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深圳控股有限公司

SHENZHEN INVESTMENT LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00604)

PROPOSED ADOPTION OF NEW SHARE OPTION SCHEME

The board of directors (the “**Board**”) of Shenzhen Investment Limited (the “**Company**”) announces that the share option scheme adopted by the Company on 22 June 2012 (the “**Existing Share Option Scheme**”) will expire on the tenth anniversary of its adoption. The Board is pleased to announce that it proposes to recommend to the shareholders of the Company (the “**Shareholders**”) at the forthcoming annual general meeting of the Company to be convened on 31 May 2022 (the “**AGM**”) to adopt a new share option scheme (the “**New Share Option Scheme**”) to replace the Existing Share Option Scheme.

The New Share Option Scheme will constitute a share option scheme under Chapter 17 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The purpose of the New Share Option Scheme is to provide the Company with a flexible means of giving incentive to, rewarding, remunerating, compensating and/or providing benefits to the participants of the New Share Option Scheme (the “**Participants**”) and for such other purposes as the Board may approve from time to time, and to provide the Participants with the opportunity to acquire proprietary interests in the Company and to encourage Participants to work towards enhancing the value of the Company and its Shares for the benefit of the Company and its Shareholders as a whole.

The proposed adoption of the New Share Option Scheme is subject to the approval of the Shareholders by way of an ordinary resolution at the AGM. A circular containing, among other things, the notice of the AGM and details of the New Share Option Scheme will be despatched to the Shareholders in accordance with the requirements of the Listing Rules in due course.

As at the date of this announcement, the New Share Option Scheme remains subject to the approval of the Shareholders. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company’s securities.

By Order of the Board
SHENZHEN INVESTMENT LIMITED
LU Hua
Chairman

Hong Kong, 30 March 2022

As at the date of this announcement, the Board comprises 7 directors, of which Dr. LU Hua, Ms. CAI Xun and Ms. SHI Xiaomei are the executive directors of the Company, Mr. DONG Fang is the non-executive director of the Company and Mr. WU Wai Chung, Michael, Mr. LI Wai Keung and Dr. WONG Yau Kar, David are the independent non-executive directors of the Company.