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Add New Energy Investment Holdings Group Limited 愛德新能源投資控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 02623)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of Add New Energy Investments Holdings Group Limited (“**Company**”) will be held in a combination of an in-room meeting at Suite 3105, 31/F, Tower 6, The Gateway, Harbour City, 9 Canton Road, Tsim Sha Tsui, Kowloon, Hong Kong, and a ZOOM live webcast on Friday, 22 April 2022 at 10:00 a.m. to consider and, if thought fit, pass the following resolution, with or without amendments, as an ordinary resolution of the Company:

ORDINARY RESOLUTION

“THAT:

- (a) the agreement dated 29 December 2021 (“**Coal Purchase and Sale Agreement**”) entered into between Hami Xinxing Tianshan Logistics Co., Ltd.* (哈密新星天山物流有限公司) (“**Hami Xinxing**”), a wholly-owned subsidiary of the Company and Xinjiang Jiangna Mining Co., Ltd.* (新疆疆納礦業有限公司) (“Xinjiang Jiangna Mining”), a copy of which is tabled at the Meeting and marked “A” and initialed by the chairman of the Meeting for identification purpose, pursuant to which Hami Xinxing shall purchase blended coal from Xinjiang Jiangna Mining from the Commencement Date (as defined in the circular of the Company dated 30 March 2022 (the “**Circular**”)) to 31 December 2024 be and is hereby approved, confirmed and ratified;
- (b) the annual caps under the Coal Purchase and Sale Agreement as set out in the Circular for the three years ending 31 December 2024 be and are hereby approved and confirmed; and
- (c) any one director of the Company be and is hereby authorized to do all such acts or things and sign all documents deemed necessary by him to be incidental to, ancillary to or in connection with the matters contemplated under the Coal Purchase and Sale Agreement.”

By Order of the Board
Add New Energy Investment Holdings Group Limited
Chan Yuen Ying, Stella
Company Secretary

Hong Kong, 30 March 2022

Registered office:
Windward 3
Regatta Office Park
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

*Head office and principal place of
business in Hong Kong:*
Suite 3105, 31st Floor
Tower 6, The Gateway
Harbour City
9 Canton Road
Tsim Sha Tsui
Kowloon
Hong Kong

Notes:

1. In view of the outbreak of the novel coronavirus (COVID-19) pandemic and recent requirements for prevention and control of its spread, the Company will implement special arrangements at the Meeting, details of which are set out in the section headed "Precautionary Measures and Special Arrangements for the EGM" on page ii of the circular of the Company dated 30 March 2022.

All registered shareholders will be able to join the Meeting or any adjourned meeting thereof via the ZOOM live webcast. The ZOOM live webcast can be accessed from any location with access via smartphone, tablet device or computer. All non-registered shareholders may consult directly with their banks, brokers, custodians, nominees or HKSCC Nominees Limited through which their shares are held (as the case may be) for necessary arrangement to attend via the ZOOM live webcast at the Meeting or any adjourned meeting thereof if they wish.

2. Any member of the Company entitled to attend and vote at the Meeting shall be entitled to appoint another person as his proxy to attend instead of him. A member who is the holder of two or more shares of the Company may appoint more than one proxy to represent him on his behalf at the Meeting. A proxy need not be a member of the Company. On a poll, votes may be given either personally or by proxy. In light of the epidemic situation of COVID-19, Shareholders may consider appointing the chairman of the meeting as his/her proxy to vote on the resolution, instead of attending the meeting in person.
3. The instrument appointing a proxy shall be in writing under the hand of the appointer or of his attorney duly authorised in writing or, if the appointer is a corporation, either under its seal or under the hand of an officer, or attorney duly authorised.
4. To be valid, the instrument appointing a proxy and (if required by the board of the directors of the Company) the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power or authority, shall be delivered to the Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof, and in default the instrument appointing a proxy shall not be treated as valid.
5. No instrument appointing a proxy shall be valid after expiration of 12 months from the date named in it as the date of its execution, except at an adjourned meeting or on a poll demanded at the Meeting or any adjournment thereof in cases where the Meeting was originally held within 12 months from such date.
6. Where there are joint holders of any shares of the Company, any one of such joint holders may vote at the Meeting, either in person or by proxy, in respect of such share as if he/she were solely entitled thereto, but if more than one of such joint holders be present at the Meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose, seniority shall be determined by the order in which the name stands in the Register of Members of the Company in respect of the joint holding.
7. Completion and delivery of an instrument appointing a proxy shall not preclude a member from attending the Meeting if the member so wish and in such event, the instrument appointing a proxy shall be deemed to be revoked.

8. The transfer books and Register of Members of the Company will be closed from Tuesday, 19 April 2022 to Friday, 22 April 2022, both days inclusive. During such period, no share transfers will be effected. In order to be eligible to attend the Meeting, all transfer documents, accompanied by the relevant share certificates, must be lodged with the Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration no later than 4:30 p.m. on Thursday, 14 April 2022.
9. A form of proxy for use at the Meeting is enclosed.
10. In case the venue is being closed on the date of meeting due to COVID-19, the meeting shall stand adjourned to the same day in the next week and at such time and place as shall be decided by the Board. The Company will post an announcement on the Stock Exchange and the Company's website notifying Shareholders of the date, time and place of the adjourned meeting.

The following special arrangements for the Meeting will apply:

- **Any member who are not Director or staff of the Company who does attempt to attend the Meeting in person will be refused admission.**
- **If a Shareholder (whether individual or corporate) wishes to exercise his/her/its voting rights at the Meeting, he/she/it must appoint the chairman of the Meeting as his/her/its proxy to attend and vote on his/her/its behalf at the Meeting.**
- **In appointing the chairman of the Meeting as proxy, Shareholders (whether individual or corporate) must give specific instructions as to voting in the Proxy Form, the duly completed and signed Proxy Form must be deposited together with a power of attorney or other authority, if any, under which it is signed or a certified copy of that power or authority, at the office of the Company's Hong Kong branch share registrar and transfer office, Tricor Investors Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 10:00 a.m. on Wednesday, 20 April 2022 (being not less than forty-eight (48) hours before the Meeting), failing which the appointment will be treated as invalid.**
- **For Shareholders who would like to view and listen to the ZOOM live webcast, you will need to register by sending an email to is-enquiries@hk.tricorglobal.com or via telephone hotline at (852) 2980 1333 by providing personal particulars as follows:**
 - a) **Full name;**
 - b) **Registered Address;**
 - c) **Number of Shares held;**
 - d) **Contact Telephone Number; and**
 - e) **Email Address,**

no later than 10:00 a.m. on 19 April 2022 (being not less than 3 business days before the date appointed for holding the EGM) to enable the Company to verify the Shareholders' status.

Authenticated Shareholders will receive an email confirmation by 21 April 2022 which contains a link to join the ZOOM live webcast of the Meeting. Shareholders MUST NOT forward the link to other persons who are not the Shareholders and who are not entitled to attend the Meeting. Shareholders may view and listen to the Meeting through a ZOOM live webcast which can be accessed via smartphone, tablet device or computer.

- Shareholders may submit any questions they may have in advance in relation to any resolution set out in this notice by 10:00 a.m. on 19 April 2022 (being not less than 3 Business Days before the date appointed for holding the Meeting) via email to is@enquiries@hk.tricorglobal.com providing personal particulars as follows for verification purposes:
 - a) Full name;
 - b) Registered Address;
 - c) Number of Shares held;
 - d) Contact Telephone Number; and
 - e) Email Address.

Shareholders can also submit questions during the Meeting through the webcast link provided. The Board will arrange for as many of the questions asked to be answered as possible at the meeting.

- The Company is closely monitoring the impact of COVID-19 in Hong Kong. Should any changes be made to the Meeting arrangements, the Company will publish further announcement(s) to notify the Shareholders.
- If you have any queries on the above, please contact Tricor Investors Services Limited via their hotline at (852) 29801333 from 9:00 a.m. to 4:00 p.m. (Monday to Friday, excluding Hong Kong public holidays).
- All non-registered shareholders may consult directly with their banks, brokers, custodians, nominees or HKSCC Nominees Limited through which their shares are held (as the case may be) for necessary arrangement to attend via the ZOOM live webcast at the Meeting or any adjourned meeting thereof if they wish.
- No remote voting system is provided at the ZOOM live webcast. For the avoidance of doubt, presence at the ZOOM live webcast is not counted as quorum or attendance of the Meeting, and will not revoke any proxy instrument previously delivered to the Company by the same Shareholder.

The Board considers that the Meeting is an important opportunity for Shareholders to participate and express their views by raising questions and voting. As such, the Board wishes to emphasize that the Shareholders can raise questions during the Meeting through the ZOOM live webcast. The questions raised by Shareholders at the Meeting and those submitted beforehand will be addressed to at the Meeting as far as possible.

As at the date of this notice, the executive Directors are Mr. Li Yunde (Chairman), Mr. Geng Guohua (Chief Executive Officer) and Mr. Lang Weiguo; and the independent non-executive Directors are Mr. Leung Nga Tat, Mr. Zhang Jingsheng and Mr. Li Xiaoyang.