annual Results, the Company was unable to publish its 2021 First Quarterly Results, results for the six months ended 30 June 2021 (“**2021 Interim Results**”) and results for the nine months ended 30 September 2021 (“**2021 Third Quarterly Results**”) and despatch its 2021 First Quarterly Report, the interim report for the six months ended 30 June 2021 (“**2021 Interim Report**”) and the third quarterly report for the nine months ended 30 September 2021 (“**2021 Third Quarterly Report**”) to its Shareholders within the prescribed timeline as specified under the GEM Listing Rules.

The Board acknowledges that the delay in the publication of the 2021 Annual Results and the 2021 Annual Report will constitute non-compliance with Rules 18.49 and 18.48A of the GEM Listing Rules.

The Company has been using its best endeavors to assist the Auditors to complete the audit work. In light of the above, the Auditors are not in a position to commit to a definite timeline on the completion of their audit. Accordingly, as at the date of this announcement, the Board is not able to determine the expected date of publication of the 2020 Annual Results, the 2021 First Quarterly Results, the 2021 Interim Results, the 2021 Third Quarterly Results and the 2021 Annual Results. The Company will issue further announcement on the expected date of publication of the 2020 Annual Results, the 2021 First Quarterly Results, the 2021 Interim Results, the 2021 Third Quarterly Results and the 2021 Annual Results as and when appropriate in accordance with the requirements of the GEM Listing Rules.

POSTPONEMENT OF THE BOARD MEETING

As the expected date of the publication of the 2021 Annual Results and the 2021 Annual Report will be further agreed with the Auditors, the Board meeting originally scheduled will be postponed to another date to be fixed by the Board immediately upon the 2021 Annual Results be agreed with the Auditors. The Company will publish further announcement(s) to inform the shareholders of the Company in respect of the date of the Board meeting in accordance with the requirements of the GEM Listing Rules as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2021. Pending fulfilment of the Resumption Guidance, trading in the Shares on the Stock Exchange will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
S&S Intervalue China Limited Limited
Cheng Jun
Chairman and executive Director

Hong Kong, 31 March 2022

As at the date of this announcement, the executive Directors are Mr. Cheng Jun (Chairman), Mr. Guan Min and Mr. Wang Kun; the non-executive Director is Mr. Hu Lixiang; and the independent non-executive Directors are Mr. Shum Shing Kei, Mr. Chan Ka Leung Kevin and Mr. Wong Wah.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and will be published on the Company’s website at www.kx-machine.com.