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KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED
京基金融國際 (控股) 有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01468)

**POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 31 MARCH 2022**

References are made to the circular (the “**Circular**”) and the notice (the “**EGM Notice**”) of the extraordinary general meeting (the “**EGM**”) of Kingkey Financial International (Holdings) Limited (the “**Company**”) both dated 28 February 2022, the clarification announcement dated 2 March 2022 in relation to the EGM Notice (the “**Clarification Announcement**”) and the announcement dated 16 March 2022 in relation to the postponement of the EGM (together with the Circular, EGM Notice and the Clarification Announcement, the “**EGM Documents**”). Capitalised terms used herein shall have the same meanings as defined in the EGM Documents unless the context requires otherwise.

POLL RESULT OF THE EGM

The Board is pleased to announce that the proposed ordinary resolutions (the “**Resolutions**”) set out in the EGM Notice were duly passed by way of poll by the Shareholders at the EGM held on 31 March 2022.

The Company has appointed Tricor Investor Services Limited, the Company’s Hong Kong branch share registrar as the scrutineer at the EGM for the purpose of vote-taking. Details of the poll result in respect of the Resolutions are as follows:

ORDINARY RESOLUTIONS <i>(Note 1)</i>		Number of votes (approximate %) <i>(Note 2)</i>		Total number of votes
		For	Against	
1.	To grant a specific mandate to allot and issue the Consideration Shares pursuant to the terms and conditions of the Agreement (as amended and supplemented by the Supplemental Agreement) and to authorise any one or more directors of the Company (the “ Director(s) ”) to do all such acts and things for the purpose of, or in connection with, the implementation of and giving effect to the Agreement (as amended and supplemented by the Supplemental Agreement), including but not limited to the allotment and issue of the Consideration Shares, and the transactions contemplated thereunder, which he/she/they consider necessary, desirable or expedient.	4,950,109,665 (100%)	0 (0%)	4,950,109,665
2.	To ratify, confirm and approve the Sub-license Agreement and Framework Agreements and the Possible Continuing Connected Transactions contemplated thereunder; and the Proposed Annual Caps being the maximum annual values in respect of the fees payable by or received by the Target Group (as the case may be) for the Sub-license Agreement and Framework Agreements for each of the period commencing from Completion to the ending on ending on 31 March 2022 and the four years ending 31 March 2023, 2024, 2025 and 2026 respectively.	4,950,109,665 (100%)	0 (0%)	4,950,109,665

Note 1: Please refer to the EGM Notice for full version of the Resolutions.

Note 2: The number and approximate percentage of votes as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the EGM in person, by authorised corporate representative or by proxy.

As more than 50% of the votes were cast in favour of the Resolutions, each of the Resolutions was duly passed as an ordinary resolution of the Company at the EGM.

As at the date of the EGM, the total number of issued Shares was 6,724,629,735. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, no Shareholders had a material interest in the relevant transaction and no Shareholders were required under the Listing Rules to abstain from voting on the Resolutions. As such, the total number of Shares entitling the Shareholders to attend and vote on the Resolutions at the EGM was 6,724,629,735, representing 100% of the issued share capital of the Company. There were no Shares the holders of which were entitled to attend and abstain from voting in favour of the Resolutions as set out in Rule 13.40 of the Listing Rules and none of the Shareholders had stated his/her/its intention in the Circular to vote against or to abstain from voting on the Resolutions at the EGM.

Except for Mr. Chen Jiajun who was unable to attend the EGM due to his other business commitments, all the remaining Directors attended the EGM via electronic means.

By order of the Board
Kingkey Financial International (Holdings) Limited
Chen Jiajun
Executive Director

Hong Kong, 31 March 2022

As at the date of this announcement, the executive Directors are Mr. Chen Jiajun, Ms. Kwok Yin Ning and Mr. Mong Cheuk Wai; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che and Mr. Leung Siu Kee.