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河南金馬能源股份有限公司

HENAN JINMA ENERGY COMPANY LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6885)

**SUPPLEMENTAL AND CLARIFICATION ANNOUNCEMENT
CONTINUING CONNECTED TRANSACTION
ENTERING INTO SALE FRAMEWORK AGREEMENT**

Reference is made to the announcement (the “**Announcement**”) of Henan Jinma Energy Company Limited (the “**Company**”) dated 29 March 2022 in relation to the entering into the Sale Framework Agreement between the Company and Xinyang Co, a connected person of the Company at the subsidiary level. Capitalised terms used in the Announcement shall have the same meanings herein unless otherwise defined.

The Board wishes to clarify that the transactions under the Sale Framework Agreement are of a revenue nature and are conducted in the ordinary and usual course of business of the Company, the entering into the Sale Framework Agreement therefore does not constitute a notifiable transaction under Chapter 14 of the Listing Rules, but a continuing connected transaction which is subject to the reporting and announcement requirements under Chapter 14A of the Listing Rules but are exempt from the circular, independent financial advice and shareholders’ approval requirements pursuant to Rule 14A.101 of the Listing Rules.

The Board further clarifies that the last sentence under “Volume” on page 4 of the Announcement shall be “the Board estimates that the Group would sell up to 128,704 tons of coke and 21,600,000 kilowatts of electricity to the Xinyang Co Group for the year ending 31 December 2022”.

Identities of Ultimate Beneficial Owners of Shareholders of Xinyang Co

The Board wishes to provide supplemental information on the identities of the ultimate beneficial owners of each of Henan Hengchang Trading Co., Ltd.* (河南省恒昌商貿有限公司) (“**Hengchang Trading**”) and Anyang Steel Group Co., Ltd.* (安陽鋼鐵集團有限責任公司) (“**Anyang Steel**”), which hold approximately 15.84% and 8.57% equity interest in Xinyang Co respectively.

Insofar as the Board is aware, the ultimate beneficial owners of Hengchang Trading are two individuals, Liang Junsheng (梁俊生) (holding 85% interest) and Zhao Lili (趙麗麗) (holding 15% interest). Anyang Steel is ultimately wholly owned by Henan Province State-owned Assets Supervision and Administration Commission* (河南省人民政府國有資產監督管理委員會).

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, save for their respective interest in Xinyang Co, Hengchang Trading and Anyang Steel and their respective ultimate beneficial owners are third parties independent of the Company and its connected persons.

Save for the above supplemental information and clarification, all other information and contents of the Announcement remain unchanged.

* *For identification purposes only*

By order of the Board
Henan Jinma Energy Company Limited
Yiu Chiu Fai
Chairman

Hong Kong, 30 March 2022

As at the date of this announcement, the executive Directors of the Company are Mr. YIU Chiu Fai, Mr. WANG Mingzhong and Mr. LI Tianxi; the non-executive Directors are Mr. HU Xiayu, Mr. WANG Kaibao and Ms. YE Ting; and the independent non-executive Directors of the Company are Mr. MENG Zhihe, Mr. WU Tak Lung and Mr. CAO Hongbin.